

118000073705

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

☐ PICK-UP

☐ WAIT

☐ MAIL

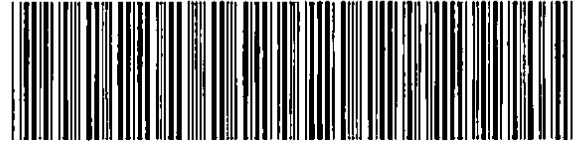
(Business Entity Name)

(Document Number)

Certified Copies _____ Certificates of Status _____

Special Instructions to Filing Officer:

Office Use Only



800330487548

FILED

19 JUN 19 AM 9:31

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

19 JUN 19 PM 3:49

RECEIVED

JUN 20 2019

T. SCHROEDER

TS

Incorporating Services, Ltd.

1540 Glenway Drive
Tallahassee, FL 32301
850.656.7956
Fax: 850.656.7953
www.Incserv.com
e-mail: accounting@incserv.com

ORDER FORM

TO : Florida Department of State
Division of Corporations, Clifton
Building
2661 Executive Center Circle
Tallahassee, FL 32301
corphelp@dos.myflorida.com
850-245-6051

FROM Melissa Stops
mstops@incserv.com
850.656.7953

REQUEST DATE 6/19/2019

PRIORITY Routine

OUR REF.# (Order ID#) 752576

ORDER ENTITY
VETERANONE, INC.

PLEASE PERFORM THE FOLLOWING SERVICES:
VETERANONE, INC. (FL)

File the attached conversion document and provide a certified copy as evidence.

NOTES:

\$43.75 Authorized

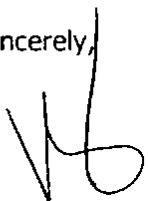
RETURN/FORWARDING INSTRUCTIONS:

ACCOUNT NUMBER: I20050000052

Please bill the above referenced account for this order.

If you have any questions please contact me at 656-7956,

Sincerely,



Please bill us for your services and be sure to include our reference number on the invoice and courier package if applicable. For UCC orders, please include the thru date on the results.

Certificate of Conversion
For
Florida Profit Corporation
Into
"Other Business Entity"

This Certificate of Conversion is submitted to convert the following **Florida Profit Corporation into an "Other Business Entity"** in accordance with s. 607.1113, Florida Statutes.

1. The name of the Florida Profit Corporation converting into the "Other Business Entity" is:

VeteranOne, Inc.

Enter Name of Florida Profit Corporation

2. The name of the "Other Business Entity" is:

VeteranOne, Inc.

Enter Name of "Other Business Entity"

3. The "Other Business Entity" is a Corporation
(Enter entity type. Example: limited liability company, limited partnership, general partnership, common law or business trust, etc.)

organized, formed or incorporated under the laws of Delaware.
(Enter state, or if a non-U.S. entity, the name of the country)

4. The above referenced Florida Profit Corporation has converted into an "Other Business Entity" in compliance with Chapter 607, F.S., and the conversion complies with the applicable laws governing the "Other Business Entity."

5. The plan of conversion was approved by the converting Florida Profit Corporation in accordance with Chapter 607, F.S.

6. If applicable, the written consent of each shareholder who, as a result of the conversion, is now a general partner of the surviving entity was obtained pursuant to s.607.1112(6), F.S.

7. This conversion was effective under the laws governing the "Other Business Entity"

on: June 19, 2019

FILED
19 JUN 19 AM 9:31
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

8. This conversion shall be effective in Florida on: June 19, 2019
(The effective date: 1) cannot be prior to nor more than 90 days after the date this
document is filed by the Florida Department of State; AND 2) must be the same as
the effective date of the conversion under the laws governing the "Other Business
Entity.")

9. The "Other Business Entity's" principal office address, if any:

1990 Main Street, Suite 750

Sarasota, FL 34236

10. If the "Other Business Entity" is an out-of-state entity not registered to transact
business in Florida, the "Other Business Entity":

a.) Appoints the Florida Secretary of State as its agent for service of process in a
proceeding to enforce obligations of the converting Florida profit corporation, including
any appraisal rights of shareholders of the converting Florida profit corporation under
ss. 607.1301-607.1333, Florida Statutes.

b.) Lists the following street and mailing address of an office, which the Florida
Department of State may use for purposes of s. 607.1114(4), Florida Statutes.

Street Address: 1990 Main Street, Suite 750

Sarasota, FL 34236

Mailing Address: 1990 Main Street, Suite 750

Sarasota, FL 34236

11. The "Other Business Entity" has agreed to pay any shareholders having appraisal
rights the amount to which they are entitled under ss.607-1301-607.1333, F.S.

Signed this 19th day of June, 2019

Signature: 

(Must be signed by a Chairman, Vice Chairman, Director, Officer, or, if Directors
or Officers have not been selected, an Incorporator.)

Printed Name: Andrew Neeb Title: Director

Fees: Filing Fee: \$35.00
Certified Copy: \$8.75 (Optional)
Certificate of Status: \$8.75 (Optional)

19 JUN 19 AM 9:31
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

FILED