

2004 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# P35641

FILED
Jan 28, 2004
Secretary of State

Entity Name: NATIONAL TAX CREDIT, INC. II

Current Principal Place of Business:

9090 WILSHIRE BLVD., STE. 201
BEVERLY HILLS, CA 90211

New Principal Place of Business:

6100 CENTER DRIVE
800
LOS ANGELES, CA 90045 US

Current Mailing Address:

9090 WILSHIRE BLVD., STE. 201
BEVERLY HILLS, CA 90211

New Mailing Address:

6100 CENTER DRIVE
800
LOS ANGELES, CA 90045 US

FEI Number: 93-0120887

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: V () Delete
Name: HRONBROOK, MICHAEL J
Address: 9090 WILSHIRE BLVD., STE. 201
City-St-Zip: BEVERLY HILLS, CA 90211

Title: VS () Delete
Name: SUSSMAN, JEFFREY H
Address: 9090 WILSHIRE BLVD., STE. 201
City-St-Zip: BEVERLY HILLS, CA 90211

Title: VT () Delete
Name: SHUMAN, BRIAN H
Address: 9090 WILSHIRE BLVD., STE. 201
City-St-Zip: BEVERLY HILLS, CA 90211

Title: PD () Delete
Name: ROBERTSON, DAVID
Address: 9090 WILSHIRE BLVD., STE. 201
City-St-Zip: BEVERLY HILLS, CA 90211

Title: D () Delete
Name: KOMPANIEZ, PETER K
Address: 18350 MT LANGLEY AVE #220
City-St-Zip: FOUNTAIN VALLEY, CA 92708

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: D (X) Change () Addition
Name: KOMPANIEZ, PETER K
Address: 6100 CENTER DRIVE
City-St-Zip: LOS ANGES, CA 90045 US

Title: VS (X) Change () Addition
Name: SUSSMAN, JEFFREY H
Address: 6100 CENTER DRIVE
City-St-Zip: LOS ANGELES, CA 90045 US

Title: VT (X) Change () Addition
Name: SHUMAN, BRIAN H
Address: 6100 CENTER DRIVE
City-St-Zip: LOS ANGELES, CA 90045 US

Title: PD (X) Change () Addition
Name: ROBERTSON, DAVID
Address: 6100 CENTER DRIVE
City-St-Zip: LOS ANGELES, CA 90045 US

Title: V (X) Change () Addition
Name: WALLACE, JAMES M
Address: 4582 S ULSTER ST PKWY
City-St-Zip: DENVER, CO 80237

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: JAMES M. WALLACE

V

01/28/2004

Electronic Signature of Signing Officer or Director

_____ Date