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COVER LETTER

TO: Amendment Section
Division of Corporations

NAME OF CORPORATION: Vector Vitale, Inc

DOCUMENT NUMBER: P15000081524

The enclosed *Articles of Amendment* and fee are submitted for filing.

Please return all correspondence concerning this matter to the following:

Mikhael Keifitz, Esq.

Name of Contact Person

Law Office of Mikhael Keifitz

Firm/ Company

3363 NE 163 Street, Ste 708D

Address

North Miami Beach, FL 33160

City/ State and Zip Code

vectorvitaleacc@gmail.com

E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

Sergey Gurin

at (954) 663-1768

Name of Contact Person

Area Code & Daytime Telephone Number

Enclosed is a check for the following amount made payable to the Florida Department of State:

☒ \$35 Filing Fee

☐ \$43.75 Filing Fee &
Certificate of Status

☐ \$43.75 Filing Fee &
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(Additional copy is
enclosed)

☐ \$52.50 Filing Fee
Certificate of Status
Certified Copy
(Additional Copy
is enclosed)

Mailing Address

Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Street Address

Amendment Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, FL 32301

**THIRD AMENDED AND RESTATED ARTICLES OF INCORPORATION
OF VECTOR VITALE, INC.**

Vector Vitale, Inc. (the "Corporation"), a for-profit corporation duly organized and existing under the Title XXXVI Chapter 607 Florida Business Corporation Act (the "***Florida Law***"), hereby certifies that:

FIRST. The name of the Corporation amending and restating its Articles is Vector Vitale Inc.

SECOND. The original Articles of Incorporation of the Corporation were filed with the Florida Secretary of State on October 1, 2015 with its First Amended and Restated Articles of Incorporation of the Corporation effective October 1, 2018 and Second Amended Articles of Incorporation of the Corporation effective on February 2, 2019. The Second Amended Articles of Incorporation of the Corporation are being hereby subsequently amended by the following to reflect applicable changes effective as of May 9, 2019 ("***Restated Articles***") in accordance with Section §607.1007 and of Florida Business Corporation Act.

THIRD. All changes stated herein are approved by the shareholders of the Corporation in accordance with Sections §607.0202, §607.1001 and §607.1003 of Florida Law. The Articles of Incorporation of the Corporation shall be amended and restated to read in full as follows:

ARTICLE I. NAME

The name of the corporation is Vector Vitale, Inc.

ARTICLE II. PURPOSE

The purpose of the Corporation is to engage in any lawful act or activity for which corporations may be organized under the Florida Business Corporation Act (the "***Florida Business Law***"). In addition to the powers and privileges conferred upon the Corporation by law and those incidental thereto, the Corporation shall possess and may exercise all the powers and privileges that are necessary or convenient to the conduct, promotion or attainment of the business or purposes of the Corporation including, but not limited to, effecting an acquisition, through a merger, capital stock exchange, asset acquisition, stock purchase, reorganization or similar business combination with one or more businesses ("***Business Combination***").

ARTICLE III. REGISTERED AGENT AND ADDRESS

The address of the registered office of the Corporation in the State of Florida is with principal address at 3363 NE 163 Street, Suite 708 D, North Miami Beach, FL 33160. The name of the Corporation's registered agent at such address is law firm of Mikhael E Keifitz, Esq.

ARTICLE IV. CAPITALIZATION

The Corporation is authorized to issue three classes of shares of stock, which shall be designated, respectively, "Common Stock," "Senior Common Stock" and "Preferred Stock."

The total number of shares that the Corporation is authorized to issue is 300,000,000 shares, consisting of 10,000,000 shares of Preferred Stock, par value \$0.0001 per share ("***Preferred Stock***"), 100,000,000 shares of Senior Common Stock, par value \$0.0001 per share ("***Senior Common Stock***") and 190,000,000 shares of Common Stock, par value \$0.0001 per share ("***Common Stock***").

Section 4.1 Preferred Stock

The Board is hereby expressly authorized to provide for the issuance of shares of the Preferred Stock in one or more series and to establish or amend from time to time the number of shares to be included in each such series and to fix the voting rights, if any, designations, powers, preferences and relative, participating, optional and other special rights, if any, of each such series and any qualifications, limitations and restrictions thereof, as shall be stated in the resolution or resolutions adopted by the Board providing for the issuance of such series and included in a certificate of designations (a "***Preferred Stock Designation***") filed pursuant to the Florida Law, and the Board is hereby expressly vested with the authority to the full extent provided by law, now or hereafter, to adopt any such resolution or resolutions.

