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MERGER OR SHARE EXCHANGE  
The Security Oracle, Inc.

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**ARTICLES OF MERGER OF  
THE SECURITY ORACLE, INC.  
WITH AND INTO  
THE SECURITY ORACLE, INC.**

The following Articles of Merger are being submitted in accordance with the Florida Business Corporations Act, pursuant to sections 607.1109, Florida Statutes:

**FIRST:** The exact name, street address of its principal office, jurisdiction, and entity type for the merging corporation (the "Merging Corporation") is as follows:

<u>Name and Street Address</u>	<u>Jurisdiction</u>	<u>Entity Type</u>
The Security Oracle, Inc. 1303 Lattimore Drive Clermont, FL 34711	Florida	Corporation

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**SECOND:** The exact name, street address of its principal office, jurisdiction, and entity type of the surviving corporation (the "Surviving Corporation") is as follows:

<u>Name and Street Address</u>	<u>Jurisdiction</u>	<u>Entity Type</u>
The Security Oracle, Inc. 1303 Lattimore Drive Clermont, FL 34711	Delaware	Corporation

**THIRD:** The Plan and Agreement of Merger attached hereto as Exhibit A was approved by the domestic corporation that is a party to the merger in accordance with the applicable provisions of Chapter 607, Florida Statutes.

**FOURTH:** The Plan and Agreement of Merger attached hereto as Exhibit A was approved by the foreign corporation that is a party to the merger in accordance with the applicable laws of Delaware.

**FIFTH:** The merger shall become effective as of 12:01 AM on May 16, 2015.

**SIXTH:** The principal office of the Surviving Corporation is 1303 Lattimore Drive Clermont, FL 34711.

**SEVENTH:** The Surviving Corporation: (a) appoints the Florida Secretary of State as its agent for service of process in a proceeding to enforce any obligation or the rights of dissenting shareholders of the domestic corporation that is a party to the merger, and (b) agrees to promptly pay

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the dissenting shareholders of the domestic corporation that is a party to the merger the amount, if any, to which they are entitled under section 607.1302, Florida Statutes.

These Articles of Merger were executed in accordance with the laws of the State of Florida this 15<sup>th</sup> day of May, 2015.

**SURVIVING CORPORATION:**

The Security Oracle, Inc.,  
a Florida corporation

By: Charles L. Butler, Jr.  
Name: Charles L. Butler, Jr.  
Title: Chief Executive Officer

**MERGING CORPORATION:**

The Security Oracle, Inc.,  
a Delaware corporation

By: Charles L. Butler, Jr.  
Name: Charles L. Butler, Jr.  
Title: Chief Executive Officer

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**EXHIBIT A**  
**PLAN AND AGREEMENT OF MERGER**

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## PLAN AND AGREEMENT OF MERGER

This PLAN AND AGREEMENT OF MERGER (this "Agreement") is executed to be effective as of the 15<sup>th</sup> day of May, 2014, by and between THE SECURITY ORACLE, INC., a Delaware corporation (the "Surviving Corporation") and THE SECURITY ORACLE, INC., a Florida corporation (the "Merging Corporation").

### WITNESSETH:

WHEREAS, the Surviving Corporation was incorporated in the State of Delaware on May 14<sup>th</sup>, 2015 and is subject to the Title 8, Delaware General Corporation Law ("DGCL");

WHEREAS, the Merging Corporation was incorporated in the State of Florida on March 18, 2014, and is subject to the Florida Business Corporation Act, Chapter 607, Florida Statutes;

WHEREAS, the Merging Corporation and the Surviving Corporation deem it advisable and in their respective best interests that the Merging Corporation be merged with and into the Surviving Corporation (the "Merger").

NOW, THEREFORE, for and in consideration of the mutual covenants and agreements contained herein, being duly adopted and entered into by the parties hereto, this Agreement, the terms and conditions hereof, and the mode of carrying the same into effect, together with any provisions required or permitted to be set forth therein, are hereby determined and agreed upon as hereinafter set forth.

### ARTICLE I PLAN OF MERGER

1.01 Adoption of Plan. This Agreement by and between the Merging Corporation and the Surviving Corporation, is adopted pursuant to the provisions of 607.1108, Florida Statutes, and Title 8, § 252, DGCL, as follows:

(a) The Merging Corporation shall be merged with and into the Surviving Corporation, to exist and be governed by the laws of the State of Delaware.

(b) The name of the Surviving Corporation shall be The Security Oracle, Inc.

(c) As of the effective time and date of the Merger, the separate existence of the Merging Corporation shall cease and all the property, real, personal and mixed, of the Merging Corporation, and all debts due on whatever account to the Merging Corporation, shall be taken and deemed to be transferred to and vested in the Surviving Corporation, without further act or deed. The Surviving Corporation shall thenceforth be responsible for all the liabilities and obligations of the Merging Corporation.

1.02 Effective Date. The effective time and date of the Merger referenced in this Agreement shall be the effective time and date as set forth in Articles of Merger to be filed of

record with the Department of State of the State of Florida and the Certificate of Merger to be filed of record with the Department of State of the State of Delaware.

