## P92080010380

(Re	questor's Name)	
(Ad	dress)	
(Ad	dress)	
(Cit	y/State/Zip/Phone	) #)
	wair	MAIL
	siness Entity Nan cument Number)	
Certified Copies		
Special Instructions to	Filing Officer:	

200107044902

08/09/07--01020--005 \*\*70.00

RECEIVED 07 AUG -9 PH 12: 21 DICPA CONT OF CATE DICPA CONT OF CATE DICPA CONT OF CATE

> 07 AUG -9 PH 1: 37 SECRETARY OF STATE FALLAHASSEE, FLORIDA

Merger

C. Couliette ALIC 0 9 2007

## FLORIDA FILING & SEARCH SERVICES, INC. P.O. BOX 10662 TALLAHASSEE, FL 32302 155 Office Plaza Drive, Suite A Tallahassee, FL 32301 PHONE: (850) 216-0457; FAX: (850) 216-0460

DATE: 08-09-07

NAME: GALEA LIFE SCIENCES INC.

**TYPE OF FILING:** ARTICLES OF MERGER

••

COST: \$70

**RETURN:** 

ASCOUNT: FCA000000015

AUTHORIZATION: ABBIE/PAUL HODGE

ARTICLES OF MERGER

(Profit Corporations)

The following articles of merger are submitted in accordance with the Florida Business Corporation Act, pursuant to section 607.1105, Florida Statutes.

First: The name and jurisdiction of the surviving corporation:

Name	<u>Jurisdiction</u>	Document Number (If known/ applicable)
Galea Life Sciences Inc.	Florida	P92000010380
Second: The name and jurisdiction of eac	h merging corporation:	
Name	Jurisdiction	Document Number (If known/ applicable)
Innovative Technology Acquisition Corp.	Delaware	, 
	<u> </u>	
Third: The Plan of Merger is attached.		· .
Fourth: The merger shall become effectiv Department of State.	e on the date the Articles	s of Merger are filed with the Florida
	ic date. NOTE: An effective after merger file date.)	date cannot be prior to the date of filing or more
Fifth: Adoption of Merger by surviving of The Plan of Merger was adopted by the sha		

The Plan of Merger was adopted by the board of directors of the surviving corporation on November 11, 2006 and shareholder approval was not required.

Sixth: Adoption of Merger by <u>merging</u> corporation(s) (COMPLETE ONLY ONE STATEMENT) The Plan of Merger was adopted by the shareholders of the merging corporation(s) on <u>November 29, 2006</u>

The Plan of Merger was adopted by the board of directors of the merging corporation(s) on \_\_\_\_\_\_ and shareholder approval was not required.

(Attach additional sheets if necessary)

7 AUG -9 PH 1:37

NETARY OF

## Seventh: SIGNATURES FOR EACH CORPORATION

Name of Corporation

Signature of an Officer or Director

Typed or Printed Name of Individual & Title

Ira Ehrenkrantz

Alison Rosenberg Cohen, President

Value Holdings, Inc.

Innovative Technology Acquisition Corp.

A	Ken
X	11 John
7	0

## PLAN OF MERGER (Non Subsidiaries)

The following plan of merger is submitted in compliance with section 607.1101, Florida Statutes, and in accordance with the laws of any other applicable jurisdiction of incorporation.

First: The name and jurisdiction of the surviving corporation:

Name	Jurisdiction
Galea Life Sciences, Inc.	Florida
Second: The name and jurisdiction of each merg	ing corporation:
Name	Jurisdiction
Innovative Technology Acquisition Corp.	Delaware
	······································
	, , , , , , , , , , , , , , , ,

Third: The terms and conditions of the merger are as follows:

Galea Life Sciences shall give each shareholder of Innovative Technology Acquisition Corp. 2 of its shares in exchange for each one share of Innovative Technology Acquisition Corp.

Fourth: The manner and basis of converting the shares of each corporation into shares, obligations, or other securities of the surviving corporation or any other corporation or, in whole or in part, into cash or other property and the manner and basis of converting rights to acquire shares of each corporation into rights to acquire shares, obligations, or other securities of the surviving or any other corporation or, in whole or in part, into rights to acquire shares of each corporation or, in whole or in part, into cash or other securities of the surviving or any other corporation or, in whole or in part, into cash or other property are as follows:

(Attach additional sheets if necessary)