

2005 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# P93000020080

Entity Name: TRANSRAIL, INC.

FILED
Feb 18, 2005
Secretary of State

Current Principal Place of Business:

4211 W BOY SCOUT BLVD
STE 600
TAMPA, FL 33607 US

New Principal Place of Business:

Current Mailing Address:

4211 W BOY SCOUT BLVD
STE 600
TAMPA, FL 33607 US

New Mailing Address:

FEI Number: 13-3707146

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

THE PRENTICE-HALL CORPORATION SYSTEM INC.
1201 HAYS STREET
SUITE 105
TALLAHASSEE, FL 32301 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: V () Delete
Name: WEINER, EDWARD G
Address: 350 PARK AVE
City-St-Zip: NEW YORK, NY

Title: VT () Delete
Name: BENFIELD, JAMES
Address: 350 PARK AVE
City-St-Zip: NEW YORK, NY

Title: VS () Delete
Name: LOWENFELS, FRED M
Address: 350 PARK AVE
City-St-Zip: NEW YORK, NY

Title: D () Delete
Name: STANTON, RONALD P
Address: 350 PARK AVE
City-St-Zip: NEW YORK, NY

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: V (X) Change () Addition
Name: WEINER, EDWARD G
Address: 320 PARK AVE
City-St-Zip: NEW YORK, NY 10022 68

Title: VT (X) Change () Addition
Name: BENFIELD, JAMES
Address: 320 PARK AVE
City-St-Zip: NEW YORK, NY 10022 68

Title: VS (X) Change () Addition
Name: LOWENFELS, FRED M
Address: 320 PARK AVE
City-St-Zip: NEW YORK, NY 10022 68

Title: D (X) Change () Addition
Name: STANTON, RONALD P
Address: 320 PARK AVE
City-St-Zip: NEW YORK, NY 10022 68

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: FRED M. LOWENFELS

VPS

02/18/2005

Electronic Signature of Signing Officer or Director

Date