

2004 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# P21995

FILED
Apr 21, 2004
Secretary of State

Entity Name: USAA INVESTMENT MANAGEMENT COMPANY

Current Principal Place of Business:

9800 FREDERICKSBURG RD
SAN ANTONIO, TX 782880227

New Principal Place of Business:

Current Mailing Address:

9800 FREDERICKSBURG RD
SAN ANTONIO, TX 782880227 US

New Mailing Address:

FEI Number: 74-1664189

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: V () Delete
Name: GLADSON, CLIFFORD A
Address: 9800 FREDERICKSBURG ROAD
City-St-Zip: SAN ANTONIO, TX 782880227

Title: PDC () Delete
Name: CLAUS, CHRISTOPHER W
Address: 9800 FREDERICKSBURG ROAD
City-St-Zip: SAN ANTONIO, TX 782880227

Title: VS () Delete
Name: HOWARD, MARK S
Address: 9800 FREDERICKSBURG ROAD
City-St-Zip: SAN ANTONIO, TX 782880227

Title: V () Delete
Name: LUENSMANN, TERRI L
Address: 9800 FREDERICKSBURG ROAD
City-St-Zip: SAN ANTONIO, TX 782880227

Title: C () Delete
Name: DAVIS, ROBERT G
Address: 9800 FREDERICKSBURG ROAD
City-St-Zip: SAN ANTONIO, TX 782880227

Title: VT () Delete
Name: HOLMES, DAVID M
Address: 9800 FREDERICKSBURG ROAD
City-St-Zip: SAN ANTONIO, TX 782880227

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: EILEEN M. SMILEY

AS

04/21/2004

Electronic Signature of Signing Officer or Director

_____ Date

CASEY L. WENTZELL, VICE PRESIDENT
9800 FREDERICKSBURG ROAD
SAN ANTONIO, TX 78288

STUART H. WESTER, VICE PRESIDENT
9800 FREDERICKSBURG ROAD
SAN ANTONIO, TX 78288

AMY D. CANNEFAX, VICE PRESIDENT
9800 FREDERICKSBURG ROAD
SAN ANTONIO, TX 78288

DONNA BAGGERLY, VICE PRESIDENT
9800 FREDERICKSBURG ROAD
SAN ANTONIO, TX 78288

MARK S. RAPP, SENIOR VICE PRESIDENT
9800 FREDERICKSBURG ROAD
SAN ANTONIO, TX 78288

JOSUE ROBLES, JR., DIRECTOR
9800 FREDERICKSBURG ROAD
SAN ANTONIO, TX 78288

STEVEN A. BENNETT, DIRECTOR
9800 FREDERICKSBURG ROAD
SAN ANTONIO, TX 78288

EILEEN M. SMILEY, ASSISTANT SECRETARY
9800 FREDERICKSBURG ROAD
SAN ANTONIO, TX 78288