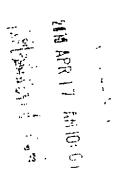
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Lawn & LeBlanc, PLLG

Ronald Keith Lawn, J.D., LL.M. in Taxation Licensed in FL, SC, & D. C.

Stephanie M. LeBlanc, J.D., LL.M. in Taxation Licensed in FL & D.C.

April 12, 2019

Amendment Section Division of Corporations Clifton Building 2661 Executive Center Circle Tallahassee, FL 32301

Re:

MANDALA GLOBAL ADVISORS, INC.

Illinois File Number 69131794

Florida Document Number P19000021078

To Division of Corporations.

The enclosed Articles of Merger (with the Plan of Merger) and filing fee are submitted for filing.

Please direct all correspondence or need for further information concerning this matter to the following:

Lawn & LeBlanc, PLLC c/o Stephanie M. LeBlanc 5070 Hwy A1A, Suite 221 Vero Beach, FL 32963 Tel. 772-404-6010 E. stephanie@verobeachlawgroup.com

Thank you,

Stephanie

For the Firm

Enclosures

Client cc:

Attorneys at Law

(772)404-6010 www.verobeachlawgroup.com 5070 N A1A, Suite 221 Vero Beach, FL 32963



ARTICLES OF MERGER

The following articles of merger are submitted in accordance with the Florida Business

Comparison Act pursuant to section 607 1105. Florida Statutes, and Act 5. of the Business Corporation Act, pursuant to section 607.1105, Florida Statutes, and Act 5. of the Business: Corporation Act of 1983 under Illinois Statutes.

FIRST: The name and jurisdiction of each corporation proposing to merge:

	Corporation	Jurisdiction	Document/File Number
1.	MANDALA GLOBAL ADVISORS, INC.	Illinois	69131794
2.	MANDALA GLOBAL ADVISORS,	Florida	P19000021078

SECOND: The laws of the state or country under which each Corporation is incorporated permits such merger.

THIRD: a) Name of the surviving corporation: MANDALA GLOBAL ADVISORS, INC.

b) Corporation shall be governed by the laws of the State of Florida.

FOURTH: The Plan of Merger is attached.

INC.

FIFTH: The merger was approved by surviving corporation in compliance with the laws of the State of Florida by the shareholders of the surviving corporation on April 3, 2019.

SIXTH: The merger was approved by merging corporation in compliance with the laws of the State of Illinois by the shareholders of the merging corporation, a resolution of the board of directors having been duly adopted and submitted to a vote at a meeting of shareholders. Not less than the minimum number of votes required by statute and by the Articles of Incorporation voted in favor of the action taken on April 3, 2019.

SEVENTH: The merger shall become effective on May 1, 2019.

EIGHTH: It is agreed that, upon and after filing the Articles of Merger by the Secretary of State of the State of Illinois:

a) The surviving, new or acquiring Corporation may be served with process in the State of Illinois in any proceeding for the enforcement of any obligation of any Corporation organized under the laws of the State of Illinois which is a party to the merger, consolidation or exchange and in any proceeding for the enforcement of the rights of a

- b) The Secretary of State of the State of Illinois shall be and hereby is irrevocably appointed as the agent of the surviving, new or acquiring Corporation to accept service of process in any such proceedings; and
- c) The surviving, new or acquiring Corporation will promptly pay to the dissenting shareholders of any Corporation organized under the laws of the State of Illinois which is a party to the merger, consolidation or exchange the amount, if any, to which they shall be entitled under the provisions of The Business Corporation Act of 1983 of the State of Illinois with respect to the rights of dissenting shareholders.

NINTH: Signatures for each corporation:

MANDALA GLOBAL ADVISORS, INC., a Illinois Profit Corporation

MANDALA GLOBAL ADVISORS, INC., a Florida Profit Corporation

Ana Dutra, Sole Director & Sole Shareholder

Ana Dutra, Sole Director & Sole Shareholder

PLAN OF MERGER

MANDALA GLOBAL ADVISORS, INC., a Florida Profit Corporation, incorporated under the laws of the State of Florida, and MANDALA GLOBAL ADVISORS, INC., an Illinois Profit Corporation, incorporated under the laws of Illinois, hereby adopt the following Plan of Merger pursuant to §607.1101 et. seq. of the Florida Business Corporation Act and Act 5. of the Business Corporation Act of 1983 under Illinois Statutes.

