

FILE NOW: FILING FEE AFTER MAY 1ST IS \$550.00

FILED  
Jun 25 1998 8:00am  
Secretary of State

|                                                |                                                                                   |                                                                                                    |
|------------------------------------------------|-----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| PROFIT<br>CORPORATION<br>ANNUAL REPORT<br>1998 |  | FLORIDA DEPARTMENT OF STATE<br>Sandra B. Mortham<br>Secretary of State<br>DIVISION OF CORPORATIONS |
|------------------------------------------------|-----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|

DOCUMENT # P32336  
1. Corporation Name

U.S. Osiris Corporation

Principal Place of Business Mailing Address  
8828 N. Stemmons Freeway, Suite 212  
Dallas, TX 75247-3721

*Amend*

DO NOT WRITE IN THIS SPACE

|                                |  |                        |  |                                                                                                    |  |                                                              |  |
|--------------------------------|--|------------------------|--|----------------------------------------------------------------------------------------------------|--|--------------------------------------------------------------|--|
| 2. Principal Place of Business |  | 2a. Mailing Address    |  | 4. FEI Number                                                                                      |  | Applied For                                                  |  |
| 21 Suite, Apt. #, etc.         |  | 26 Suite, Apt. #, etc. |  | 75-2322872                                                                                         |  | Not Applicable                                               |  |
| 22 City & State                |  | 27 City & State        |  | 5. Certificate of Status Desired                                                                   |  | <input type="checkbox"/> \$8.75 Additional Fee Required      |  |
| 23 Zip                         |  | 28 Zip                 |  | 6. Election Campaign Financing                                                                     |  | <input type="checkbox"/> \$5.00 May Be Added to Fees         |  |
| 24 Country                     |  | 29 Country             |  | 8. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30 |  | <input type="checkbox"/> Yes <input type="checkbox"/> No N/A |  |

9. Name and Address of Current Registered Agent  
CSC/Prentice-Hall Corporation System, Inc.  
1201 Hays Street  
Tallahassee, FL 32301-2607

|                                                       |                |
|-------------------------------------------------------|----------------|
| 10. Name and Address of New Registered Agent          |                |
| 81 Name                                               |                |
| 82 Street Address (P.O. Box Number is Not Acceptable) |                |
| 83                                                    |                |
| 84 City                                               | FL 85 Zip Code |

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature typed or printed name of registered agent and fee if applicable

(NOTE: Registered Agent's signature required when reinstating)

DATE

|                            |                                                          |                                                       |                                                                   |
|----------------------------|----------------------------------------------------------|-------------------------------------------------------|-------------------------------------------------------------------|
| 12. OFFICERS AND DIRECTORS |                                                          | 13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12 |                                                                   |
| TITLE                      | President/Director <input type="checkbox"/> DELETE       | 11 TITLE                                              | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME                       | George F. Lebus                                          | 12 NAME                                               |                                                                   |
| STREET ADDRESS             | 8828 N. Stemmons Frwy, Suite 212                         | 13 STREET ADDRESS                                     |                                                                   |
| CITY-ST-ZIP                | Dallas, TX 75247-3721                                    | 14 CITY-ST-ZIP                                        |                                                                   |
| TITLE                      | Assistant Sec'y/Director <input type="checkbox"/> DELETE | 21 TITLE                                              | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME                       | William G. Milne                                         | 22 NAME                                               |                                                                   |
| STREET ADDRESS             | 8828 N. Stemmons Frwy, Suite 212                         | 23 STREET ADDRESS                                     |                                                                   |
| CITY-ST-ZIP                | Dallas, TX 75247-3721                                    | 24 CITY-ST-ZIP                                        |                                                                   |
| TITLE                      | Treasurer <input type="checkbox"/> DELETE                | 31 TITLE                                              | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME                       | Carol L. Young                                           | 32 NAME                                               |                                                                   |
| STREET ADDRESS             | 8828 N. Stemmons Frwy, Suite 212                         | 33 STREET ADDRESS                                     |                                                                   |
| CITY-ST-ZIP                | Dallas, TX 75247-3721                                    | 34 CITY-ST-ZIP                                        |                                                                   |
| TITLE                      | Secretary <input type="checkbox"/> DELETE                | 41 TITLE                                              | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME                       | Nancy P. Watson                                          | 42 NAME                                               |                                                                   |
| STREET ADDRESS             | 8828 N. Stemmons Frwy, Suite 212                         | 43 STREET ADDRESS                                     |                                                                   |
| CITY-ST-ZIP                | Dallas, TX 75247-3721                                    | 44 CITY-ST-ZIP                                        |                                                                   |
| TITLE                      | Director <input type="checkbox"/> DELETE                 | 51 TITLE                                              | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME                       | James K. Devlin                                          | 52 NAME                                               |                                                                   |
| STREET ADDRESS             | 8828 N. Stemmons Frwy, Suite 212                         | 53 STREET ADDRESS                                     |                                                                   |
| CITY-ST-ZIP                | Dallas, TX 75247-3721                                    | 54 CITY-ST-ZIP                                        |                                                                   |
| TITLE                      | Director <input type="checkbox"/> DELETE                 | 61 TITLE                                              | <input type="checkbox"/> Change <input type="checkbox"/> Addition |
| NAME                       | Lawrence Kern                                            | 62 NAME                                               |                                                                   |
| STREET ADDRESS             | 8828 N. Stemmons Frwy, Suite 212                         | 63 STREET ADDRESS                                     |                                                                   |
| CITY-ST-ZIP                | Dallas, TX 75247-3721                                    | 64 CITY-ST-ZIP                                        |                                                                   |

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information and data on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes, and that my name appears in Block 12 or Block 13 if changed or on an attachment with an address.

SIGNATURE:

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

4/24/98

214-640-4110

CR2E034 (10/97)