

**Electronic Articles of Incorporation
For**

P21000063843
FILED
July 12, 2021
Sec. Of State
Iskervin

US ENERGY CAPITAL CORP.

The undersigned incorporator, for the purpose of forming a Florida profit corporation, hereby adopts the following Articles of Incorporation:

Article I

The name of the corporation is:

US ENERGY CAPITAL CORP.

Article II

The principal place of business address:

759 S.W. FEDERAL HWY
SUITE 321
STUART, FL. 34994

The mailing address of the corporation is:

759 S.W. FEDERAL HWY
SUITE 321
STUART, FL. 34994

Article III

The purpose for which this corporation is organized is:

ANY AND ALL LAWFUL BUSINESS.

Article IV

The number of shares the corporation is authorized to issue is:

10,000,000

Article V

The name and Florida street address of the registered agent is:

MORNINGSTAR ENERGY CORPORATION
759 S. W. FEDERAL HWY
SUITE 321
STUART, FL. 34994

I certify that I am familiar with and accept the responsibilities of registered agent.

Registered Agent Signature: GLENN MORGENSTERN

Article VI

The name and address of the incorporator is:

MORNINGSTAR ENERGY CORPORATION
759 S.W. FEDERAL HWY
SUITE 321
STUART, FL 34994

Electronic Signature of Incorporator: MORNINGSTAR ENERGY CORPORATION

I am the incorporator submitting these Articles of Incorporation and affirm that the facts stated herein are true. I am aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S. I understand the requirement to file an annual report between January 1st and May 1st in the calendar year following formation of this corporation and every year thereafter to maintain "active" status.

Article VII

The initial officer(s) and/or director(s) of the corporation is/are:

Title: PRES
JOHN L BRADSHAW
311 AULIN AVENUE, SUITE 100
OVIEDO, FL. 32765

Title: BM
LINDA SYLVA
124 CORNISH COURT
GRASS VALLEY, CA. 95945

Title: BM
CHRISTOPHER HOFF
311 AULIN AVENUE, SUITE 100
OVIEDO, FL. 32765

Title: BM
JAMES BORLAND
2701 CLUB DRIVE
GREENSBORO, GA. 30642

Title: CBM
GLENN MORGENSTERN
759 S.W. FEDERAL HWY
STUART, FL. 34994

Article VIII

The effective date for this corporation shall be:

07/07/2021