- (a) **Dividend Rights.** Reserved.
- (b) **Liquidation Rights.** Reserved.
- (c) **Voting Rights.** Reserved.
- (d) **Election Rights.** Reserved.
- (e) **Conversion Rights.** Reserved.
- (f) **Redemption.** Reserved.
- (g) **Protective Covenants.** Reserved.

Section 4.2 Senior Common Stock

The rights, privileges, preferences and restrictions of the Senior Common Stock are as follows:

- (a) **Dividend Rights.** Subject to the prior rights of holder of all classes of stock at the time outstanding having prior rights as to dividends, the holders of Senior Common Stock shall be entitled to receive dividends out of any assets of the Corporation legally available therefore on a *pari passu* basis with the holders of the Common Stock, when, as and if declared by the Board of Directors. Dividends on shares of Senior Common Stock shall not be cumulative, and no right shall accrue to holders of Senior Common Stock by reason of the fact that dividends on said shares are not declared in any prior period.
- (b) **Liquidation Rights.** Upon the occurrence of a Liquidation Event, and after payment of the full preferential amounts to the holders of the Preferred Stock (if any), all remaining assets of the Corporation available for distribution shall be distributed among the holders of shares of Senior Common Stock and Common Stock pro rata based on the aggregate number of shares of Senior Common Stock and Common Stock then held by them. In the event when a Liquidation Event is a merger or reorganization, the shares of Senior Common Stock shall be subject to valuation as stated in Section 4.1 (b)(3) above.
- (c) **Conversion Rights.** The holders of the Senior Common Stock shall have the right to each share of Senior Common Stock into one share of fully paid and nonassessable share of Common Stock, at the option of the holder thereof, at the office of the Corporation or any transfer agent; provided, however, that the such conversion right shall not become exercisable until immediately prior to a vote of the Corporation's stockholders requiring approval of the holders of the Corporation's securities on a class by class basis ("***Trigger Event***".)
 - (1) Before any holder of Senior Common Stock shall be entitled to convert the same into shares of Common Stock and receive certificates therefor, such holder shall surrender the shares therefor, duly endorsed, at the office of the Corporation or of any transfer agent for the Senior Common Stock and shall give written notice to the Corporation at such office that such holder elects to convert the same. The Corporation shall, as soon as practicable after such delivery, or such agreement and indemnification in the case of a lost certificate, issue and deliver to such holder of

Senior Common Stock, the number of shares of Common Stock to which the holder shall be entitled as aforesaid and a check payable to the holder in the amount of any cash amounts payable as the result of a conversion into fractional shares of Common Stock as set forth in Section 4.1(c)(2) of this Article IV.

- (2) No fractional shares of Common Stock shall be issued upon conversion of Senior Common Stock. In lieu of any fractional shares to which the holder would otherwise be entitled, the Corporation shall pay cash equal to such fraction multiplied by the then fair market value of a share of Common Stock as determined by the Board of Directors. For such purpose, all shares of Senior Common Stock held by each holder of Senior Common Stock shall be aggregated, and any resulting fractional share of Common Stock shall be paid in cash. If such conversion of Senior Common Stock shall be into shares of Common Stock and such holder of Senior Common Stock also holds shares of Preferred Stock to be converted into shares of Common Stock, then all shares of Preferred Stock and Senior Common Stock held shall be aggregated on an as-converted basis for the purpose of determining the number and value of fractional shares for which cash shall be paid.
- (3) The Corporation shall at all times reserve and keep available out of its authorized but unissued shares of Common Stock solely for the purpose of effecting the conversion of the shares of Senior Common Stock such number of its shares of Common Stock as shall from time to time be sufficient to effect the conversion of all outstanding shares of Senior Common Stock; and if at any time the number of authorized but unissued shares of Common Stock shall not be sufficient to effect the conversion of all then outstanding shares of Senior Common Stock, the Corporation will take such corporate action as may, in the opinion of its counsel, be necessary to increase its authorized but unissued shares of Common Stock to such number of shares as shall be sufficient for such purpose.
- (d) **Voting Rights.** Each holder of shares of Senior Common Stock shall be entitled to Ten (10) votes per share of Senior Common Stock held by such holder. The holders of Senior Common Stock shall be entitled to notice of any stockholders' meeting in accordance with the bylaws of the Corporation and any other matter submitted to the vote of stockholders and shall vote with the holders of Common Stock together as one class on all matters to which they are entitled to vote except as to those matters required by law to be submitted to a separate class vote.
- (e) **Election Rights.** The holders of Senior Common Stock, voting as a single class, shall be entitled to elect two (2) directors ("*Senior Common Directors*").
- (f) **Redemption.** Reserved.
- (g) **Protective Covenants:** Reserved.

