

SECOND NOTICE: CORPORATION WILL BE DISSOLVED ON OR AFTER SEPTEMBER 17, 1997.
AMOUNT DUE ON OR BEFORE 9/17/97: \$550 (IF DISSOLVED, MINIMUM AMOUNT DUE TO REINSTATE: \$750.)

PROFIT
CORPORATION
ANNUAL REPORT
1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

FILED
Aug 12 1997 8:00am
Secretary of State

DOCUMENT # P94000077674 (7)

1. Corporation Name
FREDERIC'S HOLDINGS, INC.



Principal Place of Business
4930 N.W. 11TH STREET
LAUDERHILL FL 33313

Mailing Address
4930 N.W. 11TH STREET
LAUDERHILL FL 33313

DO NOT WRITE IN THIS SPACE

2. Principal Place of Business	2a. Mailing Address
21 4930 N.W. 11th St	26 4930 N.W. 11th St
Suite, Apt. #, etc.	Suite, Apt. #, etc.
22	27
City & State	City & State
23 LAUDERHILL FL	28 LAUDERHILL FL
Zip	Zip
24 33313	29 33313
Country	Country
25	30 FL

3. Date Incorporated or Qualified 10/20/1994	3a. Date of Last Report 02/20/1996
4. FEI Number 65-0549553	Applied For Not Applicable
5. Certificate of Status Desired <input type="checkbox"/>	\$8.75 Additional Fee Required
6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>	\$5.00 May Be Added to Fees
8. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	

9. Name and Address of Current Registered Agent
ARSENE, FREDERIC
4930 NW 11TH STREET
FORT LAUDERDALE FL 33313

81 Name ARSENE, FREDERIC
82 Street Address (P.O. Box Number is Not Acceptable) 4930 N.W. 11th St
83
84 City LAUDERHILL FL
85 Zip Code 33313

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE _____

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	P	1.1 TITLE	OWNER
NAME	FREDERIC, ARSENE	1.2 NAME	ARSENE FREDERIC
STREET ADDRESS	4930 N.W. 11TH STREET	1.3 STREET ADDRESS	4930 N.W. 11th St
CITY-ST-ZIP	LAUDERHILL FL 33313	1.4 CITY-ST-ZIP	LAUDERHILL FL 33313
TITLE	ARSENE FREDERIC	2.1 TITLE	
NAME	ARSENE FREDERIC	2.2 NAME	
STREET ADDRESS	4930 N.W. 11th St	2.3 STREET ADDRESS	
CITY-ST-ZIP	LAUDERHILL FL 33313	2.4 CITY-ST-ZIP	
TITLE		3.1 TITLE	
NAME		3.2 NAME	
STREET ADDRESS		3.3 STREET ADDRESS	
CITY-ST-ZIP		3.4 CITY-ST-ZIP	
TITLE		4.1 TITLE	
NAME		4.2 NAME	
STREET ADDRESS		4.3 STREET ADDRESS	
CITY-ST-ZIP		4.4 CITY-ST-ZIP	
TITLE		5.1 TITLE	
NAME		5.2 NAME	
STREET ADDRESS		5.3 STREET ADDRESS	
CITY-ST-ZIP		5.4 CITY-ST-ZIP	
TITLE		6.1 TITLE	
NAME		6.2 NAME	
STREET ADDRESS		6.3 STREET ADDRESS	
CITY-ST-ZIP		6.4 CITY-ST-ZIP	

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

CR2E034 (4/97)