2000 UNIFORM BUSINESS REPORT (UBR)

FILED **DOCUMENT # P22019** May 04, 2000 8:00 am Secretary of State MERRILL LYNCH & CO., INC. 05-04-2000 90103 038 ***150.00 Mailing Address Principal Place of Business 222 Broadway 100 CHURCH ST WORLD FINANCIAL CTR., NO. TOWER 17th floor 12TH FLOOR 250 VESEY STREET NEW YORK NY 10000 0001-いいいいしょはい NEW YORK NY 10281 US 2. Principal Place of Business 3. Mailing Address DO NOT WRITE IN THIS SPACE Suite, Apt. #, etc. Suite, Apt. #, etc. Applied For 4. FEI Number City & State City & State 13-2740599 Not Applicable Country **\$8.75** Additional Zip Country 5. Certificate of Status Desired Fee Required 6. Name and Address of Current Registered Agent 7. Name and Address of New Registered Agent Name CT CORPORATION SYSTEM Street Address (P.O. Box Number is Not Acceptable) 1200 S. PINE ISLAND ROAD PLANTATION FL 33324 Zip Code City 8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. SIGNATURE DATE Signature, typed or printed name of registered agent and title if applicable. (NOTE: Registered Agent signature required when reinstating) FILE NOW!!! FEE IS \$150.00 9. This corporation is eligible to satisfy its Intangible 10. Election Campaign Financing \$5.00 May Be After MAY 1, 2000 Fee will be \$550.00 Tax filing requirement and elects to do so. Added to Fees Trust Fund Contribution. (See criteria on back) Make Check Payable to Department of State ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 11 11. OFFICERS AND DIRECTORS 12. **PCOD** TITLE ☐ Change ☐ Addition TITLE 💢 Delete ALLISON, HERBERF M JR NAME NAME STREET ADDRESS STREET ADDRESS 250 VESEY STREET See Exhibit A CITY-ST-ZIP CITY-ST-ZIP NEW YORK NY 10281-1332 ☐ Change ☐ Addition TITLE ☐ Delete HAMMERMAN, STEPHEN L NAME STREET ADDRESS 250 VESEY STREET STREET ADDRESS CITY-ST-ZIP CITY-ST-ZIP **NEW YORK NY 10281-1332** ■ Addition ☐ Change X Delete TITLE TITLE SCHIEREN GEORGE NAME NAME 222 BROADWAY STREET ADDRESS STREET ADDRESS CITY-ST-ZIP CITY-ST-ZIP NEW YORK NY 10080 ☐ Addition Change ☐ Delete TITLE TITLE PATRICK, THOMAS H NAME NAME STREET ADDRESS STREET ADDRESS 250 VESEY STREET CITY-ST-ZiP CITY-ST-ZIP NEW YORK NY 10281-1332 ☐ Addition ☐ Delete TITLE Chande TITLE NAME FRIEDBERG, BARRY S NAME STREET ADDRESS STREET ADDRESS 250 VESEY STREET CITY-ST-ZIP CITY-ST-7IP **NEW YORK NY 10281-1332** ☐ Addition ☐ Change **EVP** TITLE Delete TITLE NAME KENNEY, JEROME P NAME STREET ADDRESS STREET ADDRESS 250 VESEY STREET CITY-ST-ZIP CITY-ST-ZIP **NEW YORK NY 10281-1332** 13. I hereby certify that the information supplied with this filling does not qualify for the exemption stated in Section 119.07(3)(i). Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 11 or Block 12 if changed, or on an attachment with an address, with a empowered.

SIGNATURE:

SIGNATURE:

Date

MERRILL LYNCH & CO., INC. OFFICERS AND DIRECTORS (As of: APRIL 24, 2000)

CONFIDENTIAL CHackment COO8/443 HP22019

Directors and Officers

Mr. David H. Komansky Chairman of the Board Chief Executive Officer Director

Mr. Stephen L. Hammerman Vice Chairman of the Board General Counsel Director

Mr. Worley "H". Clark Director

Mrs. Jill K. Conway Director

Mr. George B. Harvey Director

David K. Newbigging Director

Mr. William R. Hoover Director

Business Address

Merrill Lynch World Financial Center 250 Vesey Street New York, NY 10281-1332

Merrill Lynch World Financial Center 250 Vesey Street New York, NY 10281-1332

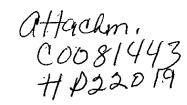
C/o Merrill Lynch World Financial Center 250 Vesey Street New York, NY 10281-1332

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Merrill Lynch Friends' Provident Life Office 15 Old Bailey London EC4M 7EF

Merrill Lynch World Financial Center 250 Vesey Street New York, NY 10281-1332 Merrill Lynch & Co., Inc. Officers and Directors (As of: APRIL 24, 2000)



Officers and Directors

Mr. Robert P. Luciano Director

Mrs. Aulana L. Peters Director

Mr. John J. Phelan, Jr. Director

E. Stanley O'Neal Executive Vice President

Mr. Barry S. Friedberg Executive Vice President

Thomas W. Davis Executive Vice President

Mr. Edward L. Goldberg Executive Vice President

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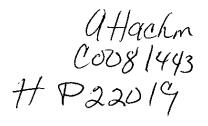
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Officers and Directors

James P. Gorman
Executive Vice President

Mr. Jerome P. Kenney Executive Vice President

Mr. Thomas H. Patrick Executive Vice President Chief Financial Officer

Jeffrey M. Peek Executive Vice President

Mr. Winthrop H. Smith, Jr. Executive Vice President

Mr. John L. Steffens Vice Chairman of the Board

Michael R. Cowan Senior Vice President

Carol Galley Senior Vice President

Business Address

North Tower World Financial Center 250 Vesey Street New York, NY 10281

North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332

Merrill Lynch 5500 Sears Tower Suite 5500 Chicago, IL 60606

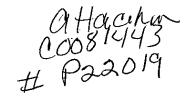
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North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332

Merrill Lynch World Financial Center 225 Liberty Street New York, NY 10080

Merrill Lynch 33 King Williams Street London EC4R 9AS England Merrill Lynch & Co., Inc. Officers and Directors (As of: APRIL 24, 2000)



Officers and Directors

John A. McKinley, Jr. Executive Vice President

Richard A. Dunn Senior Vice President

Ahmass L. Fakahany Senior VP and Controller

John C. Stomber Senior VP and Treasurer

Mr. Paul W. Critchlow Senior Vice President

Mary E. Taylor Senior Vice President

Stephen A. Zimmerman Senior Vice President

Stanley Schaefer Vice President

Business Address

Merrill Lynch World Financial Center 250 Vesey Street New York, NY 10281-1332

Merrill Lynch World Financial Center 250 Vesey Street New York, NY 10281-1308

Merrill Lynch World Financial Center 250 Vesey Street New York, NY 10281-1331

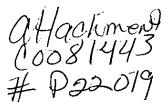
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Merrill Lynch World Financial Center 225 Liberty Street New York, NY 10080 Merrill Lynch & Co.lnc. Officers and Directors (As of: APRIL 24, 2000)



Officers and Directors

Andrew M. Sieg Vice President

Bruce E. Thompson, Jr. Vice President

Andrea L. Dulberg Secretary

Mr. Darryl W. Colletti Assistant Secretary

Lawrence M. Egan, Jr. Assistant Secretary

Andrea Lowenthal
Assistant Secretary

Margaret E.Nelson Assistant Secretary

Andrew J. Quigley Assistant Secretary

Patrick Romain Assistant Secretary

Business Address

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