

2004 FOR PROFIT CORPORATION
ANNUAL REPORT

FILED
SECRETARY OF STATE
DIVISION OF CORPORATIONS

04 APR 19 PM 2:30

DOCUMENT # P13348

1. Entity Name
CAPITAL ANALYSTS FINANCIAL SERVICES, INC.



Principal Place of Business
400 BROADWAY
CINCINNATI, OH 45202

Mailing Address
400 BROADWAY
CINCINNATI, OH 45202



04012004 No Chg-P CR2E034 (10/03)

DO NOT WRITE IN THIS SPACE

4. FEI Number
23-1691523
Applied For
Not Applicable
5. Certificate of Status Desired ☐ \$8.75 Additional Fee Required

6. Name and Address of Current Registered Agent

CT CORPORATION SYSTEM
1200 S. PINE ISLAND ROAD
PLANTATION, FL 33324

DO NOT WRITE
IN THIS SPACE

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with, and accept the obligations of registered agent.

SIGNATURE

Signature, typed or printed name of registered agent and title if applicable.

(NOTE: Registered Agent signature required when reinstating)

DATE

FILE NOW!!! FEE IS \$150.00
After May 1, 2004 Fee will be \$550.00

9. Election Campaign Financing
Trust Fund Contribution. ☐

\$5.00 May Be
Added to Fees

10. OFFICERS AND DIRECTORS

TITLE
NAME
STREET ADDRESS
CITY-ST-ZIP
PD
COGAN, ROBERT S.
8 BERSHIRE TERRACE
WAYNE, PA

TITLE
NAME
STREET ADDRESS
CITY-ST-ZIP
VST
MAYHEW, STEPHEN T
183 ARGYLE ROAD
LANGHORNE, PA 19047

TITLE
NAME
STREET ADDRESS
CITY-ST-ZIP
VD
MAGETTI, J.W.
521 S. ROBERTS RD.
BRYNMAWR, PA

TITLE
NAME
STREET ADDRESS
CITY-ST-ZIP
T
SPEED, T. D.
400 BROADWAY
CINCINNATI, OH

TITLE
NAME
STREET ADDRESS
CITY-ST-ZIP

TITLE
NAME
STREET ADDRESS
CITY-ST-ZIP

12. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report or supplemental report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears in Block 10 or Block 11 if changed, or on an attachment with an address, with all other like empowered.

SIGNATURE:

SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING OFFICER OR DIRECTOR

TIMOTHY D. SPEED

Date

Daytime Phone #

4-5-04 513-629-1426

2072

CAPITAL ANALYSTS INCORPORATED

Listing of Directors

<u>Name</u>	<u>Address</u>	
Robert S. Cogan	3 Radnor Corporate Center 100 Matsonford Road	Radnor, PA 19087
Lawrence L. Grypp	400 East 4 th Street	Cincinnati, OH 45202
James N. Clark	400 Broadway	Cincinnati, OH 45202
William F. Ledwin	400 Broadway	Cincinnati, OH 45202
Janice W. Maggetti	3 Radnor Corporate Center 100 Matsonford Road	Radnor, PA 19087
Jill McGruder	400 Broadway	Cincinnati, OH 45202
Donald J. Wuebbeling	400 Broadway	Cincinnati, OH 45202

Listing of Officers

	<u>Name</u>	<u>Address</u>	<u>Effective Date of Title</u>
President	Robert S. Cogan	3 Radnor Corporate Center 100 Matsonford Road Radnor, PA 19087	1989
Executive V. P. & Chief Operating Officer	Janice W. Maggetti	3 Radnor Corporate Center 100 Matsonford Road Radnor, PA 19087	1981 & 1997
Sr. V. P., Secretary, & Treasurer	Stephen T. Mayhew	3 Radnor Corporate Center 100 Matsonford Road Radnor, PA 19087	1997 & 1998
Vice President	Richard K. Taulbee	400 East 4 th Street Cincinnati, OH 45202	1992
Vice President	John C. Crosby	3 Radnor Corporate Center 100 Matsonford Road Radnor, PA 19087	1997
Vice President	James N. Clark	400 Broadway Cincinnati, OH 45202	1992
Vice President	Robert W. Burnham	3 Radnor Corporate Center 100 Matsonford Road Radnor, PA 19087	2003
Vice President	Leslie B. Durant	3 Radnor Corporate Center 100 Matsonford Road Radnor, PA 19087	1999
Vice President	Richard B. Paolillo	3 Radnor Corporate Center 100 Matsonford Road Radnor, PA 19087	2003
2 nd Vice President	Wendy S. Pannier	3 Radnor Corporate Center 100 Matsonford Road Radnor, PA 19087	1992
Asst. Treasurer	Timothy D. Speed	400 Broadway Cincinnati, OH 45202	1992
Asst. Secretary	Robert F. Morand	400 Broadway Cincinnati, OH 45202	1992