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CORPORATION(S) NAME

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CS Acquisition Corp. Merging into:
CompScript, Inc. *Merger*

- ☐ Profit ☐ Amendment ☒ Merger
- ☐ NonProfit ☐ Dissolution/Withdrawal ☐ Limited Liability Company
- ☐ Foreign ☐ Annual Report ☐ Other
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ARTICLES OF MERGER
Merger Sheet

MERGING:

CSI ACQUISITION CORP., a Florida corporation P98000021168

INTO

COMPSCRIPT, INC., a Florida corporation, P94000048261

File date: June 26, 1998

Corporate Specialist: Annette Hogan

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TALLAHASSEE, FLORIDA

**ARTICLES OF MERGER
OF
CSI ACQUISITION CORP.
INTO
COMPSCRIPT, INC.
a Florida corporation**

Pursuant to Section 607.1105 of the Florida Business Corporation Act, the undersigned corporations adopt the following Articles of Merger:

FIRST: The plan of merger is as follows:

1. **Merger.** CSI ACQUISITION CORP., a Florida corporation ("Acquisition") shall be merged (the "Merger") with and into COMPSCRIPT, INC., a Florida corporation ("CompScript"). Acquisition and CompScript are hereinafter collectively referred to as the "Constituent Corporations". CompScript shall be the surviving corporation to the Merger (the "Surviving Corporation"), effective upon the date when these Articles of Merger are filed with the Department of State of the State of Florida (the "Effective Date").

2. **Articles of Incorporation and By-Laws.** The Articles of Incorporation and By-Laws of Acquisition, as same shall exist from and after the Effective Date, shall be the Articles of Incorporation and By-Laws of the Surviving Corporation following the Effective Date, unless and until the same shall be amended or repealed in accordance with the provisions thereof, which power to amend or repeal is hereby expressly reserved, and all rights or powers of whatsoever nature conferred in such Articles of Incorporation and By-Laws of the Surviving Corporation, shall constitute the Articles of Incorporation and By-Laws of the Surviving Corporation separate and apart from these Articles of Merger, except the name of the Surviving Corporation shall be: CompScript, Inc.

3. **Succession.** On the Effective Date, CompScript shall continue its corporate existence under the laws of the State of Florida, and the separate existence and corporate organization of Acquisition, except insofar as it may be continued by operation of law, shall be terminated and cease.

4. **Conversion of Shares.** On the Effective Date, by virtue of the Merger and without any further action on the part of the Constituent Corporations or their shareholders, each outstanding share of CompScript's common stock, \$.0001 par value ("Common Stock"), and each outstanding option to purchase shares of CompScript's Common Stock shall be converted into the right to receive the consideration set forth in Sections 2.1 and 2.2 of the Agreement and Plan of Merger (the "Plan of Merger") between Omnicare, Inc., a Delaware corporation, Acquisition and CompScript.

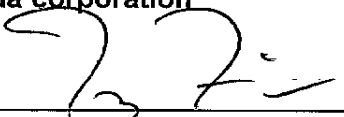
SECOND: The Effective Date of the Merger is the date upon which these Articles of Merger are filed with the Department of State of the State of Florida.

THIRD: The Plan of Merger was adopted by the directors and shareholder of Acquisition on the 6th day of March 1998. The Plan of Merger was adopted by the directors of Omnicare, Inc. on the 22nd day of February 1998; no approval of the Plan of Merger by shareholders is required on the part of Omnicare, Inc. The Plan of Merger was adopted by the shareholders of CompScript on the 26th day of June 1998, and the directors of CompScript on the 22nd day of February 1998.

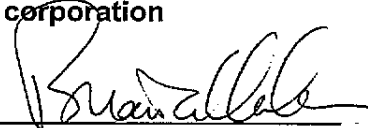
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Signed this 26th day of June 1998.

CSI ACQUISITION CORP.
a Florida corporation

By: 
Its: President, L. Tracy Finn

COMPSCRIPT, INC.
a Florida corporation

By: 
Its: President, Brian A. Kahan