Section 4.3 Common Stock

The rights, privileges, preferences and restrictions of the Common Stock are as follows:

(a) **Dividend Rights.** Subject to the prior rights of holder of all classes of stock at the time outstanding having prior rights as to dividends, the holders of the Common Stock shall be entitled to receive dividends out of any assets of the Corporation legally available therefore on a *pari passu* basis with the holders of the Common Stock, when, as and if declared by the Board of Directors. Dividends on the shares of Common Stock shall not be cumulative, and no right shall accrue to holders of Common Stock by reason of the fact that dividends on said shares are not declared in any prior period.

(b) **Voting Rights.** Each holder of shares of Common Stock shall be entitled to one vote per share for each share of Common Stock held by such holder. The holders of Common Stock shall be entitled to notice of any stockholders' meeting in accordance with the bylaws of the Corporation and any other matter

submitted to the vote of stockholders and shall vote with the holders of Senior Common Stock together as one class on all matters to which they are entitled to vote except as to those matters required by law to be submitted to a separate class vote.

(c) Liquidation Rights. Upon the occurrence of a Liquidation Event, and after payment of the full preferential amounts to the holders of the Preferred Stock, all remaining assets of the Corporation available for distribution shall be distributed among the holders of shares of Senior Common Stock and Common Stock pro rata based on the aggregate number of shares of Senior Common Stock and Common Stock then held by them. In the event when a Liquidation Event is a merger or reorganization, the shares of Senior Common Stock shall be subject to valuation as stated in Section 4.1 (b)(3) above.

(d) Election Rights. The holders of the Common Stock, voting as a single class, shall be entitled to elect all remaining directors to the Corporation's Board of Directors ("***Common Directors***").

(e) Registration rights. The holders of common shares shall be entitled, along with other holders of our common stock, to their rights to notice of the public offering, if any, and to include their common shares into registrable securities in such public offering. In the event that the Company proposes to register any of its securities under the Securities Act, either for its account or for the account of any other security holders, the holders of common shares shall be entitled to "piggyback" registration rights allowing them to include their common shares in such registration, subject to certain marketing and other limitations. As a result, when the Company proposes to file a registration statement under the Securities Act, other than with respect to a demand registration or a registration statement on Forms 1-A, S-1, or any other form used for the registration of securities in the United States, the holders of common shares will be entitled to a 30-day advance notice of such registration and will have the right to include their shares in such registration.

(f) Inspection rights. For so long as any holder of common stock holds at least five percent (5%) of the outstanding shares of Common stock, the Company will permit such shareholder, its representatives, proxies and advisors the inspection rights during the normal business hours of the Company upon prior written request mailed to the Company within five (five) business days prior to commencing inspection. Such inspection rights shall not apply to information that Company reasonably determines to be confidential. The term "inspection rights," as used in this Section shall include, but be limited to the right of the common shareholder to inspect any of the properties of the Company or any of its subsidiaries, and to discuss the affairs, finances and accounts of the Company or any of its subsidiaries with its officers, and to review such information as is reasonably requested all at such times as may be reasonably requested.

