

PI4 000059119

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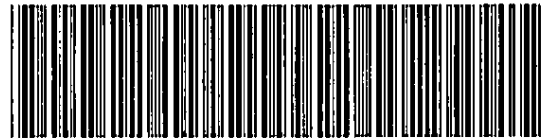
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COVER LETTER

TO: Amendment Section
Division of Corporations

NAME OF CORPORATION: Alpha Modus Corp

DOCUMENT NUMBER: P14000059119

The enclosed *Articles of Amendment* and fee are submitted for filing.

Please return all correspondence concerning this matter to the following:

William Alessi
Name of Contact Person
Alpha Modus Corp
Firm/ Company
20311 Chartwell Center Drive, STE 1469
Address
Cornelius, NC 28031
City/ State and Zip Code

balessi@alphamodus.com
E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

William Alessi at (704) 790-9799
Name of Contact Person Area Code & Daytime Telephone Number

Enclosed is a check for the following amount made payable to the Florida Department of State:

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Certificate of Status | <input type="checkbox"/> \$43.75 Filing Fee &
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Certified Copy
(Additional Copy
is enclosed) |
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Mailing Address:

Amendment Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Street Address:

Amendment Section
Division of Corporations
The Centre of Tallahassee
2415 N. Monroe Street, Suite 810
Tallahassee, FL 32303

**ARTICLES OF AMENDMENT TO THE
AMENDED AND RESTATED ARTICLES OF INCORPORATION OF
ALPHA MODUS, CORP.**

5:20

Alpha Modus, Corp. (the "Corporation"), a corporation organized and existing under the Florida Business Corporation Act (the "Act"), does hereby certify:

1. The name of the Corporation is Alpha Modus, Corp.
2. Written consent of the majority shareholders has been given in accordance with the provisions of § 607.0704 of the Act, and the number of votes cast for the amendment by the majority shareholder was sufficient for approval, of the following amendment of the Corporation's Articles of Incorporation on March 3, 2021.

The Article titled "**THIRD: Capital Stock.**" is hereby amended to add "**Section 3.5 Series B Preferred Stock**" as follows:


Section 3.4 Series B Preferred Stock.

- A. Designation. The series of preferred stock shall be designated as Series B Preferred Stock (the "Series B Preferred Stock").
- B. Number. Of the total number of authorized preferred shares, the number of shares constituting the Series B Preferred Stock shall be 10.
- C. Liquidation Rights. The holders of the Series B Preferred Stock shall not have any liquidation preference.
- D. Conversion. Each share of Series B Preferred Stock shall be convertible into 10,000,000 shares of the Corporation's Common Stock.
- E. Voting Rights.
 1. Each share of Series B Preferred Stock shall entitle the holder thereof to 10,000,000 votes on all matters submitted to a vote of the stockholders of the Corporation.
 2. Except as otherwise provided herein, in the Articles of Incorporation, in any other Certificate of Designations creating a series of Preferred Stock, or by law, the holders of shares of Series B Preferred Stock and the holders of shares of Common Stock and any other capital stock of the Corporation having general voting rights shall vote together as one class on all matters submitted to a vote of stockholders of the Corporation.

3. Except as set forth herein, holders of Series B Preferred Stock shall have no special voting rights, and their consent shall not be required (except to the extent they are entitled to vote with holders of Common Stock as set forth herein) for taking any corporate action.

- F. Notices. Any notice required or permitted by the provisions of this Article to be given to a holder of shares of Series B Preferred Stock shall be mailed, postage prepaid, to the post office address last shown on the records of the Corporation, or given by electronic communication in compliance with the provisions of the Florida Business Corporation Act and shall be deemed sent upon such mailing or electronic transmission.

IN WITNESS WHEREOF, the Corporation has caused these Articles of Amendment to the Amended and Restated Articles of Incorporation of the Corporation to be signed and attested by its duly authorized officer in Charlotte, North Carolina on this 3 day of March, 2021.



William Alessi
Director & President

