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FILED
Apr 21 1998 8:00am
Secretary of State

PROFIT CORPORATION ANNUAL REPORT 1998		FLORIDA DEPARTMENT OF STATE Sandra B. Mortham Secretary of State DIVISION OF CORPORATIONS
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DOCUMENT # P15190 (2)
 1. Corporation Name
KOMATSU AMERICA CORP.



Principal Place of Business 440 N FAIRWAY DR VERNON HILLS IL 60061 US	Mailing Address 440 N FAIRWAY DR VERNON HILLS IL 60061 US
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DO NOT WRITE IN THIS SPACE

3. Date Incorporated or Qualified 06/23/1987	4. FEI Number 94-1715128	Applied For <input type="checkbox"/> Not Applicable
5. Certificate of Status Desired <input type="checkbox"/>	\$8.75 Additional Fee Required	
6. Election Campaign Financing Trust Fund Contribution <input type="checkbox"/>	\$5.00 May Be Added to Fees	
8. This corporation owes or has paid the current year Intangible Personal Property Tax due June 30. <input type="checkbox"/> Yes <input type="checkbox"/> No		

2. Principal Place of Business	2a. Mailing Address
21. Suite, Apt. #, etc.	26. Suite, Apt. #, etc.
22. City & State	27. City & State
23. Zip	28. Zip
24. Country	29. Country
25. Country	30. Country

9. Name and Address of Current Registered Agent

**CT CORPORATION SYSTEM
 1200 S. PINE ISLAND ROAD
 PLANTATION FL 33324**

10. Name and Address of New Registered Agent

81. Name
82. Street Address (P.O. Box Number Is Not Acceptable)
83.
84. City
85. Zip Code

11. Pursuant to the provisions of Sections 607.0502 and 607.1508, Florida Statutes, the above-named corporation submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. Such change was authorized by the corporation's board of directors. I hereby accept the appointment as registered agent. I am familiar with, and accept the obligations of, Section 607.0505, Florida Statutes.

SIGNATURE _____ (NOTE: Registered Agent signature required when reinstating) DATE _____

12. OFFICERS AND DIRECTORS

TITLE	PD	<input type="checkbox"/> DELETE
NAME	SAKANE, MASAHIRO	
STREET ADDRESS	2,3,6 AKASAKA, MINATO-KU	
CITY-ST-ZIP	TOKYO, JAPAN	
TITLE	VSD	<input type="checkbox"/> DELETE
NAME	HAGIWARA, TOSHITAKA	
STREET ADDRESS	KOMATSU BLDG NO. 2,3,6	
CITY-ST-ZIP	TOKYO JAPAN	
TITLE	VT	<input type="checkbox"/> DELETE
NAME	NAKAMURA, MAKOTO	
STREET ADDRESS	440 N FAIRWAY DR	
CITY-ST-ZIP	VERNON HILLS IL	
TITLE	VP	<input checked="" type="checkbox"/> DELETE
NAME	MASARU, FUKASE	
STREET ADDRESS	2-3-6 AKASAKA, MINATO-KU	
CITY-ST-ZIP	TOKYO JA	
TITLE		<input type="checkbox"/> DELETE
NAME		
STREET ADDRESS		
CITY-ST-ZIP		
TITLE		<input type="checkbox"/> DELETE
NAME		
STREET ADDRESS		
CITY-ST-ZIP		

13. ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS IN 12

1.1 TITLE	Chairman, Director	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
1.2 NAME		
1.3 STREET ADDRESS		
1.4 CITY-ST-ZIP		
2.1 TITLE		<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
2.2 NAME		
2.3 STREET ADDRESS	2-3-6 Akasaka, Minato-ku	
2.4 CITY-ST-ZIP	Tokyo, Japan	
3.1 TITLE	President, Treasurer, Director	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
3.2 NAME		
3.3 STREET ADDRESS		
3.4 CITY-ST-ZIP		
4.1 TITLE	Vice President	<input checked="" type="checkbox"/> Change <input type="checkbox"/> Addition
4.2 NAME	Hisashi Wada	
4.3 STREET ADDRESS	2-3-6 Akasaka, Minato-ku	
4.4 CITY-ST-ZIP	Tokyo, Japan	
5.1 TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition
5.2 NAME		
5.3 STREET ADDRESS		
5.4 CITY-ST-ZIP		
6.1 TITLE		<input type="checkbox"/> Change <input type="checkbox"/> Addition
6.2 NAME		
6.3 STREET ADDRESS		
6.4 CITY-ST-ZIP		

14. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this annual report or supplemental annual report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 12 or Block 13 if changed, or on an attachment with an address.

SIGNATURE:  **Makoto Nakamura** 4/8/98 (847) 970-4100

CR2E034 (10/97)

KOMATSU

Komatsu America Corp.

94-1715128

Officers & Directors

Officers and Directors whose business address is:

2-3-6 Akasaka
Minato - ku
Tokyo 107 Japan

Masahiro Sakane	Chairman, Director
Toshitaka Hagiwara	Executive Vice President, Secretary, Director
Hisashi Wada	Vice President

Officers and Directors whose business address is:

440 North Fairway Drive
Vernon Hills, IL 60061

Makoto Nakamura	President, Treasurer, Director
Yasushi Sakano	Assistant Treasurer
Masanori Sakaguchi	Assistant Secretary



Komatsu America Corp.

94-1715128

Officers & Directors

Directors

Masahiro Sakane 1-8-9 Miyazono
Nagareyama - City
Chiba Prefecture, Japan 270-01

Toshitaka Hagiwara 2-4-3-806 Satsukidaira
Misato City
Saitama Prefecture, Japan 341

Makoto Nakamura 317 Rivershire Court
Lincolnshire, IL 60069

Officers

Masahiro Sakane 1-8-9 Miyazono
Nagareyama - City
Chiba Prefecture, Japan 270-01
DOB 1/7/41 SS# 557-65-6191

Makoto Nakamura 317 Rivershire Court
Lincolnshire, IL 60069
DOB 5/31/46 SS# 187-56-1108

Toshitaka Hagiwara 2-4-3-806 Satsukidaira
Misato City
Saitama Prefecture, Japan 341
DOB 6/15/40 SS# N/A

Hisashi Wada No. 305, Kinuta 4-13-15
Setagaya - ku
Tokyo, Japan
DOB 2/12/45 SS# N/A

Yasushi Sakano 2447 Madiena Lane
Buffalo Grove, IL 60089
DOB 5/13/58 SS# 349-88-1124

Masanori Sakaguchi 1501 East Central Rd., #211
Arlington Heights, IL 60005
DOB 8/26/58 SS# 332-92-8960

Title

Chairman
Effective: 7/1/97

President,
Treasurer
Effective: 7/1/97

Exec. Vice President,
Secretary
Effective: 6/1/95

Vice President
Effective: 6/1/97

Asst. Treasurer
Effective: 9/1/95

Asst. Secretary
Effective: 3/1/96