

2009 FOR PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# P14961

FILED
Apr 23, 2009
Secretary of State

Entity Name: ICAHN ENTERPRISES G.P. INC.

Current Principal Place of Business:

445 HAMILTON AVE.
1210
WHITE PLAINS, NY 106011833 US

New Principal Place of Business:

Current Mailing Address:

445 HAMILTON AVE.
1210
WHITE PLAINS, NY 106011833 US

New Mailing Address:

FEI Number: 13-3413965 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 32301 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

Election Campaign Financing Trust Fund Contribution ().

OFFICERS AND DIRECTORS:

Title: P () Delete
Name: SHEA, PETER K
Address: 767 5TH AVENUE, SUITE #4700
City-St-Zip: NEW YORK, NY 10153

Title: VTS () Delete
Name: SALDARELLI, JOHN P
Address: 445 HAMILTON AVENUE, SUITE #1210
City-St-Zip: WHITE PLAINS, NY 10601

Title: T () Delete
Name: SKOBE, ANDREW
Address: 142 W 57TH, 5TH FLOOR
City-St-Zip: NEW YORK, NY 10019

Title: C () Delete
Name: ICAHN, CARL C
Address: 767 5TH AVE 47TH FL
City-St-Zip: NEW YORK, NY 10153

Title: D () Delete
Name: WASSERMAN, JACK G
Address: 767 5TH AVENUE, SUITE #4700
City-St-Zip: NEW YORK, NY 10153

Title: D () Delete
Name: LEIDESDORF, WILLIAM A
Address: 767 5TH AVENUE, SUITE #4700
City-St-Zip: NEW YORK, NY 10153

ADDITIONS/CHANGES TO OFFICERS AND DIRECTORS:

Title: S (X) Change () Addition
Name: RAGONE, DOMINICK
Address: 142 W. 57TH ST. 5TH FLOOR
City-St-Zip: NEW YORK, NY 10019

Title: AS (X) Change () Addition
Name: BUEBEL, FELICIA
Address: 445 HAMILTON AVENUE, SUITE #1210
City-St-Zip: WHITE PLAINS, NY 10601

Title: VP (X) Change () Addition
Name: PETTIT, CRAIG
Address: 9017 S. PECOS RD. SUITE 4350
City-St-Zip: HENDERSON, NV 89074

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with an address, with all other like empowered.

SIGNATURE: CRAIG PETTIT

VP

04/23/2009

Electronic Signature of Signing Officer or Director

_____ Date