

Florida Department of State
Division of Corporations
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MERGER OR SHARE EXCHANGE

EBS Financial Consulting, Inc.

Certificate of Status	1
Certified Copy	1
Page Count	02
Estimated Charge	\$87.50

*Merger
cc/cus*

APR 13 2016

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**ARTICLES OF MERGER OF
EBS FINANCIAL CONSULTING, INC.
(Profit Corporation)**

The following articles of merger are submitted in accordance with the Florida Business Corporation Act, pursuant to section 607.1105, Florida Statutes.

FIRST: The name and jurisdiction of the surviving corporation:

<u>Name</u>	<u>Jurisdiction</u>	<u>Document Number</u>
EBS Financial Consulting, Inc.	Florida	P16000031821

SECOND: The name and jurisdiction of each merging corporation:

<u>Name</u>	<u>Jurisdiction</u>	<u>Document Number</u>
EBS Financial Consulting, Inc.	Illinois	56717439

THIRD: The Plan of Merger is attached.

FOURTH: The merger shall become effective on the date the Articles of Merger are filed with the Florida Department of State.

OR ____/____/____ (Enter a specific date. NOTE: An effective date cannot be prior to the date of filing or more than 90 days after merger file date.)

Note: If the date inserted in this block does not meet the applicable statutory filing requirement, this date will not be listed as the document's effective date on the Department of State's records.

FIFTH: Adoption of Merger by surviving corporation:

The Plan of Merger was adopted by the shareholders of the surviving corporation on MARCH 7, 2016.


SIXTH: Adoption of Merger by merging corporation:

The Plan of Merger was adopted by the shareholders of the merging corporation on MARCH 7, 2016.


SEVENTH: SIGNATURE FOR EACH CORPORATION

Signed on this 12 day of MARCH, 2016.

EBS FINANCIAL CONSULTING, INC.,
an Illinois corporation

By: 
Edward B. Smith, Jr., Sole Director

EBS FINANCIAL CONSULTING, INC.,
a Florida corporation

By: 
Edward B. Smith, Jr., Sole Director

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**PLAN OF MERGER OF
EBS FINANCIAL CONSULTING, INC.**

The following plan of merger is submitted in compliance with section 607.1101, Florida Statutes, and in accordance with the laws of any other applicable jurisdiction of incorporation.

FIRST: The name and jurisdiction of the surviving corporation:

<u>Name</u>	<u>Jurisdiction</u>	<u>Document Number</u>
EBS Financial Consulting, Inc.	Florida	P16000031821.

SECOND: The name and jurisdiction of each merging corporation:

<u>Name</u>	<u>Jurisdiction</u>	<u>Document Number</u>
EBS Financial Consulting, Inc.	Illinois	56717439

THIRD: The terms and conditions of the merger are as follows:

The Illinois corporation is merged into the Florida corporation effective as of April 12, 2016.

FOURTH: The manner and basis of converting the shares of each corporation into shares, obligations, or other securities of the surviving corporation or any other corporation or, in whole or in part, into cash or other property and the manner and basis of converting rights to acquire shares of each corporation into rights to acquire shares, obligations, or other securities of the surviving or any other corporation or, in whole or in part, into cash or other property are as follows:

Each share of the merging Illinois corporation is converted into a share of the surviving Florida corporation, on a one-for-one basis, effective as of April 12, 2016. The surviving Florida corporation shall assume all assets and obligations of the merging Illinois corporation, effective as of April 12, 2016.

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