

FILE NOW: FILING FEE AFTER MAY 1 IS \$550.00

FILED
May 02 1997 8:00am
Secretary of State



PROFIT CORPORATION
 ANNUAL REPORT
 1997

FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
 Secretary of State
 DIVISION OF CORPORATIONS

DOCUMENT # P35280 (7)
 1. Corporation Name
ASSET GUARANTY INSURANCE COMPANY



Principal Place of Business
**335 MADISON AVE.
 25TH FLOOR
 NEW YORK NY 10017-4805**

Mailing Address
**335 MADISON AVE.
 25TH FLOOR
 NEW YORK NY 10017-4805**

3. Date Incorporated or Qualified
08/26/1991

3a. Date of Last Report
04/27/1996

2. Principal Place of Business
 21 Suite, Apt. #, etc.
 22 City & State
 23 Zip
 24 Country

2a. Mailing Address
 26 Suite, Apt. #, etc.
 27 City & State
 28 Zip
 29 Country

4. FEI Number
22-2712977

Applied For
 Not Applicable

5. Certificate of Status Desired **\$8.75 Additional Fee Required**

6. Election Campaign Financing Trust Fund Contribution **\$5.00 May Be Added to Fees**

8. This corporation has liability for intangible tax under s. 199.032, Florida Statutes Yes No

9. Name and Address of Current Registered Agent
**INSURANCE COMMISSIONER
 THE CAPITOL BLDG.
 TALLAHASSEE FL 32399-0300**

10. Name and Address of New Registered Agent
 81 Name
 82 Street Address (P.O. Box Number is Not Acceptable)
 83
 84 City
FL 85 Zip Code

I, pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) _____ DATE _____

12. OFFICERS AND DIRECTORS		DELETED
TITLE	CD	<input checked="" type="checkbox"/> DELETE
NAME	GROSS, DANIEL J	
STREET ADDRESS	35 CROSBY BROWN ROAD	
CITY-ST-ZIP	GLADWYNE PA 19035	
TITLE	SVD	<input checked="" type="checkbox"/> DELETE
NAME	BERGMAN, SAMUEL	
STREET ADDRESS	52 LISMORE RD.	
CITY-ST-ZIP	LAWRENCE NY 11559	
TITLE	VD	<input checked="" type="checkbox"/> DELETE
NAME	ROSENBERG, ROBERT MARK	
STREET ADDRESS	19 BRETTON RD.	
CITY-ST-ZIP	SCARSDALE NY 10583	
TITLE		<input type="checkbox"/> DELETE
NAME		
STREET ADDRESS		
CITY-ST-ZIP		
TITLE		<input type="checkbox"/> DELETE
NAME		
STREET ADDRESS		
CITY-ST-ZIP		

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12		Change	Addition
1.1 TITLE		<input type="checkbox"/>	<input type="checkbox"/>
1.2 NAME			
1.3 STREET ADDRESS	Please see attached list		
1.4 CITY-ST-ZIP			
2.1 TITLE		<input type="checkbox"/>	<input type="checkbox"/>
2.2 NAME			
2.3 STREET ADDRESS			
2.4 CITY-ST-ZIP			
3.1 TITLE		<input type="checkbox"/>	<input type="checkbox"/>
3.2 NAME			
3.3 STREET ADDRESS			
3.4 CITY-ST-ZIP			
4.1 TITLE		<input type="checkbox"/>	<input type="checkbox"/>
4.2 NAME			
4.3 STREET ADDRESS			
4.4 CITY-ST-ZIP			
5.1 TITLE		<input type="checkbox"/>	<input type="checkbox"/>
5.2 NAME			
5.3 STREET ADDRESS			
5.4 CITY-ST-ZIP			
6.1 TITLE		<input type="checkbox"/>	<input type="checkbox"/>
6.2 NAME			
6.3 STREET ADDRESS			
6.4 CITY-ST-ZIP			

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE: _____ **4/14/97** 212/983-5859
 SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR _____ Date _____ Daytime Phone # _____

CR2E034 (9/96)

ASSET GUARANTY INSURANCE COMPANY

**GENERAL OFFICERS & DIRECTORS
as of April 16, 1997**

NAME & TITLE

ADDRESS

**Gilfred Bauer
Senior Vice President (V)**

**11 Fox Hollow Road
Montville, New Jersey 07045**

**David J. Beidler
Senior Vice President/
Director (V/D)**

**160 Columbia Heights
Brooklyn, NY 11201**

**Samuel Bergman
Executive Vice President/
Secretary/Director (S/V/D)**

**52 Lismore Road
Lawrence, NY 11559**

**Sheila Brody
Senior Vice President (V)**

**45 Sutton Place South
New York, NY 10022**

**Ronald M. Davidow
President/Director (P/D)**

**452 Carrollwood Drive
Tarrytown, NY 10591**

**Arthur Dubroff
Executive Vice President/
Chief Financial Officer/Director (V/D)**

**8 Devore Place
W. Orange, NJ 07052**

**Richard J. Dunn
Senior Vice President/
Director (V/D)**

**7 Quaker Lane
West Harrison, NY 10604**

**Tony M. Ettinger
Executive Vice President/
Director (V/D)**

**101 Paulding Drive
Chappaqua, NY 10514**

**Jeffrey A. Figurelli
Senior Vice President/Treasurer/
Director (V/T/D)**

**40 Indian Road
Wilton, CT 06897-1319**

**David H. Fromkin
Director (D)**

**20 Beekman Place
New York, NY 10022**

**Daniel J Gross
Chief Executive Officer/
Chairman (C/D)**

**35 Crosby Brown Road
Gladwyne, PA 19035**

ASSET GUARANTY INSURANCE COMPANY

**GENERAL OFFICERS & DIRECTORS
as of April 16, 1997**

<u>NAME & TITLE</u>	<u>ADDRESS</u>
Harold S. Grossman Senior Vice President (V)	28 Hilltop Road Waccabue, NY 10597
Stephen R. Jacobson Director (D)	2600 Netherland Avenue Apt .520 Riverdale, NY 10463
Karen Karilivacz Senior Vice President/ Director (V/D)	452 High Cliff Lane Tarrytown, NY 10591
Steve N. Klein Senior Vice President (V)	15 Wendover Road Montclair, NJ 07042
Paul C. Kwiatkoski Executive Vice President/ Director (V/D)	154 Forest Avenue Glen Ridge, NJ 07028
Paul M. Mooney Senior Vice President/ Director (V/D)	1725 York Avenue New York, NY 10128
Richard S. O'Connell Senior Vice President (V)	40 Colles Avenue Morristown, NJ 07960
Paul A.M. Palmer Senior Vice President (V)	61 Midwood Street Brooklyn, NY 11225
Richard M. Rafter Vice President/Controller (V)	149 Tontine Avenue Lyndhurst, NJ 07071
Peggy D. Rawitt Senior Vice President (V)	33 Sylvan Road North Westport, CT 06880
Robert M. Rosenberg Executive Vice President/ Director (V/D)	19 Bretton Road Scarsdale, NY 10583

ASSET GUARANTY INSURANCE COMPANY

**GENERAL OFFICERS & DIRECTORS
as of April 16, 1997**

**Kenneth C. Sherman
Senior Vice President (V)**

**332 W. 19th St, Duplex A
New York, NY 10011**