

**Electronic Articles of Incorporation
For**

P1900000053
FILED
December 24, 2018
Sec. Of State
tscott

US OPPORTUNITY ZONES FUND INC

The undersigned incorporator, for the purpose of forming a Florida profit corporation, hereby adopts the following Articles of Incorporation:

Article I

The name of the corporation is:

US OPPORTUNITY ZONES FUND INC

Article II

The principal place of business address:

510 LANE AVE S
JACKSONVILLE, FL. US 32254

The mailing address of the corporation is:

510 LANE AVE SOUTH
JACKSONVILLE, FL. US 32254

Article III

The purpose for which this corporation is organized is:

ANY AND ALL LAWFUL BUSINESS.

Article IV

The number of shares the corporation is authorized to issue is:

100,000,000

Article V

The name and Florida street address of the registered agent is:

ARUN KAUSHAL
510 LANE AVE S
JACKSONVILLE, FL. 32254

I certify that I am familiar with and accept the responsibilities of registered agent.

Registered Agent Signature: ARUN KAUSHAL

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Article VI

The name and address of the incorporator is:

ARUN KAUSHAL
510 LANE AVE S

JACKSONVILLE FL 32254

Electronic Signature of Incorporator: ARUN KAUSHAL

I am the incorporator submitting these Articles of Incorporation and affirm that the facts stated herein are true. I am aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S. I understand the requirement to file an annual report between January 1st and May 1st in the calendar year following formation of this corporation and every year thereafter to maintain "active" status.

Article VII

The initial officer(s) and/or director(s) of the corporation is/are:

Title: P
ARUN KAUSHAL
510 LANE AVE S
JACKSONVILLE, FL. 32554 US

Article VIII

The effective date for this corporation shall be:

01/01/2019