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May 11, 1999 8:00 am
Secretary of State

05-11-1999 90044 046 ***150.00

PROFIT CORPORATION ANNUAL REPORT 1999



FLORIDA DEPARTMENT OF STATE
Katherine Harris
 Secretary of State
 DIVISION OF CORPORATIONS

DOCUMENT # **P33564**

1. Corporation Name
BEAR, STEARNS SECURITIES CORP.



DO NOT WRITE IN THIS SPACE

Principal Place of Business Mailing Address
 ONE METROTECH CENTER NORTH 115 S JEFFERSON RD
 ATTN: JEFFREY BERNSTEIN ATTENTION: NANCY LOPEZ, COMPLIANCE DEPT
 BROOKLYN NY 11201-3859 WHIPPANY NJ 07988
 US US

3. Date Incorporated or Qualified
04/15/1991

4. FEI Number
13-3604093

5. Certificate of Status Desired **\$8.75 Additional Fee Required**

6. Election Campaign Financing Trust Fund Contribution **\$5.00 May Be Added to Fees**

8. This corporation owes the current year Intangible Personal Property Tax. Yes No

2. Principal Place of Business 2a. Mailing Address

21 Suite, Apt. #, etc. 26 Suite, Apt. #, etc.

22 City & State 27 City & State

23 Zip Country 28 Zip Country

24 25 29 30

9. Name and Address of Current Registered Agent
CT CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION FL 33324

10. Name and Address of New Registered Agent

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City **FL** 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE _____

12. OFFICERS AND DIRECTORS

TITLE DELETE
 NAME
 STREET ADDRESS
 CITY-ST-ZIP

PDCO
 HARRITON, RICHARD
 245 PARK AVENUE
 NEW YORK NY

VDESC DELETE
 NAME
 STREET ADDRESS
 CITY-ST-ZIP

LEHMAN, MARK E.
 245 PARK AVENUE
 NEW YORK NY

DCOO DELETE
 NAME
 STREET ADDRESS
 CITY-ST-ZIP

BERNSTEIN, JEFFREY C.
 ONE METROTECH CENTER
 BROOKLYN NY

S DELETE
 NAME
 STREET ADDRESS
 CITY-ST-ZIP

EDLOW, KENNETH L.
 245 PARK AVENUE
 NEW YORK NY

TD DELETE
 NAME
 STREET ADDRESS
 CITY-ST-ZIP

MINIKES, MICHAEL
 245 PARK AVENUE
 NEW YORK NY

D DELETE
 NAME
 STREET ADDRESS
 CITY-ST-ZIP

MONTGORIS, WILLIAM J
 245 PARK AVENUE
 NEW YORK NY 10167

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1.1 TITLE Change Addition
 1.2 NAME
 1.3 STREET ADDRESS
 1.4 CITY-ST-ZIP

2.1 TITLE Change Addition
 2.2 NAME
 2.3 STREET ADDRESS
 2.4 CITY-ST-ZIP

3.1 TITLE Change Addition
 3.2 NAME
 3.3 STREET ADDRESS
 3.4 CITY-ST-ZIP

4.1 TITLE Change Addition
 4.2 NAME
 4.3 STREET ADDRESS
 4.4 CITY-ST-ZIP

5.1 TITLE Change Addition
 5.2 NAME
 5.3 STREET ADDRESS
 5.4 CITY-ST-ZIP

6.1 TITLE Change Addition
 6.2 NAME
 6.3 STREET ADDRESS
 6.4 CITY-ST-ZIP

PLEASE SEE ATTACHED LIST FOR ADDITIONAL INFORMATION

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE: **Samuel L. Molinaro Jr.** *Samuel L. Molinaro Jr.* 04/29/99 212-272-2000
 SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR Date Daytime Phone #

CR2E034 (1/98)

545528-90044-46
P33564

Bear, Stearns Securities Corp.

Officers and Directors

Name	Title	Business Address
Alan C. Greenberg	Chairman of the Board/ Director	A
James E. Cayne	Vice Chairman/ Chief Executive Officer/ Director	A
Richard Harriton	President/ Chief Operating Officer/ Director	A
Jeffrey C. Bernstein	Chief Operations Officer/ Director	B
Kenneth L. Edlow	Secretary	A
Michael Minikes	Treasurer/ Director	A
Samuel L. Molinaro Jr.	Chief Financial Officer/ Senior Vice President- Finance/ Director	A
Mark E. Lehman	Executive Vice President/ General Counsel/ Chief Legal Officer/ Director	A
Ronald M. Hersch	Executive Vice President	A
Joseph A. Gottlieb	Vice President/ Operations	A
Stephen A. Bornstein	Assistant Secretary	A
Raymond L. Aronson	Chief Compliance Officer	A
Michael J. Abatemarco	Controller/ Assistant Secretary	B
John L. Knight	Director	C
William J. Montgoris	Director	A
Alan D. Schwartz	Director	A
Warren J. Spector	Director	A
Bruce E. Geismar	Director	A

A.
245 Park Avenue
New York, NY 10167

B.
One Metrotech Center North
Brooklyn, NY 11201-3859

C.
One Canada Square
London, England
E14 5AD