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**EXAMINER** 

CIVISION OF CORPORATIONS

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DATE:

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NAME:

IMPAC HOLDINGS III LLC

TYPE OF FILING: MERGER

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#### **COVER LETTER**

TO:	Registration Section Division of Corporations			
SUBJ		mpac Hol		, L.L.C.
	<i>y</i>	lame of Surviv	ring Party	•
Please	e return all correspondence con	ncerning this	s matter to	
<del></del> -	Contact Person	<del></del>		_
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E	kdady@mmmlav -mail address: (to be used for future	v.com annual report	notification)	_
For fu	orther information concerning	this matter,	please call	:
	Kathryn J. Dady	at	( 404	) 495-3654
	Name of Contact Person	***		and Daytime Telephone Number
	Certified Copy (optional) \$8.75	;		
STRE	EET ADDRESS:		MAII	LING ADDRESS:
Regis	tration Section			tration Section
	on of Corporations			on of Corporations
	n Building			Box 6327
	Executive Center Circle nassee, FL 32301		Tallal	nassee, FL 32314



## Articles of Merger For Florida Profit or Non-Profit Corporation

The following Articles of Merger are submitted to merge the following Florida Profit and/or Non-Profit Corporation(s) in accordance with s. 607.1109 or 617.0302, Florida Statutes.

<b>FIRST:</b> The exact name, for follows:	rm/entity type, and jurisdictio	tity type, and jurisdiction for each <u>merging</u> party are as ャル		
Name parout	Jurisdiction	Form/Entity Type		
Servico Fort Wayne II, Inc		Corporation		
Fort Wayne Hospitality	213			
Associates II, A	946000001313			
Limited Partnership	Florida	Limited Partnership		
SECOND: The exact name as follows:	, form/entity type, and jurisdic	ction of the <u>surviving</u> party are		
Name	<u>Jurisdiction</u>	Form/Entity Type		
Impac Holdings III, L.L.C.	Georgia	Limited Liability Company		

**THIRD:** The attached plan of merger was approved by each domestic corporation, limited liability company, partnership and/or limited partnership that is a party to the merger in accordance with the applicable provisions of Chapters 607, 608, 617, and/or 620, Florida Statutes.

**FOURTH:** The attached plan of merger was approved by each other business entity that is a party to the merger in accordance with the applicable laws of the state, country or jurisdiction under which such other business entity is formed, organized or incorporated.

**FIFTH:** If other than the date of filing, the effective date of the merger, which cannot be prior to nor more than 90 days after the date this document is filed by the Florida Department of State:

**SIXTH:** If the surviving party is not formed, organized or incorporated under the laws of Florida, the survivor's principal office address in its home state, country or jurisdiction is as follows:

3445 Peachtree Road NE, Suite 700							
Atlanta, GA 30326	,						
	·						

**SEVENTH:** If the surviving party is an out-of-state entity, the surviving entity:

- a.) Appoints the Florida Secretary of State as its agent for service of process in a proceeding to enforce any obligation or the rights of dissenting shareholders of each domestic corporation that is party to the merger.
- b.) Agrees to promptly pay the dissenting shareholders of each domestic corporation that is a party to the merger the amount, if any, to which they are entitled under s. 607.1302, F.S.

**EIGHTH:** Signature(s) for Each Party:

Name of Entity/Organization:

Signature(s):

Typed or Printed
Name of Individual:

Servico Fort Wayne II, Inc.

Daniel E. Ellis, VP

Fort Wayne Hospitality Assoc II

Daniel E. Ellis, VP of GP\*

Impac Holdings III, L.L.C.

Dand E.Elle

could E. Elle

VP of Sole Member

\*Servico Fort Wayne II, Inc. is the general partner of Fort Wayne Hospitality Associates II, Limited Partnership

Corporations:

Chairman, Vice Chairman, President or Officer (If no directors selected, signature of incorporator.)

General Partnerships:

Signature of a general partner or authorized person

Florida Limited Partnerships:

Signatures of all general partners

Non-Florida Limited Partnerships:

Signature of a general partner

Limited Liability Companies:

Signature of a member or authorized representative

Fees:

\$35.00 Per Party

**Certified Copy (optional):** 

\$8.75

# AGREEMENT AND PLAN OF MERGER OF SERVICO FORT WAYNE II, INC., a Florida corporation and

#### FORT WAYNE HOSPITALITY ASSOCIATES II, LIMITED PARTNERSHIP, a Florida limited partnership, and

IMPAC HOLDINGS III, L.L.C., a Georgia limited liability company

THIS AGREEMENT AND PLAN OF MERGER is made and entered into this 9 day of fellow, 2011, and shall be effective (the "Effective Date") as of the filing of the Articles of Merger, by and among Servico Fort Wayne II, Inc., Florida corporation ("Servico") and Fort Wayne Hospitality Associates II, Limited Partnership a Florida limited partnership ("Fort Wayne LP") (Servico and Fort Wayne together referred to as "Merging Business Entities"), and Impac Holdings III, L.L.C., a Georgia limited liability company ("Impac") (the Merging Business Entities and Impac are sometimes hereinafter referred to collectively as the "Constituent Companies"):

#### WITNESSETH:

WHEREAS, the Board of Directors and the General Partner of the Merging Business Entities deem it advisable and for the benefit of such companies, the shareholder of Servico and the general partner and limited partner of Fort Wayne LP that the Merging Business Entities merge with and into Impac pursuant to the terms of this Agreement and Plan of Merger and in accordance with the applicable laws of the States of Florida and Georgia; and

WHEREAS, the sole member of Impac deems it advisable and for the benefit of Impac and its sole member that the Merging Business Entities merge with and into Impac pursuant to the terms of this Agreement and Plan of Merger and in accordance with the applicable laws of the State of Georgia.

