

*Attachment
P94 000067616
Admin*

The Clam Shack, Inc.
P.O. Box 789
Cedar Key, Florida 32625-0789

July 3, 2001

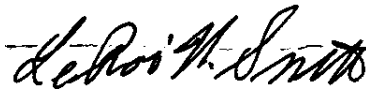
Department of State
Divisions of Corporations
P.O. Box 1500
Tallahassee, Florida 32302-1500

Re: UBR 2001 for the above referenced corporation
P94000067616

Gentlemen:

I would like to ask relief from the late filing penalty for the 2001 UBR report. I did not receive the original copy of the return. I sold off a segment of the business and have been in the process of restructuring the company. I did not intentionally miss the due date and have never been late before. Please allow my company to pay the normal \$150.00 fee (check enclosed) as the penalty amount would be a hardship on the company. Thank you for your consideration in this matter.

Very truly yours,



Leroi W. Smith