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May 06 1998 8:00am  
Secretary of State

PROFIT CORPORATION ANNUAL REPORT <b>1998</b>		FLORIDA DEPARTMENT OF STATE <b>Sandra B. Mortham</b> Secretary of State DIVISION OF CORPORATIONS
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DOCUMENT # **P28384** (6)

1. Corporation Name  
**BANC ONE MORTGAGE CORPORATION**

Principal Place of Business  
**BANC ONE CENTER  
MONUMENT CIRCLE  
INDIANAPOLIS IN 46204-5100**

Mailing Address  
**CORPORATE TAX SERVICES  
P.O. BOX 710252  
COLUMBUS OH 43271-0252  
US**



DO NOT WRITE IN THIS SPACE

3. Date Incorporated or Qualified  
**03/06/1990**

2. Principal Place of Business	2a. Mailing Address	4. FEI Number	Applied For
21 Suite, Apt. #, etc.	26 Suite, Apt. #, etc.	<b>53-0181904</b>	Not Applicable
22 City & State	27 City & State	5. Certificate of Status Desired	<b>\$8.75 Additional Fee Required</b>
23 Zip	28 Country	6. Election Campaign Financing Trust Fund Contribution	<b>\$5.00 May Be Added to Fees</b>
24	25	29	30
9. Name and Address of Current Registered Agent		10. Name and Address of New Registered Agent	

**CT CORPORATION SYSTEM  
1200 S. PINE ISLAND ROAD  
PLANTATION FL 33324**

81 Name	85 Zip Code
82 Street Address (P.O. Box Number is Not Acceptable)	
83	
84 City	<b>FL</b>

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS		13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12	
TITLE	<b>PD</b>	1.1 TITLE	<b>President</b>
NAME	<b>GAIA, JEFFREY P.</b>	1.2 NAME	<b>Donald K. Erling</b>
STREET ADDRESS	<b>111 MONUMENT CIRCLE</b>	1.3 STREET ADDRESS	<b>111 Monument Circle</b>
CITY-ST-ZIP	<b>INDIANAPOLIS IN</b>	1.4 CITY-ST-ZIP	<b>Indianapolis, IN 46277</b>
TITLE	<b>AC</b>	2.1 TITLE	
NAME	<b>SILVER, PETER A</b>	2.2 NAME	
STREET ADDRESS	<b>111 MONUMENT CIRCLE</b>	2.3 STREET ADDRESS	
CITY-ST-ZIP	<b>INDIANAPOLIS IN</b>	2.4 CITY-ST-ZIP	
TITLE	<b>DCFO</b>	3.1 TITLE	<b>Chief Financial Officer</b>
NAME	<b>WILLIAM, NARYKA B.</b>	3.2 NAME	<b>Brad L. Connor</b>
STREET ADDRESS	<b>111 MONUMENT CIRCLE</b>	3.3 STREET ADDRESS	<b>111 Monument Circle</b>
CITY-ST-ZIP	<b>INDIANAPOLIS IN</b>	3.4 CITY-ST-ZIP	<b>Indianapolis, IN 46277</b>
TITLE		4.1 TITLE	
NAME		4.2 NAME	
STREET ADDRESS		4.3 STREET ADDRESS	
CITY-ST-ZIP		4.4 CITY-ST-ZIP	
TITLE		5.1 TITLE	
NAME		5.2 NAME	
STREET ADDRESS		5.3 STREET ADDRESS	
CITY-ST-ZIP		5.4 CITY-ST-ZIP	
TITLE		6.1 TITLE	
NAME		6.2 NAME	
STREET ADDRESS		6.3 STREET ADDRESS	
CITY-ST-ZIP		6.4 CITY-ST-ZIP	

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

CR2E034 (10/97)

**BANC ONE MORTGAGE CORPORATION**  
**(A Delaware Corporation)**  
**FEIN 53-0181904**  
**1998**

**DIRECTORS:**

**Leslie D. Kimball** 132 E. Washington Street, Suite 522, Indianapolis, IN 46256  
**Brad L. Connor** Bank One Center/Tower, 111 Monument Circle, Suite 1441, Indianapolis, IN 46277  
**Jeffrey P. Smith** Bank One Center/Tower, 111 Monument Circle, Suite 1421, Indianapolis, IN 46277  
**Cheryl Nolda** Bank One Center/Tower, 111 Monument Circle, Suite 301, Indianapolis, IN 43277  
**Donald K. Erling** Bank One Center/Tower, 111 Monument Circle, Suite 1441, Indianapolis, IN 46277

**OFFICERS:**

**Donald K. Erling** Bank One Center/Tower, 111 Monument Circle, Suite 1441, Indianapolis, IN 46277  
**President and Chief Executive Officer**

**Brad L. Connor** Bank One Center/Tower, 111 Monument Circle, Suite 1441, Indianapolis, IN 46277  
**Executive Vice President and Chief Financial Officer**

**Leslie D. Kimball** 132 E Washington Street, Suite 522, Indianapolis, IN 46204  
**Executive Vice President and Loan Administration Officer**

**Jeffrey P. Smith** Bank One Center/Tower, 111 Monument Circle, Suite 1421, Indianapolis, IN 46277  
**Executive Vice President**

**Cheryl Nolda** Bank One Center/Tower, 111 Monument Circle, Suite 301, Indianapolis, IN 43277  
**Senior Vice President**

**Peter A. Silver** Bank One Center/Tower, 111 Monument Circle, Suite 601, Indianapolis, IN 46277  
**General Counsel and Secretary**

**Dan L. Ewbank** 33 North Third Street, Columbus, OH 43271  
**Tax Officer**