

2011 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# P27385

FILED
Feb 22, 2011
Secretary of State

Entity Name: REGAL CINEMAS, INC.

Current Principal Place of Business:

7132 REGAL LANE
KNOXVILLE, TN 37918 US

New Principal Place of Business:

Current Mailing Address:

7132 REGAL LANE
KNOXVILLE, TN 37918 US

New Mailing Address:

FEI Number: 62-1412720

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM
C/O CT CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

OFFICERS AND DIRECTORS:

Title: CEO
Name: MILES, AMY E PCEO
Address: 7132 REGAL LANE
City-St-Zip: KNOXVILLE, TN 37918

Title: PCOO
Name: DUNN, GREGORY W PCOO
Address: 7132 REGAL LANE
City-St-Zip: KNOXVILLE, TN 37918

Title: EVP
Name: OWNBY, DAVID H EVP CFO
Address: 7132 REGAL LANE
City-St-Zip: KNOXVILLE, TN 37918

Title: EVP
Name: BRANDOW, PETER B EVP SEC
Address: 7132 REGAL LANE
City-St-Zip: KNOXVILLE, TN 37918

Title: VP
Name: CRANE, ROBERT
Address: 7132 REGAL LANE
City-St-Zip: KNOXVILLE, TN 37918

Title: VP
Name: COGGIN, COREY
Address: 7132 REGAL LANE
City-St-Zip: KNOXVILLE, TN 37918

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: COREY COGGIN

VP

02/22/2011

Electronic Signature of Signing Officer or Director

Date