

FILE NOW: FILING FEE AFTER MAY 1ST IS \$550.00

FILED

**Apr 29 1998 8:00am
Secretary of State**

PROFIT CORPORATION ANNUAL REPORT 1998		FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State DIVISION OF CORPORATIONS
--	---	---

DOCUMENT # P33564 (6)

1. Corporation Name
BEAR, STEARNS SECURITIES CORP.



Principal Place of Business ONE METROTECH CENTER NORTH ATTN: JEFFREY BERNSTEIN BROOKLYN NY 11201-3859 US	Mailing Address 115 S JEFFERSON RD ATTENTION: NANCY LOPEZ, COMPLIANCE DEPT WHIPPANY NJ 07988 US
--	---

DO NOT WRITE IN THIS SPACE

2. Principal Place of Business	2a. Mailing Address
21 Suite, Apt. #, etc.	26 Suite, Apt. #, etc.
22 City & State	27 City & State
23 Zip Country	28 Zip Country
24	29
25	30

3. Date Incorporated or Qualified 04/15/1991	
4. FEI Number 13-3604093	Applied For <input type="checkbox"/> Not Applicable
5. Certificate of Status Desired <input type="checkbox"/>	\$8.75 Additional Fee Required
6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>	\$5.00 May Be Added to Fees
8. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

9. Name and Address of Current Registered Agent

**CT CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION FL 33324**

10. Name and Address of New Registered Agent

B1 Name		
B2 Street Address (P.O. Box Number is Not Acceptable)		
B3		
B4 City	FL	B5 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE _____

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	PDCO	1.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	HARRITON, RICHARD	1.2 NAME	
STREET ADDRESS	245 PARK AVENUE	1.3 STREET ADDRESS	
CITY-ST-ZIP	NEW YORK NY	1.4 CITY-ST-ZIP	
TITLE	VDSC	2.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	LEHMAN, MARK E.	2.2 NAME	
STREET ADDRESS	245 PARK AVENUE	2.3 STREET ADDRESS	
CITY-ST-ZIP	NEW YORK NY	2.4 CITY-ST-ZIP	
TITLE	DCOO	3.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	BERNSTEIN, JEFFREY C.	3.2 NAME	
STREET ADDRESS	ONE METROTECH CENTER	3.3 STREET ADDRESS	
CITY-ST-ZIP	BROOKLYN NY	3.4 CITY-ST-ZIP	
TITLE	S	4.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	EDLOW, KENNETH L.	4.2 NAME	
STREET ADDRESS	245 PARK AVENUE	4.3 STREET ADDRESS	
CITY-ST-ZIP	NEW YORK NY	4.4 CITY-ST-ZIP	
TITLE	TD	5.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	MINIKES, MICHAEL	5.2 NAME	
STREET ADDRESS	245 PARK AVENUE	5.3 STREET ADDRESS	
CITY-ST-ZIP	NEW YORK NY	5.4 CITY-ST-ZIP	
TITLE	CFOD	6.1 TITLE	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
NAME	MONTGORIS, WILLIAM J	6.2 NAME	
STREET ADDRESS	245 PARK AVENUE	6.3 STREET ADDRESS	
CITY-ST-ZIP	NEW YORK NY 10167	6.4 CITY-ST-ZIP	

PLEASE SEE ATTACHED LIST

D
William J. Montgoris
245 Park Avenue
New York, NY 10167

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 207, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

CR2E034 (10/97)

Bear, Stearns' Securities Corp.

Name	Title	Business Address
Alan C. Greenberg	Chairman of the Board/ Director	A
James E. Cayne	Vice Chairman/ Chief Executive Officer/ Director	A
Richard Harriton	President/ Chief Operating Officer/ Director	A
Jeffrey C. Bernstein	Chief Operations Officer/ Director	B
Kenneth L. Edlow	Secretary	A
Michael Minikes	Treasurer/ Director	A
Samuel L. Molinaro Jr.	Chief Financial Officer/ Senior Vice President- Finance/ Director	A
Mark E. Lehman	Executive Vice President/ General Counsel/ Chief Legal Officer/ Director	A
Ronald M. Hersch	Executive Vice President	A
Joseph A. Gottlieb	Vice President/ Operations	A
Stephen A. Bornstein	Assistant Secretary	A
Raymond L. Aronson	Chief Compliance Officer	A
Michael J. Abatemarco	Controller/ Assistant Secretary	B
John L. Knight	Director	C
William J. Montgoris	Director	A
Alan D. Schwartz	Director	A
Warren J. Spector	Director	A
Bruce E. Geismar	Director	A

A.
245 Park Avenue
New York, NY 10167

B.
One Metrotech Center North
Brooklyn, NY 11201-3859

C.
One Canada Square
London, England
E14 5AD