(g) Stockholder Rights Under Rule 144 of the Securities Act of 1933, which permits, if all conditions of Rule 144 are met, a limited sale of restricted securities acquired from the company or from a person or group that is in control of the company. In general, a person who has beneficially owned restricted shares of our common stock for at least six months would be entitled to sell their securities provided that (i) such person is not deemed to have been one of our affiliates at the time of, or at any time during the 90 days preceding the sale and (ii) we are subject to the Securities Exchange Act of 1934, as amended, periodic reporting requirements for at least 90 days preceding the sale. Persons who have beneficially owned restricted shares of our common stock for at least six months, but who are our affiliates at the time of, or any time during the 90 days preceding, the sale, would be subject to additional restrictions, by which such person would be entitled to sell, within any 90 days period, only a number of securities that does not exceed 1% of the number of shares of our common stock then outstanding.

(h) Redemption. The shares of Common Stock are not redeemable.

Section 4.3 Rights and Options

The Corporation has the authority to create and issue rights, warrants and options entitling the holders thereof to purchase shares of any class or series of the Corporation's capital stock or other securities of the Corporation, and such rights, warrants and options shall be evidenced by instrument(s) approved by the Board. The Board is empowered to set the exercise price, duration, times for exercise and other terms and conditions of such rights, warrants or options; provided, however, that the consideration to be received for any shares of capital stock subject thereto may not be less than the par value thereof.

ARTICLE V. BOARD OF DIRECTORS

A director shall hold office until the annual meeting for the year in which his or her term expires and until his or her successor has been elected and qualified, subject, however, to such director's earlier death, resignation, retirement, disqualification or removal. Elections of directors need not be by written ballot unless a stockholder demands election by written ballot at the meeting and before voting begins or unless the Corporation's Bylaws provide otherwise.

Section 5.1 Board Powers

The business and affairs of the Corporation shall be managed by, or under the direction of, the Board of Directors. The Board of Directors is hereby empowered to exercise all such powers and do all such acts and things as may be exercised or done by the Corporation. Subject to the provisions of this Restated Articles, the Board of Directors of the Corporation is expressly authorized to make, alter, amend or repeal the Bylaws of the Corporation.

Section 5.2 Number of Directors and Their Election and Terms

The number of directors that constitute the Board of Directors of the Corporation shall be designated as set forth in the Bylaws of the Corporation.

Section 5.3 Newly Created Directorships and Vacancies

Newly created directorships resulting from an increase in the number of directors and any vacancies on the Board resulting from death, resignation, retirement, disqualification, removal or other cause may be filled solely by a majority vote of the remaining directors then in office, even if less than a quorum, or by a sole remaining director (and not by stockholders), and any director so chosen shall hold office for the remainder of the full term of the class of directors to which the new directorship was added or in which the vacancy occurred and until his or her successor has been elected and qualified, subject, however, to such director's earlier death, resignation, retirement, disqualification or removal.

Section 5.4 Removal

A director may be removed by the shareholders only with good cause and in accordance with the applicable provisions of the Corporation's Bylaws. A director may resign from a directorship voluntarily by filing a notice of resignation in accordance with Florida Business Law.

Section 5.5 Preferred Stock Directors

Notwithstanding any other provision of this Article V. and except as otherwise required by law, whenever the holders of one or more series of the Preferred Stock shall have the right, voting separately by class or series, to elect one or more directors, the term of office, the filling of vacancies, the removal from office and other features of such directorships shall be governed by the terms of such series of the Preferred

Stock as set forth in these Restated Articles (including any Preferred Stock Designation) and such directors shall not be included in any of the classes created pursuant to this Article V unless expressly provided by such terms.

Section 5.6 Indemnification of Directors

To the fullest extent permitted by the Florida Business Law as the same exists or as may hereafter be amended, a director of the Corporation shall not be personally liable to the Corporation or its stockholders for monetary damages for a breach of fiduciary duty as a director. The Corporation may indemnify to the fullest extent permitted by law any person made or threatened to be made a party to an action or proceeding, whether criminal, civil, administrative or investigative, by reason of the fact that such person, such person's testator or intestate is or was a director, officer or employee of the Corporation or any predecessor of the Corporation or serves or served at any other enterprise as a director, officer or employee at the request of the Corporation or any predecessor to the Corporation. Neither any amendment nor repeal of this Section 5.6, nor the adoption of any provision of this Corporation's Articles of Incorporation inconsistent with this Section 5.6, shall eliminate or reduce the effect of this Section 5.6 in respect of any matter occurring, or any action or proceeding accruing or arising or that, but for this Section 5.6, would accrue or arise, prior to such amendment, repeal or adoption of an inconsistent provision.