NOW, THEREFORE, for and in consideration of the premises hereof and of the mutual agreements hereinafter contained, it is hereby agreed by and between the parties hereto, subject to the approval and adoption of this Agreement and Plan of Merger by the sole member of Impac (being sometimes referred to as the "Surviving Company") and the Merging Business Entities (the Merging Business Entities being sometimes referred to as the "Merged Companies"), that the Merging Business Entities be merged with and into Impac, with Impac being the surviving company in such merger in accordance with the applicable laws of the State of Georgia and that the terms and conditions of the merger hereby agreed upon and the mode of carrying the same into effect be as follows:

1.

The Articles of Organization of Impac shall on the Effective Date become the Articles of Organization of the Surviving Company.

2.

The manner of converting or otherwise dealing with the shares, partnership interests and membership interests of each of the Constituent Companies is as follows:

Upon the Effective Date of the merger:

- (i) All of the issued and outstanding shares of stock of Servico shall be automatically cancelled, surrendered and terminated. Each such cancelled share shall entitle the holder thereof to receive \$.10 per share to be paid by the Surviving Company.
- (ii) All of the general and limited partnership interests of Fort Wayne LP shall be automatically cancelled, surrendered and terminated. Each such cancelled partnership interest shall entitle the holder thereof to receive \$.10 per share to be paid by the Surviving Company.
- (iii) All of the issued and outstanding membership interests of the Surviving Company immediately prior to the merger shall continue to represent the outstanding membership interests of the Surviving Company.

3.

Upon the Effective Date, the separate existence of the Merging Business Entities shall cease, and the Surviving Company shall possess all of the rights, privileges, immunities, powers and franchises, as well of a public nature as of a private nature of the Merging Business Entities; and all property, real, personal and mixed, and all debts due on whatever account, and all other choices in action, and all and every other interest of or belonging to or due to each of such companies shall be taken and deemed to be transferred to and vested in the Surviving Company without further act or deed, and the title to any real estate or any interest therein vested in the Merging Business Entities shall not revert or be in any way impaired by reason of this merger; and the Surviving Company shall thenceforth be responsible and liable for all the liabilities, obligations and penalties of the Merging Business Entities; and any claim existing or action or proceeding, civil or criminal, pending by or against the Merging Business Entities may be prosecuted as if such merger had not taken place, or the Surviving Company may be substituted in its place, and any judgment rendered against any of such companies may thenceforth be enforced against the Surviving Company; and neither the rights of creditors nor any liens upon the property of the Merging Business Entities shall be impaired by such merger.

4.

Upon the Effective Date, the Articles of Incorporation and bylaws of Servico and the Certificate of Limited Partnership and the Limited Partnership Agreement of Fort Wayne LP shall be terminated and shall have no further force or effect.

5.

Upon the merger becoming effective, the assets and liabilities of the Merging Business Entities shall be recorded on the books of the Surviving Company at the amounts at which they are carried on the books of the Merging Business Entities immediately prior to the merger; and the earned surplus of the Surviving Company shall be the combined earned surplus of the Merging Business Entities and the Surviving Company and there shall be made such other appropriate entries consistent with generally accepted accounting principles as may be required.

If at any time the Surviving Company shall consider or be advised that any further assignments or assurances in law or any other things are necessary or desirable to vest in the Surviving Company, according to the terms hereof, the title to any property or rights of the Merging Business Entities, the shareholders of the Merging Business Entities shall and will execute and make all such proper assignments and assurances and do all things necessary and proper to vest title in such property or rights in the Surviving Company, and otherwise to carry out the purposes of this Agreement and Plan of Merger.

[SIGNATURES APPEAR ON THE FOLLOWING PAGE]

IN WITNESS WHEREOF, the Constituent Companies have each caused this Agreement and Plan of Merger to be executed on their respective behalf by their members or duly authorized officers effective as of the day and year first above written.

SERVICO FORT WAYNE II, INC., a Florida corporation

By: Daniel E. Ellis, Vice President

FORT WAYNE HOSPITALITY ASSOCIATES II, LIMITED PARTNERSHIP, a Florida limited partnership

By: Servico Fort Wayne II, Inc., General Partner

By: Daniel E. Ellis, Vice President

IMPAC HOLDINGS III, L.L.C., a Georgia limited liability company

By: IMPAC HOTEL GROUP, L.L.C., its sole member

By: Daniel E. Ellis, Vice President