

2011 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# P22019

Entity Name: MERRILL LYNCH & CO., INC.

FILED
Apr 28, 2011
Secretary of State

Current Principal Place of Business:

100 N TRYON ST
CHARLOTTE, NC 28255 US

New Principal Place of Business:

Current Mailing Address:

401 N TRYON ST; NC1-021-02-20
CHARLOTTE, NC 28255 US

New Mailing Address:

FEI Number: 13-2740599

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

OFFICERS AND DIRECTORS:

Title: CEO
Name: MONTAG, THOMAS K
Address: 401 N TRYON ST; NC1-021-02-20
City-St-Zip: CHARLOTTE, NC 28255 US

Title: SVP
Name: DESOUZA, DONNA
Address: 401 N TRYON ST; NC1-021-02-20
City-St-Zip: CHARLOTTE, NC 28255 US

Title: SEC
Name: MOGENSEN, LAUREN
Address: 401 N TRYON ST; NC1-021-02-20
City-St-Zip: CHARLOTTE, NC 28255 US

Title: DIR
Name: MOYNIHAN, BRIAN T
Address: 401 N TRYON ST; NC1-021-02-20
City-St-Zip: CHARLOTTE, NC 28255 US

Title: TREA
Name: LINSZ, MARK D
Address: 401 N TRYON ST; NC1-021-02-20
City-St-Zip: CHARLOTTE, NC 28255

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: DONNA DESOUZA

SVP

04/28/2011

Electronic Signature of Signing Officer or Director

Date