

**Electronic Articles of Incorporation
For**

P18000019267
FILED
February 26, 2018
Sec. Of State
msolomon

SILVERCORP USA INC

The undersigned incorporator, for the purpose of forming a Florida profit corporation, hereby adopts the following Articles of Incorporation:

Article I

The name of the corporation is:

SILVERCORP USA INC

Article II

The principal place of business address:

3658 HOLLISTEN CIR
MELBOURNE, FL. US 32940

The mailing address of the corporation is:

3658 HOLLISTEN CIR
MELBOURNE, FL. US 32940

Article III

The purpose for which this corporation is organized is:

ANY AND ALL LAWFUL BUSINESS.

Article IV

The number of shares the corporation is authorized to issue is:

50000

Article V

The name and Florida street address of the registered agent is:

FRANK RILEY
3658 HOLLISTEN CIR
MELBOURNE, FL. FL. 32940

I certify that I am familiar with and accept the responsibilities of registered agent.

Registered Agent Signature: FRANK RILEY

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Article VI

The name and address of the incorporator is:

JORDAN GOUDREAU
3658 HOLLISTEN CIR

MELBOURNE, FL, 32940

Electronic Signature of Incorporator: JORDAN GOUDREAU

I am the incorporator submitting these Articles of Incorporation and affirm that the facts stated herein are true. I am aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S. I understand the requirement to file an annual report between January 1st and May 1st in the calendar year following formation of this corporation and every year thereafter to maintain "active" status.

Article VII

The initial officer(s) and/or director(s) of the corporation is/are:

Title: CEO
JORDAN GOUDREAU
3658 HOLLISTEN CIR
MELBOURNE, FL. 32940 US

Title: COO
DREW WHITE
5530 PICKERING COURT
COLORADO SPRINGS, CO. 80911 US