

2008 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# P22019

Entity Name: MERRILL LYNCH & CO., INC.

FILED
Jan 08, 2008
Secretary of State

Current Principal Place of Business:

4 WORLD FINANCIAL CENTER
NEW YORK, NY 10080 US

New Principal Place of Business:

Current Mailing Address:

222 BRODWAY
17TH FLOOR
NEW YORK, NY 10038 US

New Mailing Address:

FEI Number: 13-2740599 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: CCEO () Delete
Name: O'NEAL, E. STANLEY
Address: 4 WORLD FINANCIAL CENTER
City-St-Zip: NEW YORK, NY 10080 US

Title: GC () Delete
Name: BERKERY, ROSEMARY T
Address: 4 WORLD FINANCIAL CENTER.
City-St-Zip: NEW YORK, NY 10080 US

Title: CFO () Delete
Name: EDWARDS, JEFFREY N
Address: 4 WORLD FINANCIAL CENTER
City-St-Zip: NEW YORK, NY 10080 US

Title: T () Delete
Name: BRAITHWAITE III, ALLEN G
Address: 4 WORLKD FINANCIAL CENTER
City-St-Zip: NEW YORK, NY 10080 US

Title: S () Delete
Name: WITTERSCHEIN, JUDITH A
Address: 222 BROADWAY, 17TH FLR.
City-St-Zip: NEW YORK, NY 10038

Title: C (X) Delete
Name: SKERO, KATHLEEN
Address: 4 WORLD FINANCIAL CENTER
City-St-Zip: NEW YORK, NY 10080

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: CCEO (X) Change () Addition
Name: THAIN, JOHN A
Address: 4 WORLD FINANCIAL CENTER
City-St-Zip: NEW YORK, NY 10080 US

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: CFO (X) Change () Addition
Name: CHAI, NELSON
Address: 4 WORLD FINANCIAL CENTER
City-St-Zip: NEW YORK, NY 10080 US

Title: T (X) Change () Addition
Name: HEATON, ERIC S
Address: 4 WORLKD FINANCIAL CENTER
City-St-Zip: NEW YORK, NY 10080 US

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: JUDITH A. WITTERSCHEIN

S

01/08/2008

Electronic Signature of Signing Officer or Director

Date