1.03 Name of Surviving Corporation. At the effective date of the Merger and pursuant to this Agreement, the corporate name of the Surviving Corporation shall be The Security Oracle, Inc.

1.04 Continuation of Business. From and after the effective date of the Merger, the business of the Merging Corporation shall be conducted by the Surviving Corporation. The principal office of the Surviving Corporation immediately prior to the effective date of the Merger shall be the principal office of the Surviving Corporation from and after that date, unless otherwise determined by the Board of Directors of the Surviving Corporation.

1.05 Taking of Necessary Action. Prior to the effective date of the Merger, all actions as may be necessary or desirable to effect the Merger shall be taken, including but not limited to obtaining all approvals required by the laws of the State of Florida and the State of Delaware and filing or causing to be filed and/or recorded any document or documents prescribed by such laws. If at any time or times after the effective date of the Merger any further action is necessary or desirable to carry out the purposes of this Agreement or to vest the Surviving Corporation with full title to all properties, assets, rights and approvals of the Merging Corporation, the officers and trustees of the Surviving Corporation shall be authorized to and shall take all such necessary actions.

## ARTICLE II DIRECTORS AND OFFICERS

### 2.01 Directors and Officers of Surviving Corporation; Authorization.

(a) The existing Board of Directors of the Surviving Corporation shall continue to serve as the Board of Directors of the Surviving Corporation until the next annual meeting and until their successors have been duly elected and qualified in accordance with the Certificate of Incorporation and Bylaws of the Surviving Corporation.

(b) All persons who, as of the effective date of the Merger, are officers of the Surviving Corporation, shall remain as officers of the Surviving Corporation until the next annual meeting and until their successors have been duly appointed and qualified in accordance with the Certificate of Incorporation and Bylaws of the Surviving Corporation.

(c) The Chief Executive Officers of the Merging Corporation and the Surviving Corporation, respectively, and such corporate officers as they shall designate (collectively the "Authorized Officers") are duly authorized to execute this Agreement, the Articles of Merger and the Certificate of Merger on behalf of said corporations, respectively, and such Authorized Officers are hereby authorized, empowered and directed to do any and all acts and things and to make, execute, deliver, file and/or record

any and all instruments, papers and documents which shall be or become necessary, proper or convenient to carry out or put into effect any of the provisions of this Agreement or the Merger as provided herein.

**ARTICLE III**  
**CERTIFICATE OF INCORPORATION AND BYLAWS**

3.01 Certificate of Incorporation and Bylaws of Surviving Corporation. The Certificate of Incorporation and Bylaws of the Surviving Corporation, as existing on the effective date of this Agreement, shall be the Certificate of Incorporation and Bylaws of the Surviving Corporation and shall continue in full force and effect until altered, amended, or repealed, as provided in the Certificate of Incorporation and Bylaws of the Surviving Corporation or as provided by applicable law.

**ARTICLE IV**  
**CONVERSION OF INTERESTS**

4.01 Shares in Surviving Corporation. Upon the Effective Date, each share in the Surviving Corporation outstanding on the Effective Date of the merger shall, by virtue of the merger and without further action on the part of the holders thereof, remain outstanding and unchanged.

4.02 Shares in Merging Corporation. Any and all shares in the Merging Corporation, by virtue of the merger and without further action on the part of the holders thereof, shall upon the Effective Date of the merger, be cancelled and extinguished and shall cease to exist, and shall not be converted into shares of the Surviving Corporation. As soon as practical after the Effective Date of the merger, the shareholders of the Merging Corporation shall tender their share certificates to Surviving Corporation for cancellation.

4.03 There are no rights to acquire shares in the Merging Corporation or the Surviving Corporation.

**ARTICLE V**  
**APPROVAL OF MERGER**

The parties do hereby acknowledge and confirm as follows:

5.01 This Plan has been duly adopted and approved by the shareholders and directors of the Merging Corporation pursuant to Chapter 607 of the Florida Statutes, and the directors of the Merging Corporation have been authorized and directed to execute and submit the same in accordance with Section 607.1108 of the Florida Statutes.

5.02 This Plan has been duly adopted and approved by the stockholders and directors of the Surviving Corporation pursuant to Title 8, § 252, DGCL, and the directors of the Surviving Corporation have been authorized and directed to execute and submit the same in accordance with Title 8, § 252, DGCL.

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**ARTICLE VI  
INTERPRETATION AND ENFORCEMENT**

6.01 Entire Agreement. This Agreement contains the entire agreement between the parties with respect to the contemplated Merger. This Agreement may be executed in any number of counterparts, each of which shall be deemed one original.

IN WITNESS WHEREOF, and intending to be legally bound hereby, the parties hereto have executed this Agreement to be effective as of the date first referenced above.

**MERGING CORPORATION:**

The Security Oracle, Inc.,  
a Florida corporation

By: Charles L. Butler, Jr.  
Name: Charles L. Butler, Jr.  
Title: Chief Executive Officer

**SURVIVING CORPORATION:**

The Security Oracle, Inc.,  
a Delaware corporation

By: Charles L. Butler, Jr.  
Name: Charles L. Butler, Jr.  
Title: Chief Executive Officer

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