

2010 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# P22019

Entity Name: MERRILL LYNCH & CO., INC.

FILED
May 03, 2010
Secretary of State

Current Principal Place of Business:

100 NORTH TRYON STREET
CHARLOTTE, NC 28255 US

New Principal Place of Business:

100 N TRYON ST
CHARLOTTE, NC 28255 US

Current Mailing Address:

400 NORTH TRYON STREET
NC1-021-02-20
CHARLOTTE, NC 28255 US

New Mailing Address:

401 N TRYON ST; NC1-021-02-20
CHARLOTTE, NC 28255 US

FEI Number: 13-2740599

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

In accordance with s. 607.193(2)(b), F.S., the corporation did not receive the prior notice.

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: CEO
Name: MONTAG, THOMAS K
Address: 401 N TRYON ST; NC1-021-02-20
City-St-Zip: CHARLOTTE, NC 28255 US

Title: SVP
Name: DESOUZA, DONNA
Address: 401 N TRYON ST; NC1-021-02-20
City-St-Zip: CHARLOTTE, NC 28255 US

Title: SEC
Name: HERALD, ALICE S
Address: 401 N TRYON ST; NC1-021-02-20
City-St-Zip: CHARLOTTE, NC 28255 US

Title: DIR
Name: MOYNIHAN, BRIAN T
Address: 401 N TRYON ST; NC1-021-02-20
City-St-Zip: CHARLOTTE, NC 28255 US

Title: SEC
Name: HERALD, ALICE A
Address: 101 SOUTH TRYON STREET
City-St-Zip: CHARLOTTE, NC 28255

Title: DIR
Name: MONTAG, THOMAS K
Address: 401 N TRYON ST; NC1-021-02-20
City-St-Zip: NEW YORK, NY 10038

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: DONNA DESOUZA

SVP

05/03/2010

Electronic Signature of Signing Officer or Director

Date