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Mar 03 1997 8:00am
Secretary of State

PROFIT
CORPORATION
ANNUAL REPORT
1997



FLORIDA DEPARTMENT OF STATE
Sandra B. Mortham
Secretary of State
DIVISION OF CORPORATIONS

DOCUMENT # P16664

(5)

1. Corporation Name
GS METALS CORP.

Principal Place of Business
RR #4
PINCKNEYVILLE IL 62274

Mailing Address
RR #4
PINCKNEYVILLE IL 62274-9804



3. Date Incorporated or Qualified 11/03/1987
3a. Date of Last Report 03/01/1996

2. Principal Place of Business

2a. Mailing Address

21 Suite, Apt. #, etc.

26 Suite, Apt. #, etc.

22 City & State

27 City & State

23 Zip Country

28 Zip Country

24

25

29

30

4. FEI Number

37-1221635

Applied For
Not Applicable

5. Certificate of Status Desired

\$8.75 Additional
Fee Required

6. Election Campaign Financing
Trust Fund Contribution

\$5.00 May Be
Added to Fees

8. This corporation has liability for intangible tax under s. 199.032,
Florida Statutes

Yes No

9. Name and Address of Current Registered Agent

10. Name and Address of New Registered Agent

THE PRENTICE-HALL CORPORATION SYSTEM INC.
1201 HAYS STREET
SUITE 105
TALLAHASSEE FL 32301

81 Name

82 Street Address (P.O. Box Number is Not Acceptable)

83

84 City

FL

85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable

(NOTE: Registered Agent signature required when reinstating)

DATE

12. OFFICERS AND DIRECTORS

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

TITLE D
NAME COCO, KENNETH W.
STREET ADDRESS RR #4
CITY-ST-ZIP PINCKNEYVILLE IL

1.1 TITLE D
1.2 NAME Robert J. Fulton
1.3 STREET ADDRESS R.R. # 4
1.4 CITY-ST-ZIP Pinckneyville, Il. 62274

TITLE S
NAME GALLITANO, DENNIS J.
STREET ADDRESS 3500 THREE FIRST NATIONAL PLAZA
CITY-ST-ZIP CHICAGO IL

2.1 TITLE D
2.2 NAME James Bitto
2.3 STREET ADDRESS R.R. # 4
2.4 CITY-ST-ZIP Pinckneyville, Il. 62274

TITLE D
NAME JACKSON, RALPH
STREET ADDRESS RR #4
CITY-ST-ZIP PINCKNEYVILLE IL

3.1 TITLE D
3.2 NAME James P. McKenna
3.3 STREET ADDRESS R.R. # 4
3.4 CITY-ST-ZIP Pinckneyville, Il. 62274

TITLE D
NAME BITTO, JAMES
STREET ADDRESS RR #4, BOX 7
CITY-ST-ZIP PINCKNEYVILLE IL

4.1 TITLE
4.2 NAME
4.3 STREET ADDRESS
4.4 CITY-ST-ZIP

TITLE D
NAME MCKENNA, JAMES P.
STREET ADDRESS RR #4, BOX 7
CITY-ST-ZIP PINCKNEYVILLE IL

5.1 TITLE
5.2 NAME
5.3 STREET ADDRESS
5.4 CITY-ST-ZIP

TITLE D
NAME BICKHAUS, NORMAN
STREET ADDRESS RR #4
CITY-ST-ZIP PINCKNEYVILLE IL

6.1 TITLE
6.2 NAME
6.3 STREET ADDRESS
6.4 CITY-ST-ZIP

14. I do hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

2/24/97

618-357-5353

CR2E034 (9/96)