

2009 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# P25955

FILED
Apr 30, 2009
Secretary of State

Entity Name: OMNIFLIGHT HELICOPTERS, INC.

Current Principal Place of Business:

16415 ADDISON RD
SUITE 400
ADDISON, TX 75001 US

New Principal Place of Business:

16415 ADDISON ROAD
SUITE 400
ADDISON, TX 750013263 US

Current Mailing Address:

16415 ADDISON ROAD
SUITE 400
ADDISON, TX 75001 US

New Mailing Address:

16415 ADDISON ROAD
SUITE 400
ADDISON, TX 750013263 US

FEI Number: 75-2192527

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: S () Delete
Name: BAILEY, MICHAEL
Address: 16415 ADDISON RD, STE. 400
City-St-Zip: ADDISON, TX 75001

Title: CEO () Delete
Name: PEISER, ROBERT A
Address: 16415 ADDISON RD, STE. 400
City-St-Zip: ADDISON, TX 75001

Title: CFO () Delete
Name: BAILEY, MICHAEL J MR
Address: 16415 ADDISON RD, STE. 400
City-St-Zip: ADDISON, TX 75001 US

Title: DIR () Delete
Name: NELSON, MICHAEL
Address: 16415 ADDISON RD., STE. 400
City-St-Zip: ADDISON, TX 75001

Title: DIR () Delete
Name: GONYO, JEFFREY A MR
Address: 16415 ADDISON RD, STE 400
City-St-Zip: ADDISON, TX 75001

Title: DIR () Delete
Name: KRACUM, RICHARD R
Address: 16415 ADDISON RD, STE. 400
City-St-Zip: ADDISON, TX 75001

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: CFO (X) Change () Addition
Name: KUPFERSCHMID, JAMES MR.
Address: 16415 ADDISON ROAD, SUITE 400
City-St-Zip: ADDISON, TX 750013263 US

Title: CEO (X) Change () Addition
Name: PEISER, ROBERT A MR.
Address: 16415 ADDISON ROAD, SUITE 400
City-St-Zip: ADDISON, TX 750013263 US

Title: COO (X) Change () Addition
Name: ANTHONY, DINOTA A MR.
Address: 16415 ADDISON ROAD, SUITE 400
City-St-Zip: ADDISON, TX 750013263 US

Title: DIR (X) Change () Addition
Name: NELSON, MICHAEL L MR.
Address: 16415 ADDISON ROAD, SUITE 400
City-St-Zip: ADDISON, TX 750013263 US

Title: DIR (X) Change () Addition
Name: PEISER, ROBERT A MR.
Address: 16415 ADDISON ROAD, SUITE 400
City-St-Zip: ADDISON, TX 750013263 US

Title: DIR (X) Change () Addition
Name: KRACUM, RICHARD R MR.
Address: 16415 ADDISON ROAD, SUITE 400
City-St-Zip: ADDISON, TX 750013263 US

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: JAMES KUPFERSCHMID

CFO

04/30/2009

Electronic Signature of Signing Officer or Director

Date