

P14000059119

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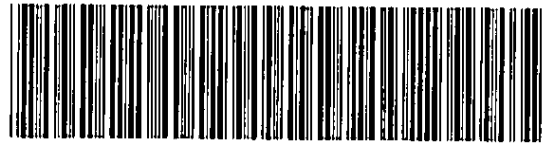
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**COVER LETTER**

**TO:** Amendment Section  
Division of Corporations

**NAME OF CORPORATION:** Alpha Modus Corp

**DOCUMENT NUMBER:** P14000059119

The enclosed *Articles of Amendment* and fee are submitted for filing.

Please return all correspondence concerning this matter to the following:

William Alessi

Name of Contact Person

Alpha Modus Corp

Firm/ Company

20311 Chartwell Center Drive, STE 1469

Address

Cornelius, NC 28031

City/ State and Zip Code

balessi@alphamodus.com

E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

William Alessi

at ( 704 ) 790-9799

Name of Contact Person

Area Code & Daytime Telephone Number

Enclosed is a check for the following amount made payable to the Florida Department of State:

☐ \$35 Filing Fee

☒ \$43.75 Filing Fee &  
Certificate of Status

☐ \$43.75 Filing Fee &  
Certified Copy  
(Additional copy is  
enclosed)

☐ \$52.50 Filing Fee  
Certificate of Status  
Certified Copy  
(Additional Copy  
is enclosed)

**Mailing Address:**

Amendment Section  
Division of Corporations  
P.O. Box 6327  
Tallahassee, FL 32314

**Street Address:**

Amendment Section  
Division of Corporations  
The Centre of Tallahassee  
2410 N. Monroe Street, Suite 610  
Tallahassee, FL 32303

**ARTICLES OF AMENDMENT TO THE  
AMENDED AND RESTATED ARTICLES OF INCORPORATION OF  
ALPHA MODUS, CORP.**

Alpha Modus, Corp. (the "Corporation"), a corporation organized and existing under the Florida Business Corporation Act (the "Act"), does hereby certify:

1. The name of the Corporation is Alpha Modus, Corp.
2. Written consent of the majority shareholder has been given in accordance with the provisions of § 607.0704 of the Act, and the number of votes cast for the amendment by the majority shareholder was sufficient for approval, of the following amendment of the Corporation's Articles of Incorporation on March 3, 2021.

The Article titled "**THIRD: Capital Stock.**" is hereby amended to replace "**Section 3.4 Series A Preferred Stock**" as follows:

**Section 3.4 Series A Preferred Stock.**

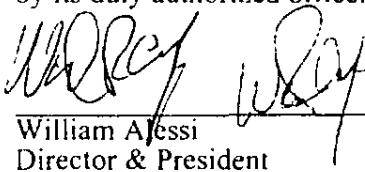
- A. Designation. The series of preferred stock shall be designated as Series A Preferred Stock (the "Series A Preferred Stock").
- B. Number. Of the total number of authorized preferred shares, the number of shares constituting the Series A Preferred Stock shall be 5,100,000.
- C. Liquidation Rights. The holders of the Series A Preferred Stock shall not have any liquidation preference.
- D. Conversion. Shares of Series A Preferred Stock shall be convertible into the Corporation's Common Stock, at the election of the holder or the Corporation, at the following ratio: each 1,000 shares of Series A Preferred Stock shall convert into 1 share of Common Stock, rounded up to the nearest whole share.
- E. Voting Rights.
  1. Each share of Series A Preferred Stock shall entitle the holder thereof to 1 vote on all matters submitted to a vote of the stockholders of the Corporation.
  2. Except as otherwise provided herein, in the Articles of Incorporation, in any other Certificate of Designations creating a series of Preferred Stock, or by law, the holders of shares of Series A Preferred Stock and the holders of shares of Common Stock and any other capital stock of the Corporation having general voting rights shall vote together as one class on all matters submitted to a vote of

stockholders of the Corporation.

3. Except as set forth herein, holders of Series A Preferred Stock shall have no special voting rights, and their consent shall not be required (except to the extent they are entitled to vote with holders of Common Stock as set forth herein) for taking any corporate action.

- F. Notices. Any notice required or permitted by the provisions of this Article to be given to a holder of shares of Series A Preferred Stock shall be mailed, postage prepaid, to the post office address last shown on the records of the Corporation, or given by electronic communication in compliance with the provisions of the Florida Business Corporation Act and shall be deemed sent upon such mailing or electronic transmission.

**IN WITNESS WHEREOF**, the Corporation has caused these Articles of Amendment to the Amended and Restated Articles of Incorporation of the Corporation to be signed and attested by its duly authorized officer in Charlotte, North Carolina on this 3rd day of March, 2021.

  
\_\_\_\_\_  
William Ajessi  
Director & President