

FILE NOW: FILING FEE AFTER MAY 1ST IS \$550.00

FILED
May 11, 1999 8:00 am
Secretary of State

05-11-1999 90045 013 ***150.00

PROFIT CORPORATION
 ANNUAL REPORT
1999



FLORIDA DEPARTMENT OF STATE
Katherine Harris
 Secretary of State
 DIVISION OF CORPORATIONS

DOCUMENT # P15190

1. Corporation Name
KOMATSU AMERICA CORP.

Principal Place of Business
**440 N FAIRWAY DR
 VERNON HILLS IL 60061
 US**

Mailing Address
**440 N FAIRWAY DR
 VERNON HILLS IL 60061
 US**



DO NOT WRITE IN THIS SPACE

3. Date Incorporated or Qualified
06/23/1987

4. FEI Number
94-1715128

5. Certificate of Status Desired **\$8.75** Additional Fee Required

6. Election Campaign Financing Trust Fund Contribution **\$5.00** May Be Added to Fees

8. This corporation owes the current year Intangible Personal Property Tax. Yes No

2. Principal Place of Business
 21 Suite, Apt. #, etc.
 22 City & State
 23 Zip
 24 Country

2a. Mailing Address
 26 Suite, Apt. #, etc.
 27 City & State
 28 Zip
 29 Country

9. Name and Address of Current Registered Agent

**CT CORPORATION SYSTEM
 1200 S. PINE ISLAND ROAD
 PLANTATION FL 33324**

10. Name and Address of New Registered Agent

81 Name
 82 Street Address (P.O. Box Number is Not Acceptable)
 83
 84 City- **FL** 85 Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE _____

12. OFFICERS AND DIRECTORS

TITLE	CD	<input type="checkbox"/> DELETE
NAME	SAKANE, MASAHIRO	
STREET ADDRESS	2,3,6 AKASAKA, MINATO-KU	
CITY-ST-ZIP	TOKYO, JAPAN	
TITLE	VSD	<input checked="" type="checkbox"/> DELETE
NAME	HAGIWARA, TOSHITAKA	
STREET ADDRESS	2-3-6 AKASAK, MINATO-KU	
CITY-ST-ZIP	TOKYO JA	
TITLE	PTD	<input type="checkbox"/> DELETE
NAME	NAKAMURA, MAKOTO	
STREET ADDRESS	440 N FAIRWAY DR	
CITY-ST-ZIP	VERNON HILLS IL	
TITLE	VP	<input checked="" type="checkbox"/> DELETE
NAME	HISASHI, WADA	
STREET ADDRESS	2-3-6 AKASAKA, MINATO-KU	
CITY-ST-ZIP	TOKYO JA	
TITLE		<input type="checkbox"/> DELETE
NAME		
STREET ADDRESS		
CITY-ST-ZIP		
TITLE		<input type="checkbox"/> DELETE
NAME		
STREET ADDRESS		
CITY-ST-ZIP		

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
1.2 NAME	
1.3 STREET ADDRESS	
1.4 CITY-ST-ZIP	
2.1 TITLE	Vice President, Director <input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
2.2 NAME	Kazuhiro Aoyagi
2.3 STREET ADDRESS	2-3-6 Akasaka, Minato-ku
2.4 CITY-ST-ZIP	Tokyo, Japan 107
3.1 TITLE	<input type="checkbox"/> Change <input type="checkbox"/> Addition
3.2 NAME	
3.3 STREET ADDRESS	
3.4 CITY-ST-ZIP	
4.1 TITLE	Vice President <input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
4.2 NAME	Yukikazu Tsuji
4.3 STREET ADDRESS	2-3-6 Akasaka, Minato-ku
4.4 CITY-ST-ZIP	Tokyo, Japan 107
5.1 TITLE	Vice President, Secretary <input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
5.2 NAME	David D. Nardo
5.3 STREET ADDRESS	440 N. Fairway Dr.
5.4 CITY-ST-ZIP	Vernon Hills, IL 60061
6.1 TITLE	Vice President <input type="checkbox"/> Change <input checked="" type="checkbox"/> Addition
6.2 NAME	Verne V. Tuite
6.3 STREET ADDRESS	440 N. Fairway Dr.
6.4 CITY-ST-ZIP	Vernon Hills, IL 60061

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE: David D. Nardo 4-27-99 (847) 970-4100
 SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR Date Daytime Phone #

CR2E034 (11/98)



545545-90045-13
PI 5190

Komatsu America Corp.

94-1715128

Officers & Directors

Directors

Masahiro Sakane 1-8-9 Miyazono
Nagareyama - City
Chiba Prefecture, Japan 270-01

Kazuhiro Aoyagi 7-1-8 Seijo
Setagaya-ku
Tokyo, Japan

Makoto Nakamura 317 Rivershire Court
Lincolnshire, IL 60069

Officers

Title

Masahiro Sakane	1-8-9 Miyazono Nagareyama - City Chiba Prefecture, Japan 270-01 DOB 1/7/41 SS# 557-65-6191	Chairman Effective: 7/1/97
Makoto Nakamura	317 Rivershire Court Lincolnshire, IL 60069 DOB 5/31/46 SS# 187-56-1108	President, Treasurer Effective: 7/1/97
Kazuhiro Aoyagi	7-1-8 Seijo Setagaya-ku Tokyo, Japan DOB 4/14/43 SS# N/A	Exec. Vice President Effective: 6/1/98
Yukikazu Tsuji	Mezon Yokohama Noukenda A-314, Horiguchi 12-72 Kanagawa-ku Yokohama-city, Japan DOB 7/13/46 SS# N/A	Vice President Effective: 6/1/98
David D. Nardo	936 Quaker Hill Lane Libertyville, IL 60048 DOB 10/11/42 SS# 277-38-6988	Vice President, General Counsel, Secretary Effective: 11/1/98
Verne V. Tuite	17929 W. Pond Ridge Circle Gurnee, IL 60031 DOB 4/7/54 SS# 180-46-6607	Vice President, Controller Effective: 11/1/98
Masanori Sakaguchi	1501 East Central Rd., #234 Arlington Heights, IL 60005 DOB 8/26/58 SS# 332-92-8960	Asst. Secretary Effective: 3/1/96



545545-90045-13
P15190

Komatsu America Corp.

94-1715128

Officers & Directors

Officers and Directors whose business address is:

2-3-6 Akasaka
Minato - ku
Tokyo 107 Japan

Masahiro Sakane	Chairman, Director
Kazuhiro Aoyagi	Executive Vice President, Director
Yukikazu Tsuji	Vice President

Officers and Directors whose business address is:

440 North Fairway Drive
Vernon Hills, IL 60061

Makoto Nakamura	President, Treasurer, Director
David D. Nardo	Vice President, General Counsel, Secretary
Verne V. Tuite	Vice President, Controller
Masanori Sakaguchi	Assistant Secretary