ARTICLE VI. BYLAWS

In furtherance and not in limitation of the powers conferred upon it by law, the Board shall have the power to adopt, amend, alter or repeal the Bylaws. The affirmative vote of a majority of the Board shall be required to adopt, amend, alter or repeal the Bylaws. The Bylaws also may be adopted, amended, altered or repealed by the stockholders; provided, however, that in addition to any vote of the holders of any class or series of capital stock of the Corporation required by law or by these Restated Articles, the affirmative vote of the holders of at least a majority of the voting power of all then outstanding shares of capital stock of the Corporation entitled to vote generally in the election of directors, voting together as a single class, shall be required for the stockholders to adopt, amend, alter or repeal the Bylaws.

ARTICLE VII. MEETINGS OF STOCKHOLDERS; ACTION BY WRITTEN CONSENT

Section 7.1 Meetings

(a) Annual meetings of the shareholders shall be called by the Board of Directors during the month of January of each consecutive fiscal year of the Corporation.

(b) Special meetings of the shareholders for any purpose or purposes, unless otherwise prescribed by statute, may be called by the Board of Directors or by any other person or persons authorized to do so in the Corporation's Bylaws. Notwithstanding any other provision in these Amended and Restated Articles of Incorporation or the Corporation's Bylaws, a special meeting of the shareholders may be called by the shareholders only if the holders of at least twenty percent of all the votes to be cast on any issue proposed to be considered at the proposed special meeting sign, date and deliver to the Corporation's secretary one or more written demands for the meeting describing the purpose or purposes for which it is to be held. Subject to the rights of the holders of any outstanding series of the Preferred Stock, and to the requirements of applicable law, special meetings of stockholders of the Corporation may be called only by the Chairman of the Board, Chief Executive Officer of the Corporation, or the Board pursuant to a resolution adopted by a majority of the Board, and the ability of the stockholders to call a special meeting is hereby specifically denied.

Section 7.2 Advance Notice

Advance notice of stockholder nominations for the election of directors and of business to be brought by stockholders before any meeting of the stockholders of the Corporation shall be given in the manner provided in the Bylaws.

Section 7.3 Action by Written Consent

Subsequent to the consummation of the Corporation's initial public offering (the "***Offering***"), any action required or permitted to be taken by the stockholders of the Corporation must be effected by a duly called annual or special meeting of such holders and may not be effected by written consent of the stockholders.

ARTICLE VIII. LIMITED LIABILITY; INDEMNIFICATION

Section 8.1 Limitation of Director Liability

A director of the Corporation shall not be liable to the Corporation or its stockholders for monetary damages for breach of fiduciary duty as a director, except to the extent such exemption from liability or limitation thereof is not permitted under the Florida Law as the same exists or may hereafter be amended. Any amendment, modification or repeal of the foregoing sentence shall not adversely affect any right or protection of a director of the corporation hereunder in respect of any act or omission occurring prior to the time of such amendment, modification or repeal.

Section 8.2 Indemnification

(a) To the fullest extent permitted by applicable law, as the same exists or may hereafter be amended, the Corporation shall indemnify and hold harmless each person who is or was made a party or is threatened to be made a party to or is otherwise involved in any threatened, pending or completed action, suit or proceeding, whether civil, criminal, administrative or investigative (a "***proceeding***") by reason of the fact that he or she is or was a director or officer of the Corporation or, while a director or officer of the Corporation, is or was serving at the request of the Corporation as a director, officer, employee or agent of another corporation or of a partnership, joint venture, trust, other enterprise or nonprofit entity, including service with respect to an employee benefit plan (an "***indemnitee***"), whether the basis of such proceeding is alleged action in an official capacity as a director, officer, employee or agent, or in any other capacity while serving as a director, officer, employee or agent, against all liability and loss suffered and expenses (including, without limitation, attorneys' fees, judgments, fines, ERISA excise taxes and penalties and amounts paid in settlement) reasonably incurred by such indemnitee in connection with such proceeding. The Corporation shall to the fullest extent not prohibited by applicable law pay the expenses (including attorneys' fees) incurred by an indemnitee in defending or otherwise participating in any proceeding in advance of its final disposition; provided, however, that, to the extent required by applicable law, such payment of expenses in advance of the final disposition of the proceeding shall be made only upon receipt of an undertaking, by or on behalf of the indemnitee, to repay all amounts so advanced if it shall ultimately be determined that the indemnitee is not entitled to be indemnified under this Section 8.2 or otherwise. The rights to indemnification and advancement of expenses conferred by this Section 8.2 shall be contract rights

