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*merger*  
MAY 20 2014  
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**DATE: 05-19-14**

**NAME: GDSI ACQUISITION CORPORATION**

**TYPE OF FILING: MERGER**

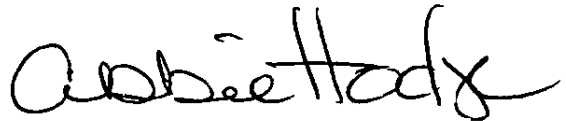
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**ACCOUNT: FCA000000015**

**AUTHORIZATION: ABBIE/PAUL HODGE**



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COVER LETTER

TO: Amendment Section  
Division of Corporations

SUBJECT: GDSI Acquisition Corporation  
Name of Surviving Corporation

The enclosed Articles of Merger and fee are submitted for filing.

Please return all correspondence concerning this matter to following:

David A. Loppert, CFO

Contact Person

Global Digital Solutions, Inc.

Firm/Company

777 South Flagler Drive, Suite 800 West

Address

West Palm Beach, FL 33401

City/State and Zip Code

dloppert@ugsi.co

E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

David A. Loppert

Name of Contact Person

At ( 561 )

632-1020

Area Code & Daytime Telephone Number

☐ Certified copy (optional) \$8.75 (Please send an additional copy of your document if a certified copy is requested)

STREET ADDRESS:

Amendment Section  
Division of Corporations  
Clifton Building  
2661 Executive Center Circle  
Tallahassee, Florida 32301

MAILING ADDRESS:

Amendment Section  
Division of Corporations  
P.O. Box 6327  
Tallahassee, Florida 32311

*TLW*

# ARTICLES OF MERGER

(Profit Corporations)

FILED

14 MAY 15 11:25

The following articles of merger are submitted in accordance with the Florida Business Corporation Act, pursuant to section 607.1105, Florida Statutes.

TALLAHASSEE, FLORIDA

First: The name and jurisdiction of the surviving corporation:

<u>Name</u>	<u>Jurisdiction</u>	<u>Document Number</u> (if known/applicable)
GDSI Acquisition Corporation	Delaware	

Second: The name and jurisdiction of each merging corporation:

<u>Name</u>	<u>Jurisdiction</u>	<u>Document Number</u> (if known/applicable)
NACSV Acquisition Corp.	Florida	

Third: The Plan of Merger is attached.

Fourth: The merger shall become effective on the date the Articles of Merger are filed with the Florida Department of State.

OR       /      /       (Enter a specific date. NOTE: An effective date cannot be prior to the date of filing or more than 90 days after merger file date.)

Fifth: Adoption of Merger by surviving corporation - (COMPLETE ONLY ONE STATEMENT)

The Plan of Merger was adopted by the shareholders of the surviving corporation on May 15, 2015

The Plan of Merger was adopted by the board of directors of the surviving corporation on \_\_\_\_\_ and shareholder approval was not required.

Sixth: Adoption of Merger by merging corporation(s) (COMPLETE ONLY ONE STATEMENT)

The Plan of Merger was adopted by the shareholders of the merging corporation(s) on May 15, 2015

The Plan of Merger was adopted by the board of directors of the merging corporation(s) on \_\_\_\_\_ and shareholder approval was not required.

(Attach additional sheets if necessary)

*[Handwritten signature]*

## PLAN OF MERGER

(Non Subsidiaries)

The following plan of merger is submitted in compliance with section 607.1101, Florida Statutes, and in accordance with the laws of any other applicable jurisdiction of incorporation.

First: The name and jurisdiction of the surviving corporation:

Name

Jurisdiction

GDSI Acquisition Corporation

Delaware

Second: The name and jurisdiction of each merging corporation:

Name

Jurisdiction

NACSV Acquisition Corp.

Florida

\_\_\_\_\_

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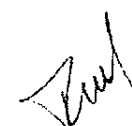
\_\_\_\_\_

Third: The terms and conditions of the merger are as follows:

NACSV Acquisition Corp. shall merge with and into GDSI Acquisition Corporation, and GDSI Acquisition Corporation shall be the surviving corporation, and NACSV Acquisition Corp. shall cease to exist. The outstanding shares of the merging corporation shall be converted into the right to receive 500,000 shares of common stock of Global Digital Solutions, Inc., the parent company of the surviving corporation, and the right to receive an additional 1,300,000 shares of such common stock upon completion of the acquisition by the surviving corporation of North American Custom Specialty Vehicles, LLC, a Florida limited liability company, as described in the letter agreement, dated May 2, 2014, between the merging company and the member of North American Custom Specialty Vehicles, LLC

Fourth: The manner and basis of converting the shares of each corporation into shares, obligations, or other securities of the surviving corporation or any other corporation or, in whole or in part, into cash or other property and the manner and basis of converting rights to acquire shares of each corporation into rights to acquire shares, obligations, or other securities of the surviving or any other corporation or, in whole or in part, into cash or other property are as follows:

The outstanding shares of the merging corporation shall be converted into the right to receive 500,000 shares of common stock of Global Digital Solutions, Inc., the parent company of the surviving corporation, and the right to receive an additional 1,300,000 shares of such common stock upon completion of the acquisition by the surviving Corporation of North American Custom Specialty Vehicles, LLC, a Florida limited liability company, as described in the letter agreement, dated May 2, 2014, between the merging company and the member of North American Custom Specialty Vehicles, LLC



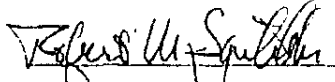
Seventh: SIGNATURES FOR EACH CORPORATION

Name of Corporation

Signature of an Officer or  
Director

Typed or Printed Name of Individual & Title

NACSV Acquisition Corp.



Robert M. Skutumpah Jr. President

GDSI Acquisition Corporatic



David A. Loppert, President

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THE FOLLOWING MAY BE SET FORTH IF APPLICABLE:

Amendments to the articles of incorporation of the surviving corporation are indicated below or attached:

None

OR

Restated articles are attached:

Other provisions relating to the merger are as follows:

A handwritten signature in the bottom right corner of the page, appearing to be "K. W."