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Feb 12 1997 8:00am
Secretary of State

PROFIT
CORPORATION
ANNUAL REPORT
1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # P29723

(4)

1. Corporation Name

HEITMAN REALTY CORPORATION

Principal Place of Business

180 NORTH LASALLE STREET, SUITE 3600
CHICAGO IL 60601-2504

Mailing Address

180 NORTH LASALLE STREET, SUITE 3600
CHICAGO IL 60601-2805



3. Date Incorporated or Qualified

06/12/1990

3a. Date of Last Report

07/31/1996

2. Principal Place of Business

21 Suite, Apt. #, etc.

22 City & State

23 Zip

Country

24

2a. Mailing Address

26 c/o Gail Carey

Suite, Apt. #, etc.

27 180 N. LaSalle Street

City & State

28 Chicago, Illinois

Zip

29 60601

Country

30 USA

4. FEI Number

36-2541066

Applied For

Not Applicable

5. Certificate of Status Desired

\$8.75 Additional
Fee Required

6. Election Campaign Financing
Trust Fund Contribution

\$5.00 May Be
Added to Fees

8. This corporation has liability for intangible tax under s. 199.032,
Florida Statutes

Yes No

9. Name and Address of Current Registered Agent

CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION FL 33324

10. Name and Address of New Registered Agent

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

FL

85

Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature typed or printed name of registered agent and fee if applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS

TITLE NAME STREET ADDRESS CITY - ST - ZIP

P PERLMUTTER, STEPHEN M.
180 N. LASALLE ST., #3600
CHICAGO IL

TITLE NAME STREET ADDRESS CITY - ST - ZIP

SV KATZ, STUART C.
180 N. LASALLE ST., #3600
CHICAGO IL

TITLE NAME STREET ADDRESS CITY - ST - ZIP

TDV SMITH, ROGER E.
180 N. LASALLE ST., #3600
CHICAGO IL

TITLE NAME STREET ADDRESS CITY - ST - ZIP

D BERGER, MILES L.
180 N. LASALLE ST., #3600
CHICAGO IL

TITLE NAME STREET ADDRESS CITY - ST - ZIP

D ISEN, STUART
9601 WILSHIRE BLVD
BEVERLY HILLS CA

TITLE NAME STREET ADDRESS CITY - ST - ZIP

EVP MAYER, ERIC
9601 WILSHIRE BKVD
BEVERLY HILLS CA

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1.1 TITLE 1.2 NAME 1.3 STREET ADDRESS 1.4 CITY - ST - ZIP

2.1 TITLE 2.2 NAME 2.3 STREET ADDRESS 2.4 CITY - ST - ZIP

3.1 TITLE 3.2 NAME 3.3 STREET ADDRESS 3.4 CITY - ST - ZIP

4.1 TITLE 4.2 NAME 4.3 STREET ADDRESS 4.4 CITY - ST - ZIP

5.1 TITLE 5.2 NAME 5.3 STREET ADDRESS 5.4 CITY - ST - ZIP

6.1 TITLE 6.2 NAME 6.3 STREET ADDRESS 6.4 CITY - ST - ZIP

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information included on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:

Stuart C. Katz

Stuart C. Katz, V.P./Sec.

(312) 855-5700

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

Date

Daytime Phone #

CR2E034 (9/96)