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12500 Fair Lakes Circle, Suite 300 Fairfax, VA 22033-3804 Telephone (703) 227-0900 Fax (703) 227-0910 www.rjo.com

April 23, 1999

Department of State Division of Corporations Attention: Reinstatements P.O. Box 6327 Tallahassee, FL 32314

Dear Sirs:

Our firm, through our Current Registered Agent, CT Corporation System, received a Notice of Administrative Dissolution or Revocation from your office recently, based on RJO Enterprises, Inc failure to file an Annual Report between January 1 and May 1, 1998 (reference your Document Number P39106). A notification of the request for the Annual Report was not received by this office. The request was most likely mailed to the address currently identified as the Principle Place of Business on your document P39106, in Maryland. However, a majority interest in RJO Enterprises, Inc. was purchased by MTS3, Inc, and all administrative functions were moved to our Corporate offices in Virginia. It appears likely that your office's notification of the filing requirement was not forwarded to this office.

After receiving the notification from our Agent in November, 1998, I spoke with a gentleman from your office, who indicated that we should submit the Application for Reinstatement, with corrections, to your Office, the appropriate Annual Report with the original \$150.00 filing fee, and this letter indicating that the original request for submission was not received, and that this would be sufficient for reinstatement.

Our Accounting Department sent a check for \$150.00 to your offices, but did not attach the corrected annual reports. I discovered this when I followed up on our check, and discovered it had never been cashed. I called your offices on Wednesday, April 21, and spoke with Leslie, who indicated that she had no record of receiving the check. I asked her what I should do, and she indicated that the amount now due was \$300.00, \$150.00 each for 1998 and 1999. Please find that amount enclosed.

Leslie also indicated that I only needed to submit the one corrected Annual Report form. Please note that I have indicated the names and addresses of the current Officers of the Firm on the 1998 Annual Report, with the new address of the principle place of business on both forms.

I trust that this provides all the information that you require. If you have any additional questions, or any additional forms need to be filled out, please contact me at the address indicated on our letterhead, or at (703) 227-0120

Sincerely,

Director of Administration

LH/Ih Attachments