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PROFIT CORPORATION ANNUAL REPORT

1998



FLORIDA DEPARTMENT OF STATE

Sandra B. Mortham

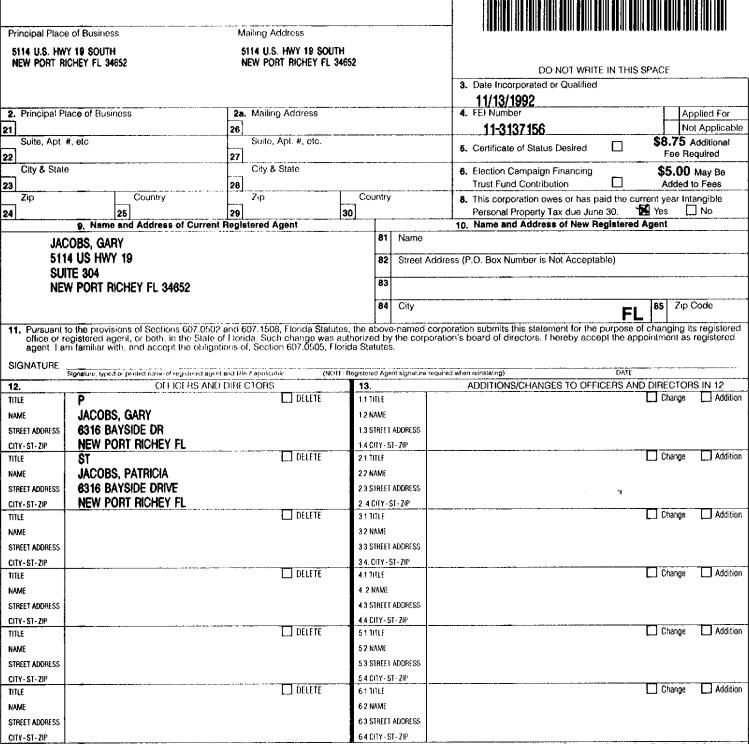
Secretary of State DIVISION OF CORPORATIONS

DOCUMENT # P92000004092 (2)

PENGUIN OPTICAL, INC.

| Principal Place of Business | Mailing Address |
|-----------------------------|--------------------------|
| 5114 U.S. HWY 19 SOUTH | 5114 U.S. HWY 19 SOUTH |
| NEW PORT RICHEY FL 34652 | NEW PORT RICHEY FL 34652 |

FILED Apr 14 1998 8:00am Secretary of State



14. Thereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trusted empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address