

309 P03

AUG 12 '03 15:18

APPROVAL AND FILED

FOR PROFIT CORPORATION UNIFORM BUSINESS REPORT (UBR)

03 AUG 13 PM 4:53

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

DOCUMENT # P37840

1. Entity Name
38 EAST CORPORATION

DO NOT WRITE IN THIS SPACE

2. Principal Place of Business
35 E. 62ND STREET
City & State
NEW YORK NY
Zip
10021
Country
USA

3. Mailing Address
38 E 63RD Street
City & State
New York NY
Zip
10021
Country

06/16/03 90145 025 \$150.00
DO NOT WRITE IN THIS SPACE

4. FEI Number
13-3294821

5. Certificate of Status Desired \$8.75 Additional Fee Required

Applied For Not Applicable

DO NOT WRITE IN THIS SPACE

7. Name and Address of Current Registered Agent

Name
The Prentice-Hall Corp. System
Street Address (P.O. Box Number is Not Acceptable)
110 North Magnolia Street
City
Tallahassee FL Zip Code
32301

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with and accept the obligations of registered agent.

SIGNATURE _____ DATE _____
(Signature, typed or printed name of registered agent and date if applicable. (NOTE: Registered Agent signature required when reinstating)

January 1 - May 1 Fee is \$150.00
After May 1, Fee is \$500.00
Amended UBR is \$61.25
Make Check Payable to Florida Department of State

9. Election Campaign Financing Trust Fund Contribution. \$5.00 May Be Added to Fees

10. OFFICERS AND DIRECTORS

TITLE	NAME	STREET ADDRESS	CITY - ST - ZIP	TITLE	NAME	STREET ADDRESS	CITY - ST - ZIP
EVP	Barry F. Schartz	35 E. 62nd Street	New York, NY 10021				
EVP	Todd J. Slotkin	35 E. 62nd Street	New York, NY 10021				
CEOD	Ronald O. Perelman	35 E. 62nd Street	New York, NY 10021				
DVC	Howard Gittis	35 E. 62nd Street	New York, NY 10021				
VP	Marvin Schaffer	35 E. 62nd Street	New York, NY 10021				

DO NOT WRITE IN THIS SPACE

12. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 118.07(3)(f), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 807, Florida Statutes; and that my name appears in Block 10 or in an attachment with an address, with all other like empowered.

SIGNATURE: Marvin Schaffer 6/9/03 2165728118
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR Date Daytime Phone #

CR20348 (12/02)

2003

Macandrews and Forbes
38E 63rd Street
New York, New York 10021

Florida Department of State
Secretary of State
Division of Corporations
PO Box 1500
Tallahassee, Florida 32302
ATTN: Kathy

Re: 38 EAST CORPORATION
Reference # P37840

Dear Kathy:

This letter is to advise that the above company did not receive a Florida Uniform Business return and, thus, the report was filed as soon as we became aware that it was due. Unfortunately, this was after the original due date of May 1, 2003.

We respectfully request an abatement of the \$400 penalty, and we have updated our calendar so that this problem does not occur again in the future. At your suggestion we are requesting that the Uniform Business Return be addressed ATTENTION: Marvin Schaffer at the following address:

Macandrews and Forbes
38 E 63rd Street
New York, New York 10021
ATTN: Marvin Schaffer

Thank you for your consideration in this matter.

Sincerely,

Marvin Schaffer

