Electronic Articles of Incorporation For

P23000021021 FILED March 13, 2023 Sec. Of State lyarbrough

US GLOBAL MERGERS & ACQUISITIONS INC

The undersigned incorporator, for the purpose of forming a Florida profit corporation, hereby adopts the following Articles of Incorporation:

Article I

The name of the corporation is:

US GLOBAL MERGERS & ACQUISITIONS INC

Article II

The principal place of business address:

1307 S.INTERNATIONAL PKWY 2061 LAKE MARY, FL. 32746

The mailing address of the corporation is:

1307 S.INTERNATIONAL PKWY 2061 LAKE MARY, FL. 32746

Article III

The purpose for which this corporation is organized is: ANY AND ALL LAWFUL BUSINESS.

Article IV

The number of shares the corporation is authorized to issue is: 1,000,000

Article V

The name and Florida street address of the registered agent is:

RAHMAN F SYED 1307 S.INTERNATIONAL PKWY 2061 LAKE MARY, FL. 32746

I certify that I am familiar with and accept the responsibilities of registered agent.

Registered Agent Signature: RAHMAN SYED

Article VI

The name and address of the incorporator is:

RAHMAN SYED 339 DEVON PLACE

LAKE MARY FL 32746

Electronic Signature of Incorporator: RAHMAN SYED

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I am the incorporator submitting these Articles of Incorporation and affirm that the facts stated herein are true. I am aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S. I understand the requirement to file an annual report between January 1st and May 1st in the calendar year following formation of this corporation and every year thereafter to maintain "active" status.

Article VII

The initial officer(s) and/or director(s) of the corporation is/are:

Title: MGR RAHMAN F SYED 339 DEVON PLACE LAKE MARY, FL. 32746 US

Article VIII

The effective date for this corporation shall be:

03/12/2023