and such rights shall continue as to an indemnitee who has ceased to be a director, officer, employee or agent and shall inure to the benefit of his or her heirs, executors and administrators. Notwithstanding the foregoing provisions of this Section 8.2(a), except for proceedings to enforce rights to indemnification and advancement of expenses, the Corporation shall indemnify and advance expenses to an indemnitee in connection with a proceeding (or part thereof) initiated by such indemnitee only if such proceeding (or part thereof) was authorized by the Board.

(b) The rights to indemnification and advancement of expenses conferred on any indemnitee by this Section 8.2 shall not be exclusive of any other rights that any indemnitee may have or hereafter acquire under law, these Restated Articles, the Bylaws, an agreement, vote of stockholders or disinterested directors, or otherwise.

(c) Any repeal or amendment of this Section 8.2 by the stockholders of the Corporation or by changes in law, or the adoption of any other provision of these Restated Articles inconsistent with this Section 8.2, shall, unless otherwise required by law, be prospective only (except to the extent such amendment or change in law permits the Corporation to provide broader indemnification rights on a retroactive basis than permitted prior thereto), and shall not in any way diminish or adversely affect any right or protection existing at the time of such repeal or amendment or adoption of such inconsistent provision in respect of any proceeding (regardless of when such proceeding is first threatened, commenced or completed) arising out of, or related to, any act or omission occurring prior to such repeal or amendment or adoption of such inconsistent provision.

(a) This Section 8.2 shall not limit the right of the Corporation, to the extent and in the manner authorized or permitted by law, to indemnify and to advance expenses to persons other than indemnitees.

ARTICLE IX. BUSINESS COMBINATIONS

Section 9.1 Issuance of Shares or Debt Securities.

The Corporation may issue any additional shares of capital stock of the Corporation or any debt securities in connection to any Business Combination.

Section 9.2 Transactions with Affiliates.

(a) In the event the Corporation enters into an agreement with respect to a Business Combination with a business that is affiliated with initial stockholders of the Corporation, or the directors or officers of the Corporation, then the Corporation, or a committee of directors of the Corporation who do not have interest in the transaction, shall obtain an opinion from an independent investment banking firm that is a member of the Financial Industry Regulatory Authority that such Business Combination is fair to the Public Stockholders of the Corporation from a financial point of view.

(b) Prior to the consummation of any transaction with any affiliate of the Corporation, such transaction must be approved by a majority of the members of the Board who do not have an interest in the transaction, and such directors shall have had access, at the Corporation's expense, to the Corporation's attorney's or independent legal counsel, and must determine that the terms of such transaction are no less favorable to the Corporation than those that would be available to the Corporation with respect to such a transaction from unaffiliated third parties.

ARTICLE X. CORPORATE OPPORTUNITY

The doctrine of corporate opportunity, or any other analogous doctrine, shall not apply with respect to the Corporation or any of its officers or directors or in circumstances where the application of any such doctrine would conflict with any fiduciary duties or contractual obligations they may have currently or in the future.

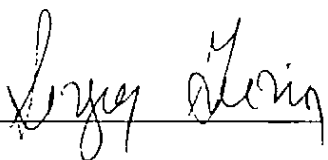
ARTICLE XI. FUTURE AMENDMENTS TO ARTICLES OF INCORPORATION

The Corporation may amend these Restated Articles by obtaining approved from each voting group of shareholders entitled to vote thereon by a simple majority of all the votes entitled to be cast by that voting

