

P/5000023781

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

☐ PICK-UP

☐ WAIT

☐ MAIL

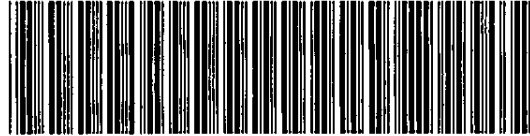
(Business Entity Name)

(Document Number)

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Merger

FEB 10 2016

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COVER LETTER

TO: Amendment Section
Division of Corporations

SUBJECT: Dominion Federal Corporation

Name of Surviving Corporation

The enclosed Articles of Merger and fee are submitted for filing.

Please return all correspondence concerning this matter to following:

Bruce Gross

Contact Person

Dominion Federal Corporation

Firm/Company

444 Savoie Drive

Address

Palm Beach Gardens, FL 33410

City/State and Zip Code

bruce.gross@dominionfederal.com

E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

Bruce Gross

Name of Contact Person

At (703)

761-1220 x-15

Area Code & Daytime Telephone Number

☐ Certified copy (optional) \$8.75 (Please send an additional copy of your document if a certified copy is requested)

STREET ADDRESS:

Amendment Section
Division of Corporations
Clifton Building
2661 Executive Center Circle
Tallahassee, Florida 32301

MAILING ADDRESS:

Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, Florida 32314

ARTICLES OF MERGER

(Profit Corporations)

The following articles of merger are submitted in accordance with the Florida Business Corporation Act, pursuant to section 607.1105, Florida Statutes.

First: The name and jurisdiction of the surviving corporation:

<u>Name</u>	<u>Jurisdiction</u>	<u>Document Number</u> (If known/ applicable)
Dominion Federal Corporation	Florida	P15000023781

Second: The name and jurisdiction of each merging corporation:

<u>Name</u>	<u>Jurisdiction</u>	<u>Document Number</u> (If known/ applicable)
Dominion Federal Corporation	Virginia	06309140

Third: The Plan of Merger is attached.

Fourth: The merger shall become effective on the date the Articles of Merger are filed with the Florida Department of State.

OR / / (Enter a specific date. NOTE: An effective date cannot be prior to the date of filing or more than 90 days after merger file date.)

Note: If the date inserted in this block does not meet the applicable statutory filing requirements, this date will not be listed as the document's effective date on the Department of State's records.

Fifth: Adoption of Merger by surviving corporation - (COMPLETE ONLY ONE STATEMENT)

The Plan of Merger was adopted by the shareholders of the surviving corporation on January 20, 2016.

The Plan of Merger was adopted by the board of directors of the surviving corporation on _____ and shareholder approval was not required.

Sixth: Adoption of Merger by merging corporation(s) (COMPLETE ONLY ONE STATEMENT)

The Plan of Merger was adopted by the shareholders of the merging corporation(s) on January 20, 2016.

The Plan of Merger was adopted by the board of directors of the merging corporation(s) on _____ and shareholder approval was not required.

(Attach additional sheets if necessary)

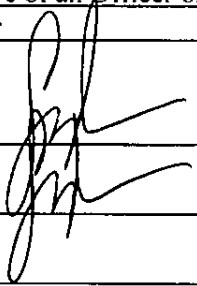
Seventh: SIGNATURES FOR EACH CORPORATION

Name of Corporation

Signature of an Officer or
Director

Typed or Printed Name of Individual & Title

Dominion Federal Corporation - VA



Terry Schadoff - President

Dominion Federal Corporation - FL

Terry Schadoff - President

PLAN OF MERGER

(Non Subsidiaries)

The following plan of merger is submitted in compliance with section 607.1101, Florida Statutes, and in accordance with the laws of any other applicable jurisdiction of incorporation.

First: The name and jurisdiction of the **surviving** corporation:

Name

Jurisdiction

Dominion Federal Corporation

Florida

Second: The name and jurisdiction of each **merging** corporation:

Name

Jurisdiction

Dominion Federal Corporation

Virginia

Dominion Federal Corporation

Florida

Third: The terms and conditions of the merger are as follows:

DOMINION FEDERAL CORPORATION - a Virginia Corporation and DOMINION FEDERAL CORPORATION - a Florida Corporation will be merging and DOMINION FEDERAL CORPORATION - a Florida Corporation will be the surviving corporation and DOMINION FEDERAL CORPORATION - a Florida Corporation will be assuming all of the shares, assets and obligations of DOMINION FEDERAL CORPORATION - a Virginia Corporation. DOMINION FEDERAL CORPORATION - a Virginia Corporation will be dissolved as of the date of the merger.

Fourth: The manner and basis of converting the shares of each corporation into shares, obligations, or other securities of the surviving corporation or any other corporation or, in whole or in part, into cash or other property and the manner and basis of converting rights to acquire shares of each corporation into rights to acquire shares, obligations, or other securities of the surviving or any other corporation or, in whole or in part, into cash or other property are as follows: *SEE THIRD ABOVE*

(Attach additional sheets if necessary)