

P93000058330

HOLLAND, FLORIDA

Requestor's Name

315 SOUTH CALHOUN STREET

Address

Tallahassee, Florida 32301

City/State/Zip

Phone #

224-7000

Office Use Only

CORPORATION NAME(S) & DOCUMENT NUMBER(S), (if known):

1. Lessor Bay Agency, Inc # L23397
(Corporation Name) (Document #)
2. Lessor Bay Industries, Inc # P93 0000 5833
(Corporation Name) (Document #)
3. Effective Date 8/31/98 Merger
(Corporation Name) (Document #)
4. _____
(Corporation Name) (Document #)

RECEIVED
98 AUG 28 AM 10:23
DIVISION OF CORPORATION

☐ Walk-in

☒ Pick up time 2:00

☐ Certified Copy

☐ Mail-out

☐ Will wait

☐ Photocopy

☐ Certificate of Status

NEW FILINGS	
<input type="checkbox"/>	Profit
<input type="checkbox"/>	NonProfit
<input type="checkbox"/>	Limited Liability
<input type="checkbox"/>	Domestication
<input type="checkbox"/>	Other

AMENDMENTS	
<input type="checkbox"/>	Amendment
<input type="checkbox"/>	Resignation of R.A., Officer/ Director
<input type="checkbox"/>	Change of Registered Agent
<input type="checkbox"/>	Dissolution/Withdrawal
<input checked="" type="checkbox"/>	Merger

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-08/28/98--01004--026
*****70.00 *****70.00

OTHER FILINGS	
<input type="checkbox"/>	Annual Report
<input type="checkbox"/>	Fictitious Name
<input type="checkbox"/>	Name Reservation

REGISTRATION/ QUALIFICATION	
<input type="checkbox"/>	Foreign
<input type="checkbox"/>	Limited Partnership
<input type="checkbox"/>	Reinstatement
<input type="checkbox"/>	Trademark
<input type="checkbox"/>	Other

Examiner's Initials

ADK
8/28/98

ARTICLES OF MERGER
Merger Sheet

MERGING: -----

LEISURE BAY AGENCY, INC., a Florida corporation L23397

INTO

LEISURE BAY INDUSTRIES, INC., a Florida corporation, P93000058330.

File date: August 28, 1998 , effective August 31, 1998

Corporate Specialist: Annette Hogan

HOLLAND & KNIGHT~MAGUIRE VOORHIS & WELLS

A Law Office of HOLLAND & KNIGHT LLP

200 South Orange Avenue, Suite 2600
Orlando, Florida 23801

407-245-8500
FAX 407-244-5288
<http://www.hklaw.com>

Direct Dial
407-244-5280
Internet E-mail
mspear@hklaw.com

VIA COURIER

August 27, 1998

Division of Corporations
Department of State
409 East Gaines Street
Tallahassee, Florida 32314

Subject: Merger of Leisure Bay Agency, Inc.
with and into Leisure Bay Industries, Inc.

Dear Sir or Madam:

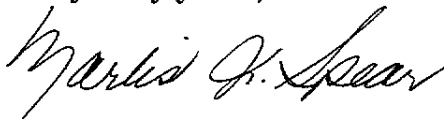
Enclosed please find the following in connection with above-referenced corporation --

1. Original and one photocopy of Articles of Merger (with Plan of Merger attached); and
2. A check in the amount of \$70.00 in payment of the filing fee of \$35.00 for each corporation.

Please file the original, date-stamp the photocopy with the filing information, and return the photocopy to our messenger.

Your assistance in this matter is appreciated. Should you have any questions or comments regarding the above, please do not hesitate to contact me.

Very truly yours,



Mrs. Marlis J. Spear
Legal Assistant

/mjs

cc: Jay Van Heyde, Esq.

HOLLAND & KNIGHT LLP / Office Locations

Atlanta • Boca Raton • Fort Lauderdale • Jacksonville • Lakeland • Melbourne • Mexico City • Miami • New York
Northern Virginia • Orlando • San Francisco • St. Petersburg • Tallahassee • Tampa • Washington, D.C. • West Palm Beach

EFFECTIVE DATE
8/31/98

FILED
98 AUG 28 PM 1:53
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

ARTICLES OF MERGER OF
LEISURE BAY AGENCY, INC.
WITH AND INTO
LEISURE BAY INDUSTRIES, INC.

Pursuant to the provisions of Section 607.1101 of the Florida Statutes, the undersigned corporations hereby adopt the following Articles of Merger:

ARTICLE I - PLAN OF MERGER

The Plan of Merger of LEISURE BAY AGENCY, INC., a Florida corporation, with and into LEISURE BAY INDUSTRIES, INC., a Florida corporation, with LEISURE BAY INDUSTRIES, INC. being the surviving corporation, is attached hereto as Exhibit "A" and incorporated herein by reference.

