

P93000035088

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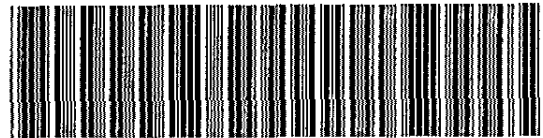
Certificates of Status _____

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04 DEC 10 AM 11:12
STATE
DIVISION OF CORPORATIONS
TALLAHASSEE, FLORIDA

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04 DEC 10 PM 1:16
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

FILED
04 DEC 10 PM 1:11
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TALLAHASSEE, FLORIDA

Sunstate Research
Requester's Name

Address

City/State/Zip 686-5454 Phone #

FILED 11
04 DEC 10 PM 1:11
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

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CORPORATION NAME(S) & DOCUMENT NUMBER(S), (if known):

1. Rahn Pier Inc
(Corporation Name) (Document #)
2. +
(Corporation Name) (Document #)
3. Rahn Pier LLC
(Corporation Name) (Document #)
4. _____
(Corporation Name) (Document #)

- ☒ Walk in ☐ Pick up time _____
☐ Mail out ☐ Will wait ☐ Photocopy ☒ Certified Copy
☐ Certificate of Status

NEW FILINGS

- ☐ Profit
- ☐ Not for Profit
- ☐ Limited Liability
- ☐ Domestication
- ☐ Other

AMENDMENTS

- ☐ Amendment
- ☐ Resignation of R.A., Officer/Director
- ☐ Change of Registered Agent
- ☒ Dissolution/Withdrawal
- ☒ Merger

OTHER FILINGS

- ☐ Annual Report
- ☐ Fictitious Name

REGISTRATION/QUALIFICATION

- ☐ Foreign
- ☐ Limited Partnership
- ☐ Reinstatement
- ☐ Trademark
- ☐ Other

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TALLAHASSEE, FLORIDA

Examiner's Initials

ARTICLES OF MERGER

The following Articles of Merger are being submitted in accordance with Section 607.1109, Florida Statutes.

Article I - Merging Entity

The exact name, street address of its principal office, jurisdiction and entity type for the merging entity is as follows:

RAHN PIER, INC., a Florida corporation
1512 E. Broward Boulevard, Suite 301
Fort Lauderdale, FL 33301

PA3000035088

Article II - Surviving Entity

The exact name, street address of its principal office, jurisdiction and entity type for the surviving entity is as follows:

RAHN PIER L.L.C., a Delaware limited liability company
c/o The Blackstone Group
345 Park Avenue
New York, NY 10154

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TALLAHASSEE, FLORIDA

Article III - Plan of Merger

The Plan of Merger, which is attached to these Articles of Merger, meets the requirements of Section 607.1108, Florida Statutes, and was approved by each domestic corporation that is a party to the merger in accordance with Chapter 607, Florida Statutes. The Plan of Merger was approved by each other business entity that is a party to the merger in accordance with the applicable laws of the jurisdiction in which such entity was formed, organized or incorporated.

Article IV - Applicable Law

The merger is permitted under the respective laws of all applicable jurisdictions and is not prohibited by the articles of organization of any limited liability company that is a party to the merger.

Article V - Effective Date

The effective date of the Merger shall be December 10, 2004.

Article VI - Articles of Merger

These Articles of Merger comply and were executed in accordance with the laws of each party's applicable jurisdiction.

Article VII – Provisions Regarding Surviving Entity

The surviving entity hereby appoints the Secretary of State of the State of Florida as its agent for service of process in a proceeding to enforce any obligation of the rights of dissenting shareholders of an entity that is a party to this merger. In addition, the surviving entity has agreed to promptly pay to the dissenting shareholders of an entity that is a party to this merger any amounts, if any, to which they are entitled under Florida Statutes Section 607.1302.

[Signature page follows]

Article VI - Articles of Merger

These Articles of Merger comply and were executed in accordance with the laws of each party's applicable jurisdiction.

Article VII - Provisions Regarding Surviving Entity

The surviving entity hereby appoints the Secretary of State of the State of Florida as its agent for service of process in a proceeding to enforce any obligation of the rights of dissenting shareholders of an entity that is a party to this merger. In addition, the surviving entity has agreed to promptly pay to the dissenting shareholders of an entity that is a party to this merger any amounts, if any, to which they are entitled under Florida Statutes Section 607.1302.

"Merging Entity"

RAHN PIER, INC., a Florida corporation

By: _____

Name: RICHARD HANDLEY

Its: VICE PRESIDENT

"Surviving Entity"

RAHN PIER L.L.C., a Delaware limited liability company

By: _____

Name: _____

Its: Authorized Person

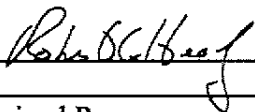
"Merging Entity"

RAHN PIER, INC., a Florida corporation

By: _____
Name: _____
Its: _____

"Surviving Entity"

RAHN PIER L.L.C., a Delaware limited liability company

By: 
Name: _____
Its: Authorized Person

R. Christopher Heady
Assistant Secretary

PLAN OF MERGER

The following Plan of Merger, which was adopted and approved by each party to the merger in accordance with Sections 607.1103, 608.4381, and/or 620.202, Florida Statutes, is being submitted in accordance with Section 607.1108, 608.438, and/or 620.201, Florida Statutes.

Article I - Merging Entity

The name, street address of its principal office, jurisdiction and entity type of the merging entity, is as follows:

Rahn Pier, Inc. Florida corporation
1512 E. Broward Boulevard, Suite 301
Fort Lauderdale, FL 33301

Article II - Surviving Entity

The name, street address of its principal office, jurisdiction and entity type of the surviving entity, is as follows:

Rahn Pier L.L.C. Delaware limited liability company
c/o The Blackstone Group
345 Park Avenue
New York, NY 10154

Article III - Terms and Conditions

The terms and conditions of the merger are as follows:

Rahn Pier Inc., a Florida corporation (the "Corporation") shall be merged with and into Rahn Pier L.L.C., a Delaware limited liability company (the "LLC") (the "Merger"). All of the shareholders and members of the Corporation and the LLC, respectively, shall combine all of the rights, property and liability of both entities into a single entity under the Merger. Each entity who is a member of the LLC immediately prior to the Effective Time shall, by virtue of the Merger and without any action on the part of any person or entity, cease to be a member of the LLC. Promptly following the adoption of this Plan of Merger by the Corporation and the LLC, respectively, the managing member shall file Articles of Merger with the Florida Secretary of State.

Article IV - Basis and Manner of Converting Interests

The manner and basis of converting the interests, shares, obligations or other securities of each merged party into the interests, shares, obligations of the survivor, in whole or in part, into cash or other property are as follows:

The interest of each shareholder in the Corporation, represented as shares of stock, shall be converted into an equal percentage interest in the LLC, and such membership interest shall be reflected in an operating agreement of the LLC, which is to be adopted by the members of the LLC.

The manner and basis of converting rights to acquire interests, shares, obligations or other securities of each merged party into rights to acquire interests, shares, obligations or other securities of the surviving entity, in whole or in part, into cash or other property are as follows:

The right to acquire shares of stock of the Corporation shall be converted into an equal right to acquire membership interest of the LLC and shall be reflected in an operating agreement to be adopted by all the members of the LLC.

Article V - Surviving Entity

The names and addresses of all of the managers of Rahn Pier L.L.C., the surviving entity in this Merger, are:

Boca Resorts Hotel L.L.C.
c/o The Blackstone Group
345 Park Avenue
New York, NY 10154