FILE NOW: FILING FEE AFTER MAY 1 IS $550.00

PROFIT CORPORATION ANNUAL REPORT

1997

FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

FILED
May 13 1997 8:00am
Secretary of State

DOCUMENT # **P94000055686 (7)**

1. Corporation Name
TOHO U.S.A., INC.

Principal Place of Business
80 SW 8TH STREET
SUITE 2000
MIAMI FL 33130
US

Mailing Address
80 SW 8TH STREET
SUITE 2000
MIAMI FL 33130-3040
US

2. Principal Place of Business
21 615 SW 2nd Ave.
Suite Apt # etc.
22
City & State
23 Miami, FL 33130
Zip
24 33130
Country
25 USA

2a. Mailing Address
26 615 SW 2nd Ave
Suite Apt # etc.
27
City & State
28 Miami, FL
Zip
29 33130
Country
30 USA

3. Date Incorporated or Qualified
07/27/1994

3a. Date of Last Report
05/01/1996

4. FEI Number
65-0512936
[ ] Applied For
[ ] Not Applicable

5. Certificate of Status Desired [ ] $8.75 Additional Fee Required

6. Election Campaign Financing Trust Fund Contribution [ ] $5.00 May Be Added to Fees

8. Is corporation liable for intangible tax under F.S. 607.1622 Florida Statutes? [✓] Yes [ ] No

9. Name and Address of Current Registered Agent
CORPORATION INFORMATION SERVICES INC.
1201 HAYS ST.
TALLAHASSEE FL 32301

10. Name and Address of New Registered Agent
81 Name
82 Street Address (P.O. Box Number is Not Acceptable)
83
84 City
FL 85 Zip Code

11. Pursuant to the provisions of Section 607.0505 and 607.1505 Florida Statutes, the above named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with and accept the obligations of Section 607.0505, Florida Statutes.

SIGNATURE

12. OFFICERS AND DIRECTORS

TITLE	D	[ ] DELETE
NAME	SAIGA, SHINTARO	
STREET ADDRESS	7800 RED RD., STE. 219AA	
CITY ST ZIP	MIAMI FL	
TITLE	PD	[ ] DELETE
NAME	HIDETO, HOSADA	
STREET ADDRESS	8-9 UNOKI SAYAMA-SHI	
CITY ST ZIP	SAITAMA JA	
TITLE	VD	[ ] DELETE
NAME	TOMOYASU, AOKI	
STREET ADDRESS	5-10-2 MAMA ICHIKAWA-SHI	
CITY ST ZIP	CHIBA JA	
TITLE		[ ] DELETE
NAME		
STREET ADDRESS		
CITY ST ZIP		
TITLE		[ ] DELETE
NAME		
STREET ADDRESS		
CITY ST ZIP		
TITLE		[ ] DELETE
NAME		
STREET ADDRESS		
CITY ST ZIP		

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

11 TITLE	[ ] Change	[ ] Addition
12 NAME		
13 STREET ADDRESS		
14 CITY ST ZIP		
21 TITLE	[ ] Change	[ ] Addition
22 NAME		
23 STREET ADDRESS		
24 CITY ST ZIP		
31 TITLE	[ ] Change	[ ] Addition
32 NAME		
33 STREET ADDRESS		
34 CITY ST ZIP		
41 TITLE	[ ] Change	[ ] Addition
42 NAME		
43 STREET ADDRESS		
44 CITY ST ZIP		
51 TITLE	[ ] Change	[ ] Addition
52 NAME		
53 STREET ADDRESS		
54 CITY ST ZIP		
61 TITLE	[ ] Change	[ ] Addition
62 NAME		
63 STREET ADDRESS		
64 CITY ST ZIP		

14. I do hereby certify that I am familiar with the obligations and liability for the compliance taken in Section 119.07(3)(i) Florida Statutes. I further certify that the information contained herein, including the supplemental information, is accurate and complete, and that I have the same legal effect and are made in accordance with, that I am authorized to do business in Florida and I am aware of the requirements of Chapter 607 Florida Statutes, and the Corporation appears in Block 12 or Block 13 if changes or additions are made to officers and directors.

SIGNATURE Shintaro Saiga 5/20/97 305 864 2010

C22500747 (96/01)