group at any regular meeting or special meeting duly called for that purpose in the manner prescribed by its Bylaws, provided, however, that Article XI may not be repealed or amended in any respect unless such action is approved by at least eighty percent (80%) vote of the outstanding Voting Stock beneficially owned by shareholders other than any Major Stockholder, and provided further, that the Board of Directors may, without shareholder approval, amend these Articles (i) to the extent permitted under the Florida Business Law, or (ii) as necessary to designate the preferences, limitations, and relative rights of a class or series of shares of the Corporation prior to issuance of any shares in that class or series. The Corporation specifically reserves the right to amend, alter, change or repeal any provision contained in these Restated Articles (including any Preferred Stock Designation), in the manner now or hereafter prescribed herein and the Florida Law; and, except as set forth in Article VIII, all rights, preferences and privileges herein conferred upon stockholders, directors or any other persons by and pursuant to these Restated Articles in its present form or as hereafter amended are granted subject to the right reserved in this Article XI.

IN WITNESS WHEREOF, these Third Amended and Restated Articles of Incorporation have been executed on behalf of the Corporation by its officers, entering into effect on May 9, 2019.

VECTOR VITALE INC.

By: 
Sergey Gurin, Vice President

WRITTEN CONSENT OF STOCKHOLDERS

The undersigned controlling stockholders of Vector Vitale Inc., a Florida Corporation ("Corporation") representing the majority of stockholder votes deem it to be in the best interest of the Corporation, and acting pursuant to the provisions of Section 607.0124 or 617.0124, Florida Statutes by written consent in lieu of a meeting in accordance with Florida Statutes §607.0205, §607.1103 hereby consent to the adoption of the following resolutions:

BE IT RESOLVED that the Stockholders hereby approve the attached Third Amended and Restated Articles of Incorporation of the Corporation ("Third Amendment"); said approved Third Amendment in the form attached herewith as Exhibit A;

BE IT RESOLVED that the Third Amendment shall become effective immediately upon issuance of this resolution;

BE IT RESOLVED that Mr. Sergey Gurin shall act on behalf of the Corporation on all affairs in regard to the foregoing resolution with full power vested into him for the execution and delivery of all any corporate instruments and for the purposes of this resolution:

BE IT RESOLVED, that all actions taken by Mr. Gurin to carry out the full intent and purposes of the foregoing resolution are hereby ratified, confirmed and approved as the acts and deeds of the Corporation.

BE IN RESOLVED, that the Corporation shall indemnify Mr. Gurin and its affiliates, agents, and representatives from any and all claims, liabilities, losses, damages, attorneys' fees and expenses connected with Mr. Gurin's engagement into the business of the Corporation or any of its subsidiaries and/or affiliates, including all claims that the Corporation or any of its subsidiaries and/or affiliates may hereafter have arising from or relating to any claims because of any action taken by Mr. Gurin and its affiliates, agents, and representatives in connection with this resolution.

IN WITNESS WHEREOF, the undersigned have duly executed this Written Consent as of May 9, 2019.

/signature withheld for protection purposes/

Dr. Peter Novak, PhD

Chief Executive Officer, Director

Controlling Stockholder

/signature withheld for protection purposes/

Dr. Maxim Temnikov, PhD

President, Director and Controlling Stockholder

05/09/2019

The date of each amendment(s) adoption: _____, if other than the date this document was signed.

Effective date if applicable: _____
(no more than 90 days after amendment file date)

Note: If the date inserted in this block does not meet the applicable statutory filing requirements, this date will not be listed as the document's effective date on the Department of State's records.

Adoption of Amendment(s) (CHECK ONE)

- ☒ The amendment(s) was/were adopted by the shareholders. The number of votes cast for the amendment(s) by the shareholders was/were sufficient for approval.
- ☐ The amendment(s) was/were approved by the shareholders through voting groups. *The following statement must be separately provided for each voting group entitled to vote separately on the amendment(s):*

"The number of votes cast for the amendment(s) was/were sufficient for approval

by _____
(voting group)

- ☐ The amendment(s) was/were adopted by the board of directors without shareholder action and shareholder action was not required.
- ☐ The amendment(s) was/were adopted by the incorporators without shareholder action and shareholder action was not required.

08/05/2019
Dated _____

Signature _____

(By a director, president or other officer – if directors or officers have not been selected, by an incorporator – if in the hands of a receiver, trustee, or other court appointed fiduciary by that fiduciary)

Sergey Gurin

(Typed or printed name of person signing)

Vice President

(Title of person signing)