

2009 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# P22019

FILED
Mar 30, 2009
Secretary of State

Entity Name: MERRILL LYNCH & CO., INC.

Current Principal Place of Business:

4 WORLD FINANCIAL CENTER
NEW YORK, NY 10080 US

New Principal Place of Business:

100 NORTH TRYON STREET
CHARLOTTE, NC 28255 US

Current Mailing Address:

222 BROADWAY
17TH FLOOR
NEW YORK, NY 10038 US

New Mailing Address:

400 NORTH TRYON STREET
NC1-021-02-20
CHARLOTTE, NC 28255 US

FEI Number: 13-2740599

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: CCEO () Delete
Name: THAIN, JOHN A
Address: 4 WORLD FINANCIAL CENTER
City-St-Zip: NEW YORK, NY 10080 US

Title: GC () Delete
Name: BERKERY, ROSEMARY T
Address: 4 WORLD FINANCIAL CENTER.
City-St-Zip: NEW YORK, NY 10080 US

Title: CFO () Delete
Name: CHAI, NELSON
Address: 4 WORLD FINANCIAL CENTER
City-St-Zip: NEW YORK, NY 10080 US

Title: T () Delete
Name: HEATON, ERIC S
Address: 4 WORLKD FINANCIAL CENTER
City-St-Zip: NEW YORK, NY 10080 US

Title: S () Delete
Name: WITTERSCHEIN, JUDITH A
Address: 222 BROADWAY, 17TH FLR.
City-St-Zip: NEW YORK, NY 10038

Title: () Delete
Name:
Address:
City-St-Zip:

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: CEO (X) Change () Addition
Name: MOYNIHAN, BRIAN T
Address: ONE BRYANT PARK
City-St-Zip: NEW YORK, NY 10036 US

Title: DIR (X) Change () Addition
Name: LEWIS, KENNETH D
Address: 100 NORTH TRYON STREET
City-St-Zip: CHARLOTTE, NC 28255 US

Title: DIR (X) Change () Addition
Name: BRINKLEY, AMY W
Address: 100 NORTH TRYON STREET
City-St-Zip: CHARLOTTE, NC 28255 US

Title: DIR (X) Change () Addition
Name: PRICE, JOE L
Address: 100 NORTH TRYON STREET
City-St-Zip: CHARLOTTE, NC 28255 US

Title: SEC (X) Change () Addition
Name: HERALD, ALICE A
Address: 101 SOUTH TRYON STREET
City-St-Zip: CHARLOTTE, NC 28255

Title: ASEC () Change (X) Addition
Name: CHANG, GALE K
Address: 222 BROADWAY
City-St-Zip: NEW YORK, NY 10038

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: GALE K. CHANG

ASEC

03/30/2009

Electronic Signature of Signing Officer or Director

Date