

**Electronic Articles of Incorporation
For**

P14000055997
FILED
June 30, 2014
Sec. Of State
msolomon

ENERGY & FUELS CORPORATION

The undersigned incorporator, for the purpose of forming a Florida profit corporation, hereby adopts the following Articles of Incorporation:

Article I

The name of the corporation is:

ENERGY & FUELS CORPORATION

Article II

The principal place of business address:

141 NE 3RD AVENUE
9TH FLOOR
MIAMI, FL. 33132

The mailing address of the corporation is:

141 NE 3RD AVENUE
9TH FLOOR
MIAMI, FL. 33132

Article III

The purpose for which this corporation is organized is:

ANY AND ALL LAWFUL BUSINESS.

Article IV

The number of shares the corporation is authorized to issue is:

10,000

Article V

The name and Florida street address of the registered agent is:

NOEL MIJARES
141 NE 3RD AVE
9TH FLOOR
MIAMI, FL. 33132

I certify that I am familiar with and accept the responsibilities of registered agent.

Registered Agent Signature: NOEL MIJARES

Article VI

The name and address of the incorporator is:

NOEL MIJARES
141 NE 3RD AVE
9TH FLOOR
MIAMI

Electronic Signature of Incorporator: NOEL MIJARES

I am the incorporator submitting these Articles of Incorporation and affirm that the facts stated herein are true. I am aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S. I understand the requirement to file an annual report between January 1st and May 1st in the calendar year following formation of this corporation and every year thereafter to maintain "active" status.

Article VII

The initial officer(s) and/or director(s) of the corporation is/are:

Title: PCEO
NOEL MIJARES
141 NE 3RD AVE, 9TH FLOOR
MIAMI, FL. 33132 UN

Title: EVP
LISA COTE
141 NE 3RD AVE, 9TH FLOOR
MIAMI, FL. 33132