1. Name of each corporation planning to merge is:

MANDALA GLOBAL ADVISORS, INC., an Illinois Profit Corporation, hereinafter referred to as the "Absorbed Corporation".

MANDALA GLOBAL ADVISORS, INC., a Florida Profit Corporation, hereinafter referred to as the "Surviving Corporation".

2. <u>Terms and Conditions</u>: On the effective date of the merger, the Surviving Corporation shall possess all the rights, privileges, immunities, powers and franchises of a public and private nature of the Absorbed Corporation, and all of the property, real, personal and mixed, and all debts due on whatever account, and all and every other interest of or belonging to or due to the Absorbed Corporation shall be deemed to be transferred to and vested in the Surviving Corporation without further act or deed, and the title to any property or interest therein, vested in the Absorbed Corporation shall not revert or be in any other way impaired by reason of the merger.

On the effective date of the merger, the Surviving Corporation shall be responsible and liable for all liabilities and obligations of the Absorbed Corporation, and the Surviving Corporation may be substituted in its place. The rights of the creditors shall not be impaired by this merger. The Absorbed Corporation shall execute and deliver any and all documents which may be required for the Surviving Corporation to assume or otherwise comply with its outstanding obligations and the Surviving Corporation will execute all documents necessary to assume such ongoing obligations.

- 3. <u>Conversion of Shares</u>: On the effective date of the merger, all the outstanding shares of MANDALA GLOBAL ADVISORS, INC., an Illinois Profit Corporation, owned by its shareholders, shall be surrendered and cancelled. The Certificates of Stock in MANDALA GLOBAL ADVISORS, INC., a Florida Profit Corporation, whether authorized or issued, on the effective date of the merger, shall not be converted, exchanged, or otherwise effected as a result of the merger, and no new Certificates need be issued by reason of the merger.
- 4. <u>Changes in Articles of Incorporation</u>: The Articles of Incorporation of the Surviving Corporation shall continue to be its Articles of Incorporation following the effective date of the merger.
- 5. <u>Changes in Bylaws</u>: The Bylaws of the Surviving Corporation shall continue to be its Bylaws following the effective date of the merger.

- 6. <u>Director</u>: The Director of the Surviving Corporation on the effective date of the merger shall continue as the Director of the Surviving Corporation until her successor has been elected or appointed and qualified.
- 7. <u>Prohibited Transactions</u>: Neither of the corporations involved shall, prior to the effective date of the merger, engage in any activity or transaction other than in the ordinary course of business, except that the Absorbed and Surviving Companies may take all action necessary or appropriate under the laws of the State of Florida and Illinois to consummate this merger.
- 8. <u>Approval by Shareholders</u>: This Plan of Merger shall be submitted for the approval of the shareholders of the merging companies in the manner provided by the applicable laws of the State of Florida and Illinois at such time as to which the shareholders of the merging companies may agree.
 - 9. Effective Date of Merger: The effective date of this merger shall be May 1, 2019.
- 10. <u>Abandonment of Merger</u>: This Plan of Merger may be abandoned by action of the shareholders of either the Surviving Corporation or the Absorbed Corporation at any time prior to the effective date on the happening of either of the following events:
 - (a) If the merger is not approved by the shareholders of either the Surviving Corporation or the Absorbed Corporation on or before May 1, 2019; or
 - (b) If, in the judgment of the shareholders of either the Surviving Corporation or the shareholders of the Absorbed Corporation, the merger would be impracticable because of the number of dissenting shareholders asserting appraisal rights under the laws of Illinois.

Date: 4/3/2019

11. <u>Execution of Agreement</u>: This Plan of Merger may be executed in any number of counterparts, and each such counterpart shall constitute an original instrument.

"Surviving Corporation"
MANDALA GLOBAL ADVISORS, INC.,
a Florida Profit Corporation
naelite
Ana Dutra, Sole Director &
Sole Shareholder

Date: 43 2019