

2002 UNIFORM BUSINESS REPORT (UBR)

FILED
Apr 09, 2002 8:00 am
Secretary of State

03/375 AV

04-09-2002 90050 032 ***158.75

DOCUMENT # P93000039270

1. Entity Name
IVY MACKENZIE DISTRIBUTORS, INC.

Principal Place of Business
**700 SOUTH FEDERAL HWY
 SUITE 300
 BOCA RATON FL 33432**

Mailing Address
**700 SOUTH FEDERAL HWY
 SUITE 300
 BOCA RATON FL 33432**



DO NOT WRITE IN THIS SPACE

2. Principal Place of Business
925 S. Federal Hwy.

Suite, Apt. #, etc.
Suite 600

City & State
Boca Raton, FL

Zip
33432

Country
US

3. Mailing Address
925 S. Federal Hwy.

Suite, Apt. #, etc.
Suite 600

City & State
Boca Raton, FL

Zip
33432

Country
US

4. FEI Number **65-0417837**

Applied For
☐ Not Applicable

5. Certificate of Status Desired ☒ **\$8.75 Additional Fee Required**

6. Name and Address of Current Registered Agent
**FERRIS, C. WILLIAM.
 700 SOUTH FEDERAL HWY
 SUITE 300
 BOCA RATON FL 33432**

7. Name and Address of New Registered Agent

Name **Beverly J. Yanowitch**

Street Address (P.O. Box Number is Not Acceptable)
925 S. Federal Hwy.

Suite 600

City **Boca Raton** **FL** Zip Code **33432**

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE _____
 Signature, typed or printed name of registered agent and title if applicable. (NOTE: Registered Agent signature required when reinstating) DATE _____

9. This corporation is eligible to satisfy its intangible Tax filing requirement and elects to do so. ☐ (See criteria on back)

FILE NOW!!! FEE IS \$150.00
After May 1, 2002 Fee will be \$550.00
Make Check Payable to Department of State

10. Election Campaign Financing Trust Fund Contribution. ☐ **\$5.00 May Be Added to Fees**

11. OFFICERS AND DIRECTORS

TITLE	NAME	STREET ADDRESS	CITY-ST-ZIP	<input type="checkbox"/> Delete
S	WOLFE, PAULA K	700 SOUTH FEDERAL HWY #300	BOCA RATON FL 33432	<input type="checkbox"/>
V	BIVIN, THOMAS	700 S. FEDERAL HWY., SUITE 300	BOCA RATON FL 33432	<input type="checkbox"/>
PD	CARLSON, KEITH J	700 S. FEDERAL HWY., SUITE 300	BOCA RATON FL 33432	<input type="checkbox"/>
V	BERGSTEIN, MAXINE	700 S FEDERAL HWY STE 300	BOCA RATON FL 33432	<input checked="" type="checkbox"/>
TV	YANOWITCH, BEVERLY	700 S FEDERAL HWY STE 300	BOCA RATON FL 33432	<input type="checkbox"/>
V	BARRETT, STEPHEN	700 S. FEDERAL HWY, SUITE 300	BOCA RATON FL 33432	<input type="checkbox"/>

12. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 11

TITLE	NAME	STREET ADDRESS	CITY-ST-ZIP	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
		925 S. Federal Hwy., Ste. 600		<input checked="" type="checkbox"/>
		925 S. Federal Hwy., Ste. 600		<input checked="" type="checkbox"/>
		925 S. Federal Hwy., Ste. 600		<input checked="" type="checkbox"/>
				<input type="checkbox"/>
		925 S. Federal Hwy., Ste. 600		<input checked="" type="checkbox"/>
		925 S. Federal Hwy., Ste. 600		<input checked="" type="checkbox"/>

13. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 11 or Block 12 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE: *Beverly J. Yanowitch* **3/20/02** **561-393-8900**

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR Date Daytime Phone #

CR2E034 (9/01)

Attachment

IVY MACKENZIE DISTRIBUTORS, INC.

Directors

#P93000039270
759768

James W. Broadfoot
Director
925 South Federal Hwy, Ste. 600
Boca Raton, FL 33432

Keith J. Carlson
Director
925 South Federal Hwy., Ste. 600
Boca Raton, FL 33432

Mackenzie Investment Management Inc.

P.O. Box 5007
Boca Raton, FL 33431-0807

Re: IMDI

☐ Renewal ☐ Initial Notice ☐ Increase
☐ Sales Report ☐ Name Change ☐ Termination
☒ Other 2002 Uniform Bus. Rpt.

Materials for the above-referenced fund have been received by the

FL Securities Division on _____
(State) (Date)

Signature

BS699

Attachment

IVY MACKENZIE DISTRIBUTORS, INC.

P93000039270

759768

OFFICERS

Stephen Barrett
Senior Vice President
925 South Federal Hwy., Ste. 600
Boca Raton, FL 33432

Thomas Bivin
Executive Vice President
925 South Federal Hwy., Ste. 600
Boca Raton, FL 33432

Thomas R. Bracco
Senior Vice President
925 South Federal Hwy., Ste. 600
Boca Raton, FL 33432

Keith J. Carlson
President and CEO
925 South Federal Hwy., Ste. 600
Boca Raton, FL 33432

George Cavenas
Assistant Vice President
925 South Federal Hwy., Ste. 600
Boca Raton, FL 33432

George Devino
Assistant Vice President
925 South Federal Hwy., Ste. 600
Boca Raton, FL 33432

Scott Miller
Assistant Vice President
925 South Federal Hwy., Ste. 600
Boca Raton, FL 33432

Robert E. Perry
Senior Vice President
925 South Federal Hwy., Ste. 600
Boca Raton, FL 33432

David Portal
Assistant Vice President
925 South Federal Hwy., Ste. 600
Boca Raton, FL 33432

Michael O. Schultz
Senior Vice President
925 South Federal Hwy., Ste. 600
Boca Raton, FL 33432

Lawrence D. Smith
Senior Vice President
700 South Federal Hwy, Ste. 300
Boca Raton, FL 33432

Claudine Torre
Vice President
925 South Federal Hwy., Ste. 600
Boca Raton, FL 33432

Paula K. Wolfe
Secretary
925 South Federal Hwy., Ste. 600
Boca Raton, FL 33432

Beverly Yanowitch
Senior Vice President
925 South Federal Hwy., Ste. 600
Boca Raton, FL 33432