

**Electronic Articles of Incorporation
For**

P15000075873
FILED
September 11, 2015
Sec. Of State
tchang

EMERGE M&A, INC.

The undersigned incorporator, for the purpose of forming a Florida profit corporation, hereby adopts the following Articles of Incorporation:

Article I

The name of the corporation is:

EMERGE M&A, INC.

Article II

The principal place of business address:

97 TROPICANA DRIVE
PUNTA GORDA, FL. US 33950

The mailing address of the corporation is:

91 AVENIDA VENECCIA
SARASOTA, FL. US 34242

Article III

The purpose for which this corporation is organized is:

PROVIDE SELL SIDE ADVISORY TO BUSINESS OWNERS

Article IV

The number of shares the corporation is authorized to issue is:

2000

Article V

The name and Florida street address of the registered agent is:

MICHAEL RYAN
91 AVENIDA VENECCIA
SARASOTA, FL. 34242

I certify that I am familiar with and accept the responsibilities of registered agent.

Registered Agent Signature: MICHAEL RYAN

Article VI

The name and address of the incorporator is:

MICHAEL RYAN
16 SPRUCE LANE

SCHROON LAKE NY, 12870

Electronic Signature of Incorporator: MICHAEL RYAN

I am the incorporator submitting these Articles of Incorporation and affirm that the facts stated herein are true. I am aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S. I understand the requirement to file an annual report between January 1st and May 1st in the calendar year following formation of this corporation and every year thereafter to maintain "active" status.

Article VII

The initial officer(s) and/or director(s) of the corporation is/are:

Title: PVST
MICHAEL RYAN
16 SPRUCE LANE
SCHROON LAKE, NY. 12870 US

Title: D
MICHAEL RYAN
91 AVENIDA VENECCIA
SARASOTA, FL. 34242 US

Article VIII

The effective date for this corporation shall be:

09/10/2015