

FILE NOW: FILING FEE AFTER MAY 1 IS \$225.00

PROFIT CORPORATION ANNUAL REPORT 1996



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # **P40738 (7)**
1. Corporation Name
MIDCOAST ENERGY RESOURCES, INC.



Principal Place of Business: **1100 LOUISIANA, SUITE 3030 HOUSTON TX 77002**
Mailing Address: **1100 LOUISIANA, SUITE 3030 HOUSTON TX 77002**

3. Date Incorporated or Qualified: **09/21/1992**
3a. Date of Last Report: **05/01/1995**
4. FEI Number: **76-0378638**
Applied For: Applied For Not Applicable
5. Certificate of Status Desired: **\$8.75 Additional Fee Required**
6. Election Campaign Financing Trust Fund Contribution: **\$5.00 May Be Added to Fees**
8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes: Yes No
10. Name and Address of New Registered Agent

2. Principal Place of Business: 21 **1100 Louisiana**, 22 **2950**, 23 **Houston, Texas**, 24 **77002**, 25 **USA**
2a. Mailing Address: 26 **1100 Louisiana**, 27 **Suite 2950**, 28 **Houston, TX**, 29 **77002**, 30 **USA**

9. Name and Address of Current Registered Agent
**THE PRENTICE HALL CORPORATION SYSTEM, INC.
110 NORTH MAGNOLIA STREET
TALLAHASSEE FL 32301**

81 Name
82 Street Address (P.O. Box Number is Not Acceptable)
83
84 City **FL** 85 Zip Code

11. Pursuant to the provisions of Sections 607.0602 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0605, Florida Statutes.

SIGNATURE: _____ DATE: _____

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE: PD	TUTCHER, DAN C. 1100 LOUISIANA, #3030 HOUSTON TX	1. TITLE: <input type="checkbox"/> DELETE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
TITLE: VD	HERBST, STEVENS G. 710 N BUFFALO ST #800 CORPUS CHRISTI TX	2. TITLE: <input type="checkbox"/> DELETE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
TITLE: S	HERBST, DUANE S. 710 N BUFFALO ST #800 CORPUS CHRISTI TX	3. TITLE: <input type="checkbox"/> DELETE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
TITLE: VTD	HOLMES, KENNETH B., JR. 710 N BUFFALO ST #800 CORPUS CHRISTI TX	4. TITLE: <input type="checkbox"/> DELETE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
TITLE: PD	Richard A. Robert 1100 Louisiana, Suite 2950 Houston, TX 77002	5. TITLE: <input type="checkbox"/> DELETE	<input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
TITLE: <input type="checkbox"/> DELETE		6. TITLE: <input type="checkbox"/> DELETE	<input type="checkbox"/> Change <input type="checkbox"/> Addition

14. I do hereby certify that the information supplied with this filing is voluntarily furnished and does not qualify for the exemption stated in Section 119.07(3)(k), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: _____ DATE: **7/30/96** (713)650-8900

CR2E034 (12/95)