ARTICLE II - ADOPTION OF PLAN OF MERGER

The Plan of Merger was approved by all of the shareholders and directors of LEISURE BAY AGENCY, INC. by written consents dated the 27th day of August, 1998, and by all of the shareholders and directors of LEISURE BAY INDUSTRIES, INC. at a joint meeting of the shareholders and directors on August 26, 1998.

ARTICLE III - EFFECTIVE DATE OF MERGER

The effective date of the Merger shall be as of the close of business on the 31st day of August, 1998.

Dated this 27th day of August, 1998.

LEISURE BAY AGENCY, INC.

By: _____

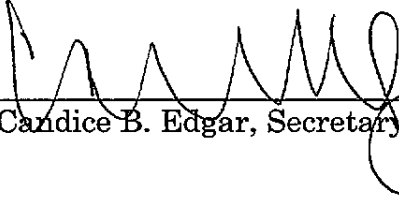
David R. Doebler, President

Attest: _____

Candice B. Edgar, Secretary

LEISURE BAY INDUSTRIES INC.

By: 
David R. Doebl, President

Attest: 
Candice B. Edgar, Secretary

F:\TAX\613\LEISURE BAY\MERGER-1.ART

LEISURE BAY INDUSTRIES, INC.
AGREEMENT AND PLAN OF MERGER

This Agreement and Plan of Merger (the "Agreement") is made and entered into August 27, 1998 by and between LEISURE BAY INDUSTRIES, INC., a Florida Corporation (the "Surviving Corporation"), and LEISURE BAY AGENCY, INC. (the "Disappearing Corporation").

Background Information

A. The Disappearing Corporation currently is a first tier subsidiary of the Surviving Corporation.

B. The Surviving Corporation desires to reorganize its corporate structure, and in connection therewith, has approved the merger of the corporations that are parties to this Agreement.

C. The Surviving Corporation desires to have the Disappearing Corporation merge with and into it, and the Disappearing Corporation desires to merge with and into the Surviving Corporation, all in accordance with Florida Statutes Section 607.1101 and Section 368(a)(1)(A) of the Internal Revenue Code of 1986, as amended (the "Code").

Agreement

1. **Merger.** In accordance with Florida Statutes Section 607.1101 and Section 368(a)(1)(A) of the Code, the Disappearing Corporation shall merge with and into the Surviving Corporation as of the Effective Date of the Merger (as defined in Section 6 below).

2. **Effect of Merger.** Upon the consummation of the merger of the Disappearing Corporation with and into the Surviving Corporation, the separate existence of the Disappearing Corporation shall cease. Leisure Bay Industries, Inc., as the Surviving Corporation, shall continue to exist by virtue of the laws of the State of Florida. The title to all property of every description, whether real or personal, and all interest, rights, privileges, powers and franchises of the Surviving Corporation shall not be affected by the merger, and upon the merger, the Surviving Corporation, without further act or deed and without reversion or impairment, shall own and possess all the property of every description, real or personal, and all interest, rights, privileges, powers and franchises of the Disappearing Corporation prior to the merger

as provided in Florida Statutes Section 607.1106. Further, as provided in Florida Statutes Section 607.1106, all rights of creditors and any person or persons dealing with the Disappearing Corporation shall be preserved and remain unimpaired by the merger, all liens upon the properties of the Disappearing Corporation shall be preserved and remain unimpaired by the merger, and all debts, liabilities, obligations and duties of the Disappearing Corporation shall henceforth attach to the Surviving Corporation and may be enforced against the Surviving Corporation to the same extent as if such obligations or duties had been incurred by the Surviving Corporation. Additionally, any existing claim, action or proceeding by or against the Disappearing Corporation or the Surviving Corporation may be continued as if the merger did not occur or the Surviving Corporation may be substituted in such proceedings for the Disappearing Corporation.

3. Manner of Conversion of Common Stock

(a) On the Effective Date of the Merger, each share of common stock of the Surviving Corporation issued and outstanding immediately prior to the merger shall remain issued and outstanding and shall be unchanged as a result of the merger.

(b) All shares of common stock of the Disappearing Corporation shall be surrendered, delivered and canceled on the Effective Date of the Merger, and no additional shares of common stock of the Surviving Corporation shall be issued as a result of the merger.

4. Articles of Incorporation. The Articles of Incorporation of the Surviving Corporation in effect on the Effective Date of the Merger shall remain unchanged as a result of the merger and shall continue as the Articles of Incorporation of the Surviving Corporation.

5. Bylaws. The Bylaws of the Surviving Corporation in effect on the Effective Date of the Merger shall remain unchanged as a result of the merger and shall continue as the Bylaws of the Surviving Corporation.

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6. Effective Date. The effective date of the merger (the "Effective Date of the Merger") shall be the close of business on Monday, August 31, 1998.