

FILE NOW: FILING FEE AFTER MAY 1ST IS \$550.00

PROFIT
CORPORATION
ANNUAL REPORT
1999



FLORIDA DEPARTMENT OF STATE
Katherine Harris
Secretary of State
DIVISION OF CORPORATIONS

FILED
May 14, 1999 8:00 am
Secretary of State

05-14-1999 90012 003 ***300.00

DOCUMENT # P22019

1. Corporation Name

MERRILL LYNCH & CO., INC.



Principal Place of Business

WORLD FINANCIAL CTR., NO. TOWER
250 VESEY STREET
NEW YORK NY 10281
US

Mailing Address

100 CHURCH ST
12TH FLOOR
NEW YORK NY 10080-6512
US

DO NOT WRITE IN THIS SPACE

3. Date Incorporated or Qualified

12/07/1988

4. FEI Number

13-2740599

Applied For

Not Applicable

5. Certificate of Status Desired ☐

\$8.75 Additional
Fee Required

6. Election Campaign Financing
Trust Fund Contribution ☐

\$5.00 May Be
Added to Fees

8. This corporation owes the current year Intangible
Personal Property Tax. ☐ Yes ☐ No

2. Principal Place of Business

21 Suite, Apt. #, etc.

2a. Mailing Address

26 Suite, Apt. #, etc.

23 City & State

27 City & State

24 Zip Country

25

29 Zip Country

30

9. Name and Address of Current Registered Agent

CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION FL 33324

10. Name and Address of New Registered Agent

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

FL

85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable.

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS

TITLE	PAGE	<input type="checkbox"/> DELETE
NAME	ALLISON, HERBERT M JR	
STREET ADDRESS	250 VESEY STREET	
CITY-ST-ZIP	NEW YORK NY 10281-1332	
TITLE	VCD	<input type="checkbox"/> DELETE
NAME	HAMMERMAN, STEPHEN L	
STREET ADDRESS	250 VESEY STREET	
CITY-ST-ZIP	NEW YORK NY 10281-1332	
TITLE	KOM	<input type="checkbox"/> DELETE
NAME	KOMANSKY, DAVID H	
STREET ADDRESS	250 VESEY STREET	
CITY-ST-ZIP	NEW YORK NY 10281-1332	
TITLE	PEEK	<input type="checkbox"/> DELETE
NAME	PEEK N, JEFFERY M	
STREET ADDRESS	250 VESEY STREET	
CITY-ST-ZIP	NEW YORK NY 10281-1332	
TITLE	FRIED	<input type="checkbox"/> DELETE
NAME	FRIEDBERG, BARRY S	
STREET ADDRESS	250 VESEY STREET	
CITY-ST-ZIP	NEW YORK NY 10281-1332	
TITLE	EVP	<input type="checkbox"/> DELETE
NAME	KENNEY, JEROME P	
STREET ADDRESS	250 VESEY STREET	
CITY-ST-ZIP	NEW YORK NY 10281-1332	

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
1.2 NAME	
1.3 STREET ADDRESS	
1.4 CITY-ST-ZIP	
2.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
2.2 NAME	
2.3 STREET ADDRESS	
2.4 CITY-ST-ZIP	
3.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
3.2 NAME	
3.3 STREET ADDRESS	
3.4 CITY-ST-ZIP	
4.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
4.2 NAME	
4.3 STREET ADDRESS	
4.4 CITY-ST-ZIP	
5.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
5.2 NAME	
5.3 STREET ADDRESS	
5.4 CITY-ST-ZIP	
6.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
6.2 NAME	
6.3 STREET ADDRESS	
6.4 CITY-ST-ZIP	

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE:

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

Date

Daytime Phone #

CR2E034 (11/98)

P22019
550735-90012-6
Executive Officers and Directors of

MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED

December, 1998

Name and Title

Business Address

Herbert M. Allison, Jr.
President & Chief Executive
Officer
Director

North Tower
World Financial Center
250 Vesey Street
New York, NY 10281-1308

Barry S. Friedberg
Executive Vice President

North Tower
World Financial Center
250 Vesey Street
New York, NY 10281-1332

Thomas W. Davis
Executive Vice President

North Tower
World Financial Center
250 Vesey Street
New York, NY 10281-1332

Edward L. Goldberg
Executive Vice President

North Tower
World Financial Center
250 Vesey Street
New York, NY 10281-1332

Jerome P. Kenney
Executive Vice President

North Tower
World Financial Center
250 Vesey Street
New York, NY 10281-1332

E. Stanley O'Neal
Executive Vice President

North Tower
World Financial Center
250 Vesey Street
New York, NY 10281-1332

Thomas H. Patrick
Executive Vice President

North Tower
World Financial Center
250 Vesey Street
New York, NY 10281-1332

George A. Schieren
Director, Senior Vice
President & General
Counsel

222 Broadway
New York, NY 10080

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Officers of
MERRILL LYNCH & Co., Inc.

December 31, 1998

<u>Name and Title</u>	<u>Business Address</u>
David H. Komansky Chairman of the Board, Chief Executive Officer and Director	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
Herbert M. Allison, Jr. President & Chief Operating Officer Director	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1308
Stephen L. Hammerman Vice Chairman of the Board, General Counsel Director	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1308
John L. Steffens Vice Chairman of the Board	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
Thomas W. Davis Executive Vice President	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
Barry S. Friedberg Executive Vice President	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
Edward L. Goldberg Executive Vice President	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
Jerome P. Kenney Executive Vice President	North Tower World Financial Center 250 Vesey Street New York., NY 10281-1332
E. Stanley O'Neal Executive Vice President Chief Financial Officer	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1332
Thomas H. Patrick Executive Vice President	North Tower World Financial Center 250 Vesey Street New York